

(Incorporated in Bermuda with limited liability) (於百慕達註冊成立之有限公司)

(Stock Code 股份代號:00487)

NOTIFICATION LETTER 通知信函

30 April 2024

Dear Registered Shareholders,

Success Universe Group Limited (the "Company")

Notice of publication of Annual Report 2023, Circular dated 30 April 2024 containing Notice of Annual General Meeting, and Form of Proxy for Annual General Meeting (collectively the "Current Corporate Communications")

The English and Chinese versions of the Current Corporate Communications are now available on the Company's website at www.successug.com and the website "HKEXnews" of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk respectively (the "Website Version"). The Company strongly recommends you to access the Website Version of the Current Corporate Communications and all future Corporate Communications ¹. If you have elected to receive the Corporate Communications in printed form, the Current Corporate Communications are enclosed.

If you have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communications and all future Corporate Communications in printed form, please complete and sign the enclosed Reply Form and then return it to the Company's branch share registrar in Hong Kong ("Branch Share Registrar"), Tricor Tengis Limited, at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 487-ecom@hk.tricorglobal.com. The Company will send the Current Corporate Communications to you in printed form free of charge upon your request.

It is the responsibility of Registered Shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing and signing the enclosed Reply Form and returning it to the Branch Share Registrar at the above-mentioned address by post or by email to 487-ecom@hk.tricorglobal.com. If the Company does not have your functional email address, until such time that the functional email address is provided to the Branch Share Registrar, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications ("Notices of Publication") and Actionable Corporate Communications in printed form.

Should you have any queries relating to this notification letter, please call the Branch Share Registrar's telephone hotline at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), from Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of the Board of Directors of
SUCCESS UNIVERSE GROUP LIMITED
Yeung Hoi Sing, Sonny
Chairman

Notes:

- 1. Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
- 2. Actionable Corporate Communications refer to any corporate communications that seek instructions from the Company's securities holders on how they wish to exercise their rights or make elections as the Company's securities holders.

各位登記股東:

實德環球有限公司(「本公司」)

— 2023年年報、日期為2024年4月30日之通函(當中載有股東週年大會通告),及股東週年大會代表委任表格(統稱「本次公司通訊」)之登載通知

本次公司通訊之英文及中文版本已分別上載於本公司網站(www.successug.com)及香港交易及結算所有限公司之「披露易」網站(www.hkexnews.hk)(「網站版本」)。本公司極力建議 閣下閱覽本次公司通訊及所有日後的公司通訊 / 之網站版本。如 閣下已選擇收取公司通訊的印刷本,隨函附上本次公司通訊。

如 閻下難以透過電郵方式接收通知或閱覽公司通訊的網站版本及欲索取本次公司通訊及所有日後的公司通訊之印刷本,請填妥及簽署隨附之回條,之後以已預付郵費的郵寄標籤寄回本公司之香港股份過戶登記分處(「股份過戶登記分處」)卓佳登捷時有限公司(地址為香港夏慤道16號遠東金融中心17樓)(如在香港投寄無需支付郵費或貼上郵票),或電郵至 487-ecom@hk.tricorglobal.com。本公司將應 閻下之要求向 閻下免費寄送本次公司通訊的印刷本。

登記股東有責任提供有效的電郵地址。如 閣下尚未提供 閣下之電郵地址予本公司,或需更新 閣下之電郵地址,本公司建議 閣下填妥及簽署隨附之回條,並以郵寄方式 按上述地址交回股份過戶登記分處或以電郵方式發送至 487-ecom@hk.tricorglobal.com。倘若本公司沒有收到 閣下之有效的電郵地址, 閣下將無法透過電郵方式收取以電子 方式發送的公司通訊網站版本的登載通知(「登載通知」)及可供採取行動的公司通訊²。本公司只能向 閣下發送登載通知及可供採取行動的公司通訊之印刷本,直至股份過 戶登記分處收到 閣下之有效的電郵地址為止。

