



HONG KONG FERRY (HOLDINGS) COMPANY LIMITED

香港小輪(集團)有限公司

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock Code 股份代號: 50)

NOTIFICATION LETTER 通知信函

22 April 2020

Dear Shareholders,

Hong Kong Ferry (Holdings) Company Limited (the "Company")

– Notice of Publication of Annual Report 2019, Circular, Notice of Annual General Meeting and Form of Proxy (the "Current Corporate Communication")

The Annual General Meeting of the Company will be held on board the vessel, Harbour Cruise - Bauhinia, North Point (East) Passenger Ferry Pier, North Point, Hong Kong on Friday, 29 May 2020 at 12:00 noon. English and Chinese versions of the Current Corporate Communication are available under the Investor Relations section of the Company's website at www.hkf.com and the HKEX news website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk. If you have elected to receive corporate communication* in printed form, the printed form (or forms) of the Current Corporate Communication is (or are) enclosed.

If you would like (i) to receive future corporate communications from the Company in printed form instead of in electronic form on the Company's website (or in electronic form on the Company's website instead of in printed form) or (ii) to change the language in which you receive corporate communications in printed form, please complete the Change Request Form on the reverse side of this letter and sign and return it by post or by hand to the Company's share registrar (the "Share Registrar"), Tricor Standard Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong. If you post your reply in Hong Kong, you may use the mailing label in the Change Request Form and need not affix a stamp on the envelope when returning your Change Request Form. Otherwise, please affix an appropriate stamp. The Change Request Form may also be downloaded from the Company's website at www.hkf.com or the HKEX news website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

If you have elected (or are deemed to have elected) to receive the Current Corporate Communication in electronic form on the Company's website and for any reason have difficulty in obtaining access to corporate communications on the Company's website, the Company will upon request send the Current Corporate Communication to you in printed form free of charge.

You may at any time by reasonable notice in writing to the Company (sent to the Share Registrar at the above address or by email to hkf50-ecom@hk.tricorglobal.com) elect (i) to receive future corporate communications from the Company in printed form instead of in electronic form on the Company's website (or in electronic form on the Company's website instead of in printed form) or (ii) to change the language in which you receive corporate communications in printed form.

Shareholders are advised to read the leaflet attached to this letter for further detail and monitor the development of COVID-19. Should you have any queries in relation to this letter, please call the telephone hotline of the Company's Share Registrar at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

By Order of the Board
Hong Kong Ferry (Holdings) Company Limited
Yuen Wai Kuen
Company Secretary

* *Corporate Communication(s) means any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities as defined in Rule 1.01 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, including but not limited to the directors' report, annual accounts together with a copy of the auditor's report (and where applicable, the summary financial report), the interim report (and where applicable, the summary interim report), notices of meetings, listing documents, circulars and proxy forms.*

各位股東：

香港小輪(集團)有限公司(「本公司」)

– 2019年年報、通函、股東週年大會通告及代表委任表格(「本次公司通訊」)之發佈通知

本公司之股東週年大會將於二零二零年五月二十九日(星期五)中午十二時正假座香港北角東渡輪客運碼頭「洋紫荊維港遊」遊船上舉行。本次公司通訊之中、英文版本已上載於本公司網站(www.hkf.com)「投資者關係」一欄,及香港交易及結算有限公司「披露易」網站(www.hkexnews.hk)。歡迎查閱。如閣下已選擇收取公司通訊*之印刷本,本次公司通訊隨本函附上。

如閣下欲(i)收取本公司日後的公司通訊之印刷本,以取代於本公司網站登載的電子版本(或收取於本公司網站登載的公司通訊電子版本,以取代印刷本)或(ii)更改所收取的公司通訊印刷本的語言版本,請閣下填妥在本函背面的變更申請表格,並在變更申請表格上簽名,然後寄回或親自交回本公司之股份過戶登記處,卓佳標準有限公司(「股份過戶登記處」),地址為香港皇后大道東183號合和中心54樓。倘若閣下在香港投寄,可使用變更申請表格內的郵寄標籤寄回,而毋須在信封上貼上郵票;否則,請貼上適當的郵票。變更申請表格亦可於本公司網站(www.hkf.com)或香港交易及結算有限公司「披露易」網站(www.hkexnews.hk)內下載。

如閣下已選擇(或被視為已選擇)收取於本公司網站登載的本次公司通訊電子版本,惟因故查閱公司通訊上出現困難,只要閣下提出要求,本公司將儘快寄上所要求的本次公司通訊的印刷本,費用全免。

閣下可以隨時透過股份過戶登記處以書面或透過電郵至hkf50-ecom@hk.tricorglobal.com通知本公司,選擇(i)收取本公司日後的公司通訊之印刷本,以取代於本公司網站登載的電子版本(或收取於本公司網站登載的公司通訊電子版本,以取代印刷本)或(ii)更改所收取的公司通訊印刷本的語言版本。

謹請股東務必細閱隨附於本信函的單張以了解進一步詳情,並監察新型冠狀病毒的發展情況。若閣下對本函有任何疑問,請於星期一至星期五(公眾假期除外)辦公時間上午九時正至下午六時正,致電本公司之股份過戶登記處電話熱線(852) 2980 1333查詢。

承董事會命
香港小輪(集團)有限公司
公司秘書
袁偉權

二零二零年四月二十二日

* 公司通訊乃公司發出或將予發出以供其任何香港聯合交易所有限公司《證券上市規則》第1.01條界定的證券之持有人參照或採取行動的任何文件,其中包括但不限於董事會報告、年度賬目連同核數師報告(及如適用財務摘要報告)、中期報告(及如適用中期摘要報告)、會議通告、上市文件、通函及委派代表書。

股東週年大會的預防措施

保障我們的股東、員工及其他持份者的健康對我們至為重要。鑑於新型冠狀病毒疫情蔓延，本公司將於股東週年大會上實施下列預防措施以保障出席股東、員工及其他持份者的健康及安全免受感染的風險：

- (1) 每位股東、委任代表及其他出席者於大會會場入口必須量度體溫。任何體溫超過攝氏37.4度的人士將不獲批准進入或被要求離開會場。每位與會者於進入股東週年大會會場前將須遞交已填妥之健康申報表。
- (2) 每位與會者將須於股東週年大會上全程佩戴外科口罩，並與其他與會者的座位之間保持安全距離。務請注意，股東週年大會會場將不會提供口罩，與會者應自備並佩戴口罩。
- (3) 大會將不會派發禮品及供應茶點。
- (4) 任何出席者有任何類似流感症狀或正接受香港政府強制檢疫或曾與任何接受檢疫人士有緊密接觸會被拒絕進入會議場地。

此外，本公司提醒所有股東無需親身出席大會仍可行使投票權。股東可填寫並交回代表委任表格委任大會主席代表股東於大會上就相關決議案投票以代替親身出席大會。股東週年大會適用之代表委任表格隨函附奉，亦可於香港交易及結算所有限公司網站(www.hkexnews.hk)及本公司網站(www.hkf.com)下載。