

Tristate Holdings Limited

(Incorporated in Bermuda with limited liability) (於百慕達註冊成立之有限責任公司) (Stock Code 股份代號: 458)

NOTIFICATION LETTER 通知信函

26 April 2024

Dear Registered Shareholder(s),

Tristate Holdings Limited (the "Company")

- Notice of publication of Annual Report 2023 (including Environmental, Social and Governance Report 2023), Circular dated 26

April 2024 and Form of Proxy (the "Current Corporate Communications")

The English and Chinese versions of the Current Corporate Communications are available on the Company's website at www.tristateww.com and the HKEXnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk. You may access the Current Corporate Communications by selecting "Investor Relations" on the Company's website, or browsing the HKEXnews website. If you for any reason encounter difficulty in gaining access to the Current Corporate Communications published on the Company's website, please send your request in writing by completing and returning the enclosed reply form (the "Reply Form") by post to the Company c/o the Company's Hong Kong branch registrar (the "Hong Kong Branch Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email to cosec@tristateww.com. The Company will promptly upon receipt of your request send printed versions of the Current Corporate Communications to you free of charge.

In order to facilitate the Company to send you by email the corporate communications¹ (the "Corporate Communications") of the Company (including actionable corporate communications² (the "Actionable Corporate Communications")), the Company recommends you provide to the Company your email address. To do so, you only need to scan your personalised QR code printed on the Reply Form, or alternatively, you may provide a functional email address to the Company by completing the Reply Form and sending it by post to the Company c/o the Hong Kong Branch Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email to cosec@tristateww.com.

If you wish to receive printed versions of all future Corporate Communications (including Actionable Corporate Communications), please send your request in writing by post to the Company c/o the Hong Kong Branch Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email to cosec@tristateww.com. The Company will then send printed versions of all future Corporate Communications (including Actionable Corporate Communications) to you free of charge. Such request may be made by completing and returning the Reply Form to the Company. However, kindly be advised that a request in writing to receive printed versions of the Corporate Communications (including Actionable Corporate Communications) will be deemed to remain valid only for one year from the date of receipt of such written request and you need to send a new request in writing to the Company upon the expiry of any existing written request.

Yours faithfully, For and on behalf of Tristate Holdings Limited CHAN Man Ying Company Secretary

Notes:

- 1. "Corporate Communication" includes any document issued or to be issued by the Company for the information or action of its shareholders or the investing public, including but not limited to (a) directors report and annual accounts together with a copy of the auditor's report; (b) interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
- 2. "Actionable Corporate Communication" refers to any Corporate Communication that seeks instructions from the shareholders of the Company on how they wish to exercise their rights or make elections as the shareholders of the Company.

各位登記股東:

Tristate Holdings Limited (「本公司」) - 2023 年年報 (包括 2023 年環境、社會及管治報告)、日期為 2024 年 4 月 26 日之通函及代表委任表格 (「本次公司通訊」) <u>之登載通知</u>

本次公司通訊之中英文版本已登載於本公司網站(<u>www.tristateww.com</u>)及香港交易及結算所有限公司披露易網站(<u>www.hkexnews.hk</u>)。如要閱覽本次公司通訊,請於本公司網站內選取「投資者中心」,或瀏覽披露易網站。如 閣下因任何原因就瀏覽本公司網站內登載之本次公司通訊遇到困難, 閣下可通過填妥及交回隨附之回條(「**回條**」)向本公司發出書面要求(郵寄至本公司之香港股份過戶處(「**香港股份過戶處**」),香港中央證券登記有限公司,地址為香港灣仔皇后大道東183號合和中心17M樓,或電郵至 <u>cosec@tristateww.com</u>)。於接到 閣下之要求後,本公司將即時向 閣下發送本次公司通訊之印刷本,費用全免。

