



# CHINA TRADITIONAL CHINESE MEDICINE HOLDINGS CO. LIMITED

中國中藥控股有限公司  
(Incorporated in Hong Kong with limited liability)  
(於香港註冊成立之有限公司)  
(Stock code 股份代號: 570)

15 January 2026

Dear registered shareholder(s),

## China Traditional Chinese Medicine Holdings Co. Limited (the "Company")

### – Notice of Publication of Circular, Notice and Form of Proxy for the Extraordinary General Meeting (the "Current Corporate Communications")

The extraordinary general meeting of the Company will be held at Conference Room, 4th Floor, Winteam Plaza, 6 Kuiqi Second Road, Chancheng District, Foshan City, Guangdong Province, China on Monday, 2 February 2026 at 2:30 p.m..

The English and Chinese versions of the Current Corporate Communications of the Company are available on the website of the Company at [www.china-tcm.com.cn](http://www.china-tcm.com.cn) and the HKEXnews website at [www.hkexnews.hk](http://www.hkexnews.hk) (the "Website Version"). If you have selected to receive the Company's corporate communications (the "Corporate Communications") in printed form, enclosed is (or are) the Current Corporate Communication(s). If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the website of the Company for any reason, the Company will promptly upon request send the printed form of the Current Corporate Communications to you free of charge. Please write to the Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited (the "Share Registrar") at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to [publicrelation@china-tcm.com.cn](mailto:publicrelation@china-tcm.com.cn). You may at any time to change the means of receipt of all future Corporate Communications by giving reasonable notice in writing to the Share Registrar at the above address by post or by email to [publicrelation@china-tcm.com.cn](mailto:publicrelation@china-tcm.com.cn).

### Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rules 2.07A and 2.07B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the articles of association of the Company and the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at [www.china-tcm.com.cn](http://www.china-tcm.com.cn) and the HKEXnews website at [www.hkexnews.hk](http://www.hkexnews.hk) in place of printed copies. You will receive a notice of publication of the Corporate Communications by post or through email in accordance with your indicated preference.

### Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications and Actionable Corporate Communications<sup>(Note 2)</sup>, the Company recommends you to provide your email address by completing, signing and returning the enclosed reply form (the "Reply Form") to the Share Registrar.

If you elect to receive the Website Version of future Corporate Communications, you are requested to provide an email address in the Reply Form for the purpose of receiving (i) email notifications for the publication of the relevant Corporate Communications on the website of the Company as and when Corporate Communications are published on the website of the Company, and (ii) all future Actionable Corporate Communications<sup>(Note 2)</sup> in electronic form from the Company. If no valid and functional email address is provided by you in the Reply Form or if you are otherwise deemed to have consented to receive the Website Version of future Corporate Communications, the Company will send to you by post at your address as appearing in the Company's register of members maintained by the Share Registrar, (i) a notification letter for the publication of Corporate Communications on the website of the Company and (ii) all future Actionable Corporate Communications<sup>(Note 2)</sup> in printed form, until such time when you have provided a valid and a functional email address to the Share Registrar for receiving the same.

If you want to receive future Corporate Communications in printed form, please complete and return the enclosed Reply Form to the Share Registrar or send an email to [publicrelation@china-tcm.com.cn](mailto:publicrelation@china-tcm.com.cn) specifying your name, address and request to receive future Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Company's hotline at (852) 2854 3393 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Monday to Friday, excluding Hong Kong public holidays.

By order of the Board  
China Traditional Chinese Medicine Holdings Co. Limited  
YANG Jun  
Chairman

Note 1: "Corporate Communications" mean any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Note 2: "Actionable Corporate Communication" is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記股東：