倘 閣下對本通知信函有任何疑問,請於辦公時間內(星期一至星期五(香港公眾假期除外)上午9時正至下午6時正(香港時間))致電股份過戶登記分處熱線 (852) 2980 1333查詢。

代表董事會 **實德環球有限公司** *主席* **楊海成** 謹啓

2024年4月30日

附註:

- 1. 公司通訊包括本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件,其中包括但不限於 (a) 董事會報告、年度賬目連同核數師報告以及(如適用) 財務摘要報告; (b) 中期報告及(如適用)中期摘要報告; (c)會議通告; (d) 上市文件; (c) 通函;及 (f) 代表委任表格。
- 2. 可供採取行動的公司通訊是指任何涉及要求本公司證券持有人指示其擬如何行使其有關本公司證券持有人的權利或作出選擇的公司通訊。

REPLY FORM 回條																	
		KEPL	Y FOR	M L	3條												
То:	Success Universe Group Limited (Stock Code: 00487) (the "Company") c/o Tricor Tengis Limited 17/F., Far East Finance Centre 16 Harcourt Road, Hong Kong				致:	(股份 經卓 香港	}代號 佳登: 夏慤:	有限 : 00 捷時有 道16號 中心 1 :	487) i限公		本公	司_	_J)				
Part A 甲部	I/We would like to receive the Current Corporate Communications, indicated below: 本人/吾等現欲以下列方式收取本次公司通訊,所有日後的公司;		•					Corpor	ate Con	nmuni	cation	s ⁵ in	print	ted fo	rm in	the r	nanner
(Please m	ark "~" in ONLY ONE of the following boxes 請従下列選擇中, 僅 在其 ¹ to receive printed form in English ⁶ only; OR 僅收取 英文 ⁶ 印刷本 ; 或 to receive printed form in Chinese ⁶ only; OR 僅收取 中文 ⁶ 印刷本 ; 或 to receive printed form in both English and Chinese . 同時收取 英文及中文 印刷本。																
Part B 乙部	I/We would like to receive Notices of Publication of the Website Versi address ⁷ below: 本人/吾等現欲透過電子方式以下列電郵地址 ⁷ 收取所有日後的公		•						porate (Comm	unicat	ions i	n elec	ctroni	2 form	via tl	ie email
	(Please provide the email address in English BLOCK LETTERS 請以英文	正楷填寫電	電郵地址)														
Name(s	s) of Shareholder(s):					Sign	ature 2										

Notes 附註

股東姓名:

郵寄地址:

Mailing Address:

聯絡電話號碼:

Contact Telephone Number:

及 (f) 代表委任表格。

- THAL-Please complete and sign this form and return it by cutting and sticking the prepaid mailing label on an envelope to the Company's branch share registrar in Hong Kong (the "Branch Share Registrar"), Tricor Tengis Limited, or via email to 487-ecom@hk.tricorglobal.com 請填妥及簽署本回條,並以隨附已預付郵費的郵寄標籤貼於信封上,寄回本公司之香港股份過戶登記分處(「股份過戶登記分處」)卓佳登捷時有限公司,或電郵至 487-ecom@hk.tricorglobal.com。
- Please complete this form clearly. Any form with no indicated choice, with no signature or otherwise incorrectly completed shall be void. If your Shares are held in joint names, the Shareholder whose name stands first on the register of members of the Company in respect of the joint holding

(in BLOCK LETTERS 請以正楷填寫)

簽名²:

Date:

日期

- sabodus sign on the spin moute or to revaluat. 請清楚填寫本回條,若回條上未有作出選擇,沒有簽名或沒有正確地填寫,均屬無效。如屬聯名持有股份,則本回條須由在本公司股東名冊上姓名列於首位的股東簽署,方為有效。
- 取行動的公司通訊之印刷本,則需要再作出書面請求。 でのportate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary interim report; (b) a increase in the interim report (c) a notice of meeting; (d) a linguily document; (e) a circular; and (f) a proxy form.

