



招商局港口控股有限公司

CHINA MERCHANTS PORT HOLDINGS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(根據公司條例於香港註冊成立之有限公司)

(Stock Code 股份代號: 00144)

NOTIFICATION LETTER 通知信函

29 September 2025

Dear registered shareholder(s) ^(Note 1),

China Merchants Port Holdings Company Limited (the “Company”)

- Notification of publication of 2025 Interim Report (the “Current Corporate Communication”) and Arrangement of Electronic Dissemination of Corporate Communications ^(Note 2)

The Current Corporate Communication of the Company (in English and Chinese) is available on the Company’s website at www.cmport.com.hk and the website of Hong Kong Exchanges and Clearing Limited (“HKEx”) at www.hkexnews.hk.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Articles of Association of the Company and the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) (together with the Companies (Amendment) Ordinance 2025 that commenced operation on 17 April 2025), the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications. As such, both the English and Chinese versions of all future Corporate Communications will be available electronically on the Company’s website at www.cmport.com.hk and the HKEx’s website at www.hkexnews.hk in place of printed copies. You need to proactively check the Company’s website or the HKEx’s website to keep up with the publication of Corporate Communications.

Solicitation of electronic contact details

To ensure timely receipt of the Actionable Corporate Communications ^(Note 3) (or other Corporate Communications as the Company may decide), the Company recommends you provide your email address by (i) scanning your personalized QR code on the enclosed reply form (the “Reply Form”); or (ii) sign and return the Reply Form to the Company’s share registrar (the “Share Registrar”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong.

If the Company does not receive a functional email address in your reply or your email address provided is not valid or functional, until such time that the functional email address is provided to the Share Registrar, the Company will send the Actionable Corporate Communications ^(Note 3) in printed form in the future to you by post at your address as appearing in the Company’s register of members maintained by the Share Registrar.

If you want to receive the Corporate Communications in printed form, please complete and return the Reply Form on the reverse side to the Share Registrar or send an email to cmport.ecom@computershare.com.hk, specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries in relation to this letter, please call the enquiry hotline of the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays or send an email to cmport.ecom@computershare.com.hk.

Yours faithfully,
For and on behalf of
China Merchants Port Holdings Company Limited
Feng Boming
Chairman

- Note 1 This letter is being sent to the registered shareholders of the Company, whose names appear on the register of members of the Company. If you have sold or transferred your shares in the Company, please disregard this letter and the Reply Form on its reverse side.*
- Note 2 Corporate Communications are any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the annual report which covers the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*
- Note 3 Actionable Corporate Communications are any corporate communications that seek instructions from issuer’s securities holders on how they wish to exercise their rights or make an election as the issuer’s securities holder.*

各位登記股東 ^(附註 1):

招商局港口控股有限公司 (「本公司」)

- 有關 2025 年中期報告 (「本次公司通訊」) 之登載通知及以電子方式發布公司通訊 ^(附註 2) 之安排

本公司本次公司通訊 (中、英文版) 已於本公司網站 www.cmport.com.hk 及香港交易及結算所有限公司 (「香港交易所」) 網站 www.hkexnews.hk 登載。

以電子方式發布公司通訊之安排

根據香港聯合交易所有限公司證券上市規則第 2.07 條已於 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下, 本公司的組織章程細則以及公司條例 (香港法例第 622 章) (其中包括已於 2025 年 4 月 17 日生效的《2025 年公司 (修訂) 條例》), 本公司謹此通知 閣下, 本公司已採用以電子方式發布公司通訊之安排。因此, 所有未來公司通訊的英文版和中文版將在本公司網站 www.cmport.com.hk 和香港交易所網站 www.hkexnews.hk 上提供, 以代替印刷本。閣下需要主動查看本公司網站或香港交易所網站以留意公司通訊的發布。

徵集電子聯絡資料

為確保及時收到可供採取行動的公司通訊 ^(附註 3) (或本公司可能決定之其他公司通訊), 本公司建議 閣下透過下述方式提供 閣下的電子郵件地址: (i) 掃描本函背頁之回條 (「回條」) 上之專屬二維碼; 或 (ii) 簽署回條並交回本公司的股份過戶登記處 (「股份過戶登記處」) 香港中央證券登記有限公司, 地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

如果本公司沒有收到 閣下的有效電子郵件地址, 又或 閣下所提供的電郵地址無效或不能正常使用, 直至股份過戶登記處收到 閣下有效的電子郵件地址前, 本公司將根據股份過戶登記處所存置的股東名冊上所示的地址透過郵寄方式向 閣下發送所有日後可供採取行動的公司通訊 ^(附註 3) 的印刷本。

若 閣下希望收取公司通訊之印刷本, 請填妥本函背頁之回條並交回股份過戶登記處, 或發送電子郵件至 cmport.ecom@computershare.com.hk, 並註明 閣下的姓名、地址以及收取公司通訊印刷本的要求。請注意, 收取未來公司通訊印刷版之指示由收悉 閣下指示當日起計一年內有效, 此後將過期。

如 閣下對本函內容有任何疑問, 請於辦公時間星期一至五 (香港公眾假期除外) 上午 9 時正至下午 6 時正 (香港時間) 致電股份過戶登記處熱線 (852) 2862 8688, 或發送電郵至 cmport.ecom@computershare.com.hk。

代表
招商局港口控股有限公司
主席
馮波鳴
謹啟

2025 年 9 月 29 日

附註 1 本函件收件對象為本公司登記股東。該等人士的姓名載列於本公司股東名冊上。如果 閣下已出售或轉讓所持有的本公司股份, 則無需要理會本函件及其背面的回條。

附註 2 公司通訊乃指本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件, 其中包括但不限於: (a) 年報, 包括董事會報告、年度賬目連同核數師報告以及 (如適用) 財務摘要報告; (b) 中期報告及 (如適用) 中期摘要報告; (c) 會議通告; (d) 上市文件; (e) 通函; 及 (f) 代表委任表格。

附註 3 可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

