



China e-Wallet Payment Group Limited 中國錢包支付集團有限公司*

(a company incorporated in Bermuda with limited liability)

(於百慕達註冊成立的有限公司)

(Stock Code: 802)

(股份代號: 802)

NOTIFICATION LETTER 通知信函

30 April 2025

Dear Non-Registered Holder(s) ^(Note 1),

China e-Wallet Payment Group Limited (the "Company")

– Notice of Publication of Annual Report 2024 and Circular dated 30 April 2025 regarding the proposed re-election of directors, re-appointment of auditor, proposed grant of general mandates to issue and repurchase shares, Notice of Annual General Meeting ("Current Corporate Communication")

The English and Chinese versions of the Company's Current Corporate Communications are available on the Company's website at www.hklistco.com/802 and the website of HKExnews (the "HKExnews") at www.hkexnews.hk. You may access the Current Corporate Communications by browsing through the Company's or HKExnews' website.

If you would like to receive the printed version of the Current Corporate Communication and future Corporate Communications ^(Note 2), please complete the Request Form (which may also be downloaded from the websites mentioned above) on the reverse side and send it to the Company c/o Tricor Investor Services Limited (the "Hong Kong Branch Share Registrar"), by post using the mailing label at the bottom of the Request Form (no stamp is needed if posted in Hong Kong). The address of Hong Kong Branch Share Registrar is 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. You may also send an email with a scanned copy of the Request Form to cewallet-ecom@vistra.com.

Should you have any queries relating to any of the above matters, please call the Hong Kong Branch Share Registrar at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of
China e-Wallet Payment Group Limited
Lin Chih Chia
Executive Director

* For identification purpose only

Note 1: This letter is being sent to the non-registered holders of the shares of the Company, whose shares are held in Central Clearing and Settlement System (CCASS) and who have notified the Company through Hong Kong Securities Clearing Company Limited that they wish to receive the Corporate Communications. If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on its reverse side.

Note 2: Corporate Communications include but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

致非登記股東(附註1):

中國錢包支付集團有限公司*(「本公司」)

一有關刊發2024年年報及日期為2025年4月30日的通函(內容有關建議重選董事、續聘核數師、建議授出發行及購回股份之一般授權)、股東週年大會通告(「本次公司通訊文件」)之通知

本公司的本次公司通訊文件的中、英文版本已登載於本公司網站 www.hklistco.com/802 及香港交易所披露易網站 www.hkexnews.hk。閣下可在本公司網站或在香港交易所披露易網站瀏覽有關文件。

如閣下欲收取本次公司通訊文件及日後刊發的公司通訊文件^(附註2)之印刷本,請閣下填妥在本函背面的申請表格(該表格亦可於上述網站下載),並使用申請表格下方的郵寄標籤(如在香港投寄毋須貼上郵票)經卓佳證券登記有限公司(「香港股份過戶登記分處」,地址為香港夏慤道16號遠東金融中心17樓)寄回本公司。閣下亦可把已填妥之申請表格的掃描副本電郵到 cewallet-ecom@vistra.com。

如對本函內容有任何疑問,請於辦公時間(星期一至星期五(公眾假期除外))上午9時正至下午6時正致電香港股份過戶登記分處(852) 2980 1333。

代表
中國錢包支付集團有限公司*
林志嘉
執行董事
謹啟

2025年4月30日

* 僅供識別

附註1: 本函收件對象為本公司非登記股份持有人。該等人士的股份存放於中央結算及交收系統(中央結算系統)且他們已經通過香港中央結算有限公司通知本公司,希望收到公司通訊文件。如果閣下已出售或轉讓所持有的本公司股份,則無需要理會本函件及其背面的申請表格。

附註2: 公司通訊文件包括但不限於:(a)董事會報告、年度財務報表連同核數師報告及如適用,財務摘要報告;(b)中期報告及如適用,中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)委任代表表格。

Name(s) and Address of Non-Registered Holders

非登記股東的姓名及地址

Request Form 申請表格

To: **China e-wallet Payment Group Limited (the “Company”)**
(Stock Code: 00802)
c/o Tricor Investor Services Limited
(the “Hong Kong Branch Share Registrar”)
17/F, Far East Finance Centre,
16 Harcourt Road, Hong Kong

致：中國錢包支付集團有限公司*（「本公司」）
（股份代號：00802）
經卓佳證券登記有限公司
（「香港股份過戶登記分處」）
香港夏慤道16號
遠東金融中心17樓

I/We would like to receive the printed version of the Corporate Communications of the Company as indicated below:
本人／我們現在希望以下列方式收取 貴公司公司通訊文件之印刷本：

(Please mark **ONLY ONE** (X) of the following boxes)
(請從下列選擇中，僅在其中一個空格內劃上「X」號)

- ☐ I/We would like to receive a printed copy in English now.
本人／我們現在希望收取一份英文印刷本。
- ☐ I/We would like to receive a printed copy in Chinese now.
本人／我們現在希望收取一份中文印刷本。
- ☐ I/We would like to receive both the printed English and Chinese copies now.
本人／我們現在希望收取英文和中文各一份印刷本。

Name(s) of Non-Registered Holