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**中油燃氣集團有限公司\***

CHINA OIL AND GAS GROUP LIMITED

（於百慕達註冊成立之有限公司）

（股份代號：603）

以現金要約購買  
其未償還於二零二六年到期之4.7厘優先票據  
（ISIN：XS2328392951；通用代碼：232839295）  
（「票據」）之結算

### 海外監管公告

本海外監管公告乃根據香港聯合交易所有限公司（「聯交所」）證券上市規則（「上市規則」）第13.10B條刊發。

茲提述中油燃氣集團有限公司（「本公司」）日期為二零二六年二月五日的隨附公告，內容有關以現金購買票據的要約之結算（「該公告」）。除另有界定外，本公告所用的所有詞彙與該公告所界定者具有相同涵義。

在聯交所網站登載該公告僅為便於向香港投資者發佈同等資訊及遵守上市規則第13.10B條的規定，此外並無任何其他目的。

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承董事局命  
中油燃氣集團有限公司  
公司秘書  
陳婉縈

香港，二零二六年二月五日

於本公告日期，董事局包括四名執行董事，分別為許鉄良先生(主席及行政總裁)、關懿君女士、高發連先生及許然女士；及三名獨立非執行董事，分別為劉志紅女士、王廣田先生及楊杰先生。

\* 僅供識別

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**中油燃氣集團有限公司\***

**CHINA OIL AND GAS GROUP LIMITED**

*(Incorporated in Bermuda with limited liability)*

**SETTLEMENT OF THE OFFER TO PURCHASE FOR CASH  
ITS OUTSTANDING 4.7% SENIOR NOTES DUE 2026  
(ISIN: XS2328392951; COMMON CODE: 232839295)  
(THE “NOTES”)**

References are made to the announcements of China Oil And Gas Group Limited (the “**Company**”) dated 27 January 2026 and 4 February 2026, in respect of the commencement and results of the Company’s offer to purchase for cash (collectively, the “**Announcements**”) for up to the Maximum Acceptance Amount of its outstanding 4.7% Senior Notes due 2026 (ISIN: XS2328392951) (the “**Offer**”).

Capitalized terms used in this announcement without definition shall have the same meanings ascribed to them in the Announcements, unless the context requires otherwise.

The Company has accepted and repurchased US\$271,795,000 in aggregate principal amount of the Notes. The accepted Notes are in the process of being cancelled. After the cancellation of the accepted Notes, US\$89,205,000 in aggregate principal amount of the Notes will remain outstanding.

This announcement, and all documents related to the Offer, are available on the Offer Website: <https://deals.is.kroll.com/chinaoilandgas>.

**THIS ANNOUNCEMENT IS NOT AN OFFER TO PURCHASE, A SOLICITATION OF AN OFFER TO PURCHASE, OR A SOLICITATION OF AN OFFER TO SELL, ANY SECURITIES. AN OFFER MAY ONLY BE MADE PURSUANT TO THE TERMS OF THE OFFER TO PURCHASE.**

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Offer Website: <https://deals.is.kroll.com/chinaoilandgas>

**China Oil And Gas Group Limited**

5 February 2026

\* *for identification purposes only*