 **Online In Port of the Interim report and, where applicable, its summary interim report; (b) the interim report and, where applicable, its summary interim report; (b) the interim report and, where applicable, its summary interim report and, where applicable, its summary interim report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary interim report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary interim report and (f) a proxy form.

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- If both English and Chinese versions of the Corporate Communications / Actionable Corporate Communications are combined into one document, printed form of the Corporate Communications / Actionable Corporate Communications with both English and Chinese versions will be sent to If both English and Chinese versions of the Corporate Communications / Actionable Corporate Communications with both English and Chinese versions of the Corporate Communications / Actionable Corporate Communications / Actionable Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for printed form of any version(s) of the Corporate Communications / Actionable Corporate Communications / Actionable Corporate Communications with both English and Chinese versions will be sent to the Shareholder version (and the Corporate Communications version) of the Shareholder version of the Shareholder of the Shareholder of the Shareholder of the Shareholder will be deemed, until such time when such Shareholder has provided a valid and functional email address to the Branch Share Registrar, to have elected to receive a notice of publication of the Comparate Communications and Actionable Corporate Sommunications and Actionable Corporate Sommunications and Actionable Corporate Sommunications and Actionable Corporate Sommunications and Actionable some store provided a valid and functional sent address to the Branch Share Registrar, to have elected to receive a notice of publication of the Comparate Communications and Actionable Corporate Sommunications and Actionable Cor

- For the avoidance of doubt, the Company does not accept any other instructions given on this form. 為免存疑,本公司概不予受理在本回條作出的任何其他指示。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordiner, Chapter 486 of the Laws of Hong (Song ("PDPO"). Your supply of the Personal Data is on a voluntary basis and for the purpose of processing your instructions as stated in this form (the "Purposes"). If you fail to supply sufficient information, the Company may not be able to process your instructions. The Company may disclose or transfer the Personal Data to its subsidiaries, its share registrar and/or third party service provider who provides administrative, computer and other services to the Company for use in connection with the Purposes and to such parties who are authorized by law to request the information. The Personal Data meet to receive the information. The Personal Data will be retained for such period as may be necessary to fulfil the Purposes (including for verification and record purposes). Request for access to and/or correction of the Personal Data can be made in accordance with the provisions of the PDPO and any such request should be in writing and sent to the Data Privacy Officer of Tricor Tengis Limited by

mail at the above address. 本聲明中所指的「個人資料」與香港法例第486章《個人資料(私隱)條例》(「《個人資料(私隱)條例》」)中「個人資料」的涵義相同。 閣下是自願提供個人資料,以用於處理 閣下在本回條上所述的指示(「該等用途」)。如 閣下未能提供足夠資料,本公司有 可能無法處理 關下的指示。本公司可就該等用途,將個人資料坡羅或轉移給本公司的附屬公司、股份登記處及/或向為本公司提供行政、電腦及其他服務的第三者服務供應商,以及其他獲法例授權而要求取得有關資料的人士或其他與該等用途有關以及需要接收有關資料 之人士。個人資料將在適當期間保留作履行該等用途(包括作核實及紀錄用途)。有關查閱及/或更正個人資料的要求可按照《個人資料(私隱)條例》提出,而有關要求須以書面方式虧寄至卓佳登捷時有限公司(地址如上)的個人資料私隱主任。

> Please cut the mailing label and stick it on an envelope to return this Reply Form to us.

No postage is necessary if posted in Hong Kong.

當 閣下寄回本回條時,請將郵寄標籤剪貼於信封上。

如在本港投寄, 閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤

(in BLOCK LETTERS 請以正楷填寫)

Tricor Tengis Limited 卓佳登捷時有限公司 Freepost No. 簡便回郵號碼:10 GPO Hong Kong 香港