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中油燃氣集團有限公司*

CHINA OIL AND GAS GROUP LIMITED

(於百慕達註冊成立之有限公司)

(股份代號：603)

海外監管公告

本海外監管公告乃根據香港聯合交易所有限公司(「聯交所」)證券上市規則(「上市規則」)第13.10B條刊發。

茲提述中油燃氣集團有限公司(「本公司」)日期為二零二六年一月二十二日的隨附公告(「該公告」)，該公告已登載於新加坡證券交易所有限公司的網站。除另有界定外，本公告所用的所有詞彙與該公告所界定者具有相同涵義。

在聯交所網站登載該公告僅為便於向香港投資者發佈同等資訊及遵守上市規則第13.10B條的規定，此外並無任何其他目的。

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承董事局命
中油燃氣集團有限公司
公司秘書
陳婉縈

香港，二零二六年一月二十二日

於本公告日期，董事局包括四名執行董事，分別為許銑良先生(主席及行政總裁)、關懿君女士、高發連先生及許然女士；及三名獨立非執行董事，分別為劉志紅女士、王廣田先生及楊杰先生。

* 僅供識別

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中油燃氣集團有限公司 *

CHINA OIL AND GAS GROUP LIMITED
(Incorporated in Bermuda with limited liability)

**TERMINATION ANNOUNCEMENT
IN RESPECT OF THE COMPANY'S OFFER TO PURCHASE FOR
CASH OF ITS OUTSTANDING 4.7% SENIOR NOTES DUE 2026
(ISIN: XS2328392951; COMMON CODE: 232839295)**

Reference is made to the announcement dated 19 January 2026 (the “**Announcement**”) of the Company in respect of the Notes published on the SGX-ST and the Offer to Purchase dated 19 January 2026 issued to the Eligible Holders by the Company in connection with the Offer. Unless otherwise stated, capitalized terms used in this announcement shall have the same meaning as ascribed thereto in the Announcement and the Offer to Purchase.

Termination of the Offer

Pursuant to the Offer to Purchase, the Company reserve the right, at its sole discretion and at any time, to terminate the Offer. In light of the market volatility, the Company hereby announces that the Offer is terminated with immediate effect and that the Company will not proceed to purchase any Notes validly tendered pursuant to the Offer.

Accordingly, all Tender Instructions received will be rejected, and the Notes subject to such Tender Instructions will be unblocked and returned to tendering holders of the Notes in their account at the relevant Clearing System.

THIS ANNOUNCEMENT IS NOT AN OFFER TO PURCHASE, A SOLICITATION OF AN OFFER TO PURCHASE, OR A SOLICITATION OF AN OFFER TO SELL, ANY SECURITIES.

China Oil And Gas Group Limited

22 January 2026

** for identification purposes only*

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