## 中國中藥控股有限公司（「本公司」） — 股東特別大會之通函、通告及代表委任表格（「本次公司通訊」）之發佈通知

本公司之股東特別大會將於 2026 年 2 月 2 日（星期一）下午 2 時 30 分假座中國廣東省佛山市禪城區魁奇二路六號盈天廣場 4 樓會議室舉行。

本公司的本次公司通訊的英文及中文版已上載於本公司網站 [www.china-tcm.com.cn](http://www.china-tcm.com.cn) 和披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk)（「網上版本」），歡迎瀏覽。若閣下已選擇收取本公司的公司通訊（「公司通訊」）<sup>(附註1)</sup>之印刷本，則隨本函附奉閣下所選擇之本次公司通訊印刷本。閣下若因任何理由以致在收取或接收載於本公司網站上的本次公司通訊出現困難，本公司將於收到閣下通知後，盡快向閣下免費發送有關本次公司通訊的印刷本。閣下可以書面方式通知本公司的香港股份過戶登記處，香港中央證券登記有限公司（「股份過戶處」），地址為香港灣仔皇后大道東 183 號合和中心 17M 樓，或電郵至 [publicrelation@china-tcm.com.cn](mailto:publicrelation@china-tcm.com.cn) 提出有關要求。閣下亦可以隨時於合理時間內以書面方式郵寄至上述地址或電郵至 [publicrelation@china-tcm.com.cn](mailto:publicrelation@china-tcm.com.cn)，以通知股份過戶處更改所有未來公司通訊的收取方式。

### 以電子方式發佈公司通訊之安排

根據香港聯合交易所有限公司證券上市規則（「上市規則」）第 2.07A 條及第 2.07B 條已於 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發佈公司通訊，本公司的組織章程細則以及公司條例（香港法例第 622 章），本公司謹此通知閣下，本公司已採用以電子方式發佈公司通訊。請注意，所有日後公司通訊的英文版和中文版將在本公司網站 [www.china-tcm.com.cn](http://www.china-tcm.com.cn) 和披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk) 上提供，以代替印刷本。閣下將會以郵寄方式或電子郵件形式（按閣下所作選擇）收取公司通訊網站版本的登載通知。

### 徵集電子聯絡資料

為確保及時收到最新的公司通訊及可供採取行動的公司通訊<sup>(附註2)</sup>，本公司建議閣下透過填妥、簽署本函隨附之回條（「回條」）並交回股份過戶處，以提供閣下的電子郵件地址。

如閣下選擇接收日後公司通訊的網上版本，閣下需要在回條中提供電郵地址，以便接收 (i) 當公司通訊登載於本公司網站時有關本公司網站發佈相關公司通訊的電郵通知，以及 (ii) 本公司日後以電子形式發佈的所有可供採取行動的公司通訊<sup>(附註2)</sup>。若閣下在回條中沒有提供有效且可用的電郵地址，或閣下被視為已同意接收日後公司通訊的網上版本，本公司將根據股份過戶處所存置的股東名冊上所示的地址透過郵寄方式向閣下發送 (i) 在本公司網站上發佈公司通訊的通知函及 (ii) 所有日後可供採取行動的公司通訊<sup>(附註2)</sup>的印刷版本，直至閣下向股份過戶登記處提供有效且可用的電郵地址以接收該等公司通訊。

若閣下希望收取日後公司通訊之印刷版，請填妥隨附之回條並交回股份過戶處或發送電子郵件至 [publicrelation@china-tcm.com.cn](mailto:publicrelation@china-tcm.com.cn)，並註明閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意，收取日後公司通訊印刷版之指示由收悉閣下指示當日起計一年內有效，此後將失效。

如閣下對本函件有任何疑問，請於辦公時間星期一至五（香港公眾假期除外）上午 9 時正至下午 6 時正（香港時間）期間致電本公司熱線 (852) 2854 3393 查詢。

承董事會命  
中國中藥控股有限公司  
主席  
楊軍

2026 年 1 月 15 日

附註 1: 「公司通訊」乃指本公司為向其任何證券持有人提供資訊或提醒其採取行動而發佈或將予發佈的任何文件，包括但不限於 (a) 董事會報告、其年度帳目以及審計報告副本以及（如適用）其財務摘要報告；(b) 中期報告及（如適用）其中期報告摘要；(c) 會議通告；(d) 上市文件；(e) 通函；及 (f) 代表委任表格。

附註 2: 「可供採取行動的公司通訊」指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。  
如在本港投寄，閣下無需支付郵費或貼上郵票。