

vtech
VTech Holdings Limited
偉易達集團*
(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
(Stock Code 股份代號: 303)

24 June 2024

Dear Non-registered Shareholder(s),

Notification of Publication of 2024 Annual Report, Circular (“Current Corporate Communication”), 2024 Sustainability Report and Arrangement of Electronic Dissemination of Corporate Communications

Notification of Publication of Current Corporate Communication and 2024 Sustainability Report

The English and Chinese versions of the Current Corporate Communication of VTech Holdings Limited (the “Company”) are available on the Company’s website at www.vtech.com and the HKEXnews website at www.hkexnews.hk. If you would like to receive a printed version of the Current Corporate Communication, please notify the Company’s branch share registrar in Hong Kong (the “Hong Kong Share Registrar”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, in writing or send an email to investor_relations@vtech.com and the Company will promptly upon your request send the Current Corporate Communication in printed form to you free of charge.

The 2024 Sustainability Report (in both English and Chinese) is also available on the “Sustainability” section of the Company’s website at www.vtech.com and the HKEXnews website at www.hkexnews.hk.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the “Corporate Communications”), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the Company’s website at www.vtech.com and the HKEXnews website at www.hkexnews.hk (the “Website Version”) in place of printed copies and you will receive a notification of the publication of the Website Version of the Corporate Communication. You are recommended to proactively check the Company’s website and the HKEXnews website to keep up with the publication of Corporate Communications.

As a non-registered shareholder, if you wish to receive a notification of the publication of the Corporate Communications from the Company pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the “Intermediaries”) and provide postal address or your email address to your Intermediaries. You will receive a notice of publication of Corporate Communications by post or through email in accordance with your indicated preference.

If the Company does not receive your valid and functional postal address or email address from the Intermediaries, until such time that the valid and functional postal address or email address is provided to the Intermediaries, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; and (ii) need to proactively check the Company’s website and the HKEXnews website to keep up with the publication of Corporate Communications.

If you want to receive future Corporate Communications in printed form, please complete and return the enclosed Reply Form to the Hong Kong Share Registrar at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong or send an email to investor_relations@vtech.com specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter. Even if you have previously received a letter from the Company seeking your election regarding the means of receipt of certain Corporate Communications and have made an election, you are hereby requested to make an election again. If the Company does not receive any request from you, you will be considered to have agreed to the dissemination of Corporate Communications in the manner described above. **PLEASE NOTE THAT YOUR PREVIOUS ELECTION (IF APPLICABLE) WILL BE DISREGARDED.**

Should you have any queries relating to this letter, please call the telephone hotline of the Company at (852) 2667 3221 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of
VTech Holdings Limited
CHANG Yu Wai
Company Secretary

* For identification purpose only

各位非登記股東：

**二零二四年年報及通函（「本次公司通訊」）及二零二四年可持續發展報告之發布通知
及以電子方式發布公司通訊之安排**

本次公司通訊之發布通知及二零二四年可持續發展報告之發布通知

偉易達集團*（「本公司」）本次公司通訊的中、英文版本已上載於本公司網站 www.vtech.com 及香港交易所披露易網站 www.hkexnews.hk，歡迎瀏覽。如閣下欲收取本次公司通訊的印刷本，閣下可以書面方式通知本公司的香港股份過戶登記分處（「香港股份過戶登記處」）香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓，或電郵至 investor_relations@vtech.com，本公司將於接到閣下通知後，盡快向閣下免費發送有關本次公司通訊文件的印刷本。

二零二四年可持續發展報告（英文及中文）亦已上載於本公司網站 www.vtech.com「可持續發展」部分及香港交易所披露易網站 www.hkexnews.hk。

以電子方式發布公司通訊之安排

根據香港聯合交易所有限公司證券上市規則（「上市規則」）第2.07條已於2023年12月31日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下，本公司謹此通知閣下，本公司已採用以電子方式發布公司通訊（「公司通訊」）之安排，該公司通訊是指本公司為向其任何證券持有人或投資大眾提供資訊或提醒其採取行動而發布或將要發布的任何文件，包括但不限於(a)董事會報告、其年度賬目連同核數師報告之副本及其財務報告摘要（如適用）；(b)中期報告及其中期報告摘要（如適用）；(c)會議通告；(d)上市文件；(e)通函；和(f)代表委任表格。

請注意，所有日後公司通訊的英文版和中文版將在本公司網站 www.vtech.com 和香港交易所披露易網站 www.hkexnews.hk（「網上版本」）上提供，以代替印刷本以及閣下將會收取網上版本的公司通訊之通知。建議閣下主動查看本公司網站和香港交易所披露易網站以留意公司通訊的發布。

作為非登記股東，如有意根據《上市規則》收取公司通訊之發布通知，閣下應聯絡閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向閣下的中介公司提供閣下的郵寄地址或電郵地址。閣下將會以郵寄方式或電郵形式（按閣下所作選擇）收取公司通訊的發布通知。