為便於本公司以電郵方式向 閣下發送本公司之公司通訊!(「公司通訊」)(包括可供採取行動之公司通訊²(「可供採取行動之公司通訊」)),本公司建議 閣下向本公司提拱 閣下之電郵地址。就此, 閣下只需掃描回條上所列印之 閣下專屬二維碼,或者, 閣下可將回條填妥並郵寄至香港股份過戶處,香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓,或電郵至cosec@tristateww.com,向本公司提供有效電郵地址。

如 閣下希望就日後所有公司通訊(包括可供採取行動之公司通訊)收取印刷本,請 閣下向本公司發出書面要求(郵寄至香港股份過戶處,香港中央證券登記有限公司,地址為香港灣仔皇后大道東183號合和中心17M樓,或電郵至 cosec@tristateww.com)。其後本公司會將日後所有公司通訊(包括可供採取行動之公司通訊)之印刷本免費發送予 閣下。有關要求可通過填妥及交回回條來向本公司提出。然而,懇請注意,有關收取公司通訊(包括可供採取行動之公司通訊)之印刷本之書面要求僅於該書面要求被接獲之日期起計一年內有效,而當任何現有書面要求期滿後 閣下須向本公司提出新的書面要求。

代表 Tristate Holdings Limited 公司秘書 陳文英 謹啟

2024年4月26日

附註:

- 1. 「公司通訊」指本公司發佈或將予發佈以供其股東或投資大眾參照或採取行動之任何文件,其中包括(但不限於)(a)董事會報告及年度賬目連同核數節報告:(b)中期報告:(c)會議通告:(d)上市文件:(e)通函:及(f)代表委任表格。
- 2. 「可供採取行動之公司通訊」指任何涉及要求本公司股東指示其擬如何行使其作為本公司股東之權利或作出選擇之公司通訊。



REPLY FORM 回條

To: Tristate Holdings Limited (the "Company") (Stock Code: 458) c/o Computershare Hong Kong Investor Services Limited (the "Hong Kong Branch Registrar") 17M Floor, Hopewell Centre

183 Queen's Road East, Wan Chai, Hong Kong

Tristate Holdings Limited (「本公司」) (股份代號: 458) 致:

經香港中央證券登記有限公司 「香港股份猧戶處」) 香港灣仔皇后大道東183號 合和中心17M樓

(Please <u>choose ONLY ONE</u> of the options below) (請從以下選項中**只選擇其中一項**)

Personalised QR	
專屬二維碼	Ę

Option 1: Provide your email address for receipt of future Corporate Communications (Note 7) via electronic dissemination by scanning your personalised QR code.

選項1:

掃瞄 閣下專屬二維碼來提供 閣下之電郵地址,以收取日後通過電子方式發佈之公司通訊^{*剛註刀*。}

You are NOT required to return this Reply Form if you choose Option 1. 如選擇了選項1.則 閣下毋須交回本回條。

Option 2:I/we hereby provide my/our email address for receipt of future Corporate Communications (Note 7) via electronic dissemination.選項 2:本人/吾等現提供本人/吾等之電郵地址・以收取日後通過電子方式發佈之公司通訊 (層註7)。			
Name(s) of registered shareholder(s) 登記股東姓名:			
(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)			
Email address 電郵地址: (Note 3 / 附註3)			

Option 3: I/we hereby request for receipt of p	orinted versions of Corporate Communications (Note 1). (P	lease mark "✓" in the below box if applicable)	
選項3: 本人/吾等現要求收取公司通訊 (附註	7 之印刷本。 (如適用・請在以下方格內劃上「🗸」號	<u>;</u>)	
1 \	ish and Chinese) of all future Corporate Communications (Note 7)	and I noted that this instruction is valid for $\ensuremath{\mathbf{ONE}}$ $\ensuremath{\mathbf{YEAR}}$ $\ensuremath{\mathbf{O}}$	NLY
starting from the date of receipt of instruction	:ote +)		
本人希望收取日後所有公司通訊(^{附註 7)} 之印刷	本(同時備有中英文) · 及本人已知悉本指示由收到指示	己期起計 僅一年 內有效 ^{附註4)。}	
ignature: (Note 1)	Contact number:	Date:	
後名:^(附註 1)	聯絡電話號碼:	日期:	
iotes 附註:			
. Please complete all your details clearly. If your shares are held i in order to be valid.	n joint names, the shareholder whose name stands first on the register of men	bers of the Company in respect of the joint holding should sign on this Re	ply Fori

moraer no securing 請清楚獎史 欄下之所有資料。如屬聯名般東,則本回條須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位之股東簽署,方為有效。

