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中油燃氣集團有限公司\*

CHINA OIL AND GAS GROUP LIMITED

(於百慕達註冊成立之有限公司)

(股份代號：603)

## 海外監管公告

本海外監管公告乃由中油燃氣集團有限公司(「本公司」)根據香港聯合交易所有限公司(「聯交所」)證券上市規則(「上市規則」)第13.10B條刊發。

謹請參閱本公司已於新加坡證券交易所有限公司網站刊載的隨附公告(「該公告」)。

在聯交所網站公佈該公告僅為便於向香港投資者傳達同等資訊，並遵守上市規則第13.10B條規定，此外並無任何其他目的。

承董事局命  
中油燃氣集團有限公司  
主席  
許鉄良

香港，二零二一年七月二日

於本公告日期，董事局包括三名執行董事，分別為許鉄良先生(主席及行政總裁)、關懿君女士及高發連先生；及三名獨立非執行董事，分別為王文華先生、王廣田先生及楊杰先生。

\* 僅供識別

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.*



**中油燃氣集團有限公司**<sup>\*</sup>

**CHINA OIL AND GAS GROUP LIMITED**

*(Incorporated in Bermuda with limited liability)*

(the “Company”, Stock Code: 603)

## **REDEMPTION OF SENIOR NOTES DUE 2022**

**ISIN: XS1589745170**

**Common Code: 158974517**

Reference is made to the announcement of the Company dated April 24, 2017 (the “**2017 Announcement**”) in relation to the issuance of 4.625% senior notes due 2022 (the “**2022 Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the 2017 Announcement.

Pursuant to the terms of the indenture dated as of April 20, 2017 (as amended or supplemented from time to time), among the Company, the Subsidiary Guarantors and Citicorp International Limited as Trustee (the “**Trustee**”), entered into in connection with the issuance of the 2022 Notes, the Company announces today that it has informed the Trustee and holders of the 2022 Notes that all of the outstanding 2022 Notes will be redeemed in full on August 2, 2021 (the “**Redemption Date**”) at a redemption price equal to 101.156% of the principal amount thereof, plus accrued and unpaid interest, if any, to (but not including) the Redemption Date (the “**Redemption Price**”).

As of the date of this announcement, the outstanding principal amount of the 2022 Notes is US\$350,000,000. The Company will satisfy the payment of the outstanding principal amount of the 2022 Notes by using a portion of the expected net proceeds from the offering of the 2026 Notes.

Upon redemption of the outstanding 2022 Notes on the Redemption Date, all the redeemed 2022 Notes will be cancelled.

On behalf of the Board  
**China Oil And Gas Group Limited**  
**Xu Tie-liang**  
*Chairman*

July 2, 2021

*As of the date of this announcement, the Board comprises three executive Directors, namely Mr. Xu Tie-liang (Chairman and Chief Executive Officer), Ms. Guan Yijun and Mr. Gao Falian; and three independent non-executive Directors, namely Mr. Wang Wenhua, Mr. Wang Guangtian and Mr. Yang Jie.*

*\* For identification only*