如果本公司沒有從中介公司收到閣下的有效且可用的郵寄地址或電郵地址，直至中介公司收到閣下有效且可用的郵寄地址或電郵地址前，閣下或(i)無法收到任何有關發布公司通訊的通知；及(ii)需要主動查看本公司網站和披露易網站以留意公司通訊的發布。

若閣下希望收取日後公司通訊之印刷本，請填妥本函隨附之回條並交回香港股份過戶登記處，地址為香港灣仔皇后大道東183號合和中心17M樓或發送電郵至 investor_relations@vtech.com，並註明閣下的姓名、地址以及收取公司通訊印刷本的要求。請注意，收取日後公司通訊印刷本之指示由收悉閣下指示當日起計一年內有效，此後將過期。即使閣下曾經收到本公司就收取某類公司通訊的方式提供選擇之函件並已作出選擇，仍請閣下再次作出選擇。如果本公司沒有收到閣下的任何要求，閣下將被視為已同意以上述方式收取公司通訊。請注意，閣下以往所作出的選擇（如有）將失效。

如閣下對本函件有任何疑問，請於辦公時間內（星期一至星期五上午9時正至下午6時正（除公眾假期外））致電本公司熱線，電話為(852) 2667 3221。

代表
偉易達集團*
公司秘書
張怡煒
謹啟

2024年6月24日

* 僅供識別

**REPLY FORM 回條**

To: Computershare Hong Kong Investor Services Limited
(the "Share Registrar")
17M Floor, Hopewell Centre
183 Queen's Road East, Wan Chai, Hong Kong

致: 香港中央證券登記有限公司
(「股份過戶登記處」)
香港灣仔皇后大道東 183 號
合和中心 17M 樓

REMINDER 提示

As a non-registered shareholder, if you wish to receive notification of publication of Corporate Communications[#] pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your valid and functional postal address or email address to your Intermediaries.

作為非登記股東，如有意根據《上市規則》收取公司通訊[#]之發布通知，閣下應聯絡閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向閣下的中介公司提供閣下有效且可用的郵寄地址或電郵地址。

Request for Corporate Communications[#] in printed form / 要求收取公司通訊[#]印刷版

I/we hereby request for receipt of future Corporate Communications[#] in printed form and noted this instruction is valid for one year starting from the receipt date of your instruction and will expire thereafter. (Please mark "✓" in the below box if applicable)

本人/吾等現要求收取日後公司通訊[#]之印刷版，並已知悉本指示將由收悉閣下指示當日起計一年內有效，此後將過期。（如適用，請在以下方格內劃上「✓」號）

Name of the listed company (the "Company"): **VTech Holdings Limited**
上市公司（「公司」）名稱：**偉易達集團***

English Version 英文版本

Chinese Version 中文版本

English and Chinese Version 英文及中文版本

Name(s) of Non-registered holder(s):

非登記股東姓名：

Signature(s): ^(Note 3)

簽名： ^(附註 3)

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact number:

聯絡電話號碼：

Date:

日期：

Notes 附註：

- This letter is addressed to non-registered holder(s) ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications[#]). 此函件乃向本公司之非登記股東（「非登記股東」指股份存放於中央結算及交收系統的人士或公司，已透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊[#]）發出。
- Please complete all your details clearly. 請閣下清楚填妥所有資料。
- Any form with no box marked (✓), with no signature or otherwise incorrectly completed will be void. 如在本表格未有在方格內劃上「✓」號，或未有簽署，或在其他方面填寫不正確，則本表格將會作廢。
- For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑，在本回條上的任何額外指示，公司將不予處理。

* For identification purpose only 僅供識別

Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form. 除非另有註明，公司通訊乃指公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). 本聲明中所指的「個人資料」與香港法例第 486 章《個人資料（私隱）條例》（「《私隱條例》」）中「個人資料」的涵義相同。
- Your Personal Data provided in this Reply Form will be used in connection with the Company's electronic dissemination of Corporate Communications[#]. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this Reply Form. 閣下於本回條所提供的個人資料將用於有關公司以電子方式發布公司通訊[#]的事宜上。閣下是自願向本公司提供個人資料。若閣下未能提供足夠資料，公司可能無法處理閣下在本回條上所述的指示及/或要求。
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes. 公司可就任何所說明的用途或在法例規定的情況下，將閣下的個人資料披露或轉移給公司的附屬公司、股份過戶登記處、及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk. 閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶登記處（地址為香港灣仔皇后大道東 183 號合和中心 17M 樓）向香港私隱主任提出，或發送電郵至 PrivacyOfficer@computershare.com.hk。

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited
香港中央證券登記有限公司
Freepost No. 簡便回郵號碼：37
Hong Kong 香港

lease cut the mailing label and stick it on an envelope to return this Reply Form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票。