調商運換文 個下之所有資料。如應帶石版果,則率回條須出該否於平公司版果石而工跡縣石所其版切其处石加列目址之版果發著,方物有效。
If this Reply Form is returned with no signature thereon or otherwise incorrectly completed, it will be taken as void.
如交回之本回條未經簽署或在其他方面填寫不正確,則本回條將予作發。
If you return this Reply Form without providing a functional email address, you will not be able to receive any notification of publication of Corporate Communication and electronic means. "Actionable Corporate Communication" refers to any Corporate Communication that seeks instructions from the shareholders of the Company on how they wish to exercise their rights or make electrons as the shareholders of the Company on how they wish to exercise their rights or make electrons as the shareholders of the Company on how they wish to exercise their rights or make electrons as the shareholders of the Company on how they wish to exercise their rights or make electrons as the shareholders of the Company on how they wish to exercise their rights or make electrons as the shareholders of the Company on how they wish to exercise their rights or make electrons as the shareholders of the Company on how they wish to exercise their rights or make electrons as the shareholders of the Company on how they wish to exercise their rights or make electrons as the shareholders of the Company on how they wish to exercise their rights or make electrons as the shareholders of the Company on how they wish to exercise their rights or make electrons as the shareholders of the Company on how they wish to exercise their rights or make electrons as the shareholders of the Company on how they wish to exercise their rights or make electrons as the shareholders of the Company on how they wish to exercise their rights or make electrons as the shareholders of the Company on how they wish to exercise their rights or make electrons as the shareholders of the Company of the Co

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
 本登明中所指之「個人資料」具有香港法例第 486 章 《個人資料(私隱)條例)(「《私隱條例》))中「個人資料」之相同涵義・
 Your Personal Data provided in this Reply Form will be used (among others) for electronic dissemination of Corporate Communications (Power 7) by the Company, Your supply of Personal Data to the Company is on a voluntary basis, if you fail to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.

 圖下於本回條所提供之個人資料將用於(其中包括)本公司以電子方式發佈公司通訊(PMF77)。 圖下是自願向本公司提供個人資料・若 圖下未能提供足夠資料・本公司可能無法處理 圖下在本回條上所述之指。

 "是我們無事情"
- イルン・ジェンス Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, its share registrars, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law, and (iii)
- will be retained for such period as may be necessary for verification and record purposes.
 本公司可就任何所說明之用達或在法例規定之情流下,將 阁下之個人資料披露或轉移予本公司之附屬公司、股份過戶處、及/或其他公司或團體,並將在適當期間內保留該等個人資料作核實及紀錄用達。
 You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing and sent to the Personal Data Privacy Officer of the Hong Kong Branch Registrar by post at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email to

Privax/Officer@computershare.com.hk

同下母權根據(私隱條例)之條文查開及/或修改 閣下之個人資料,任何該等查閱及/或修改 閣下之個人資料之要求均須以書面方式郵寄至香港般份過戶處之個人資料私隱主任,地址為香港灣仔皇后大道東
183 號合和中心 17M 樓,或電郵至 <u>PrivaxyOfficer@computershare.com.hk</u> *

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司

Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this Reply Form to us. No postage is necessary if posted in Hong Kong.

當 閣下寄回本回條時·請將郵寄標籤剪貼於信封上。 如在本港投寄, 閣下無需支付郵費或貼上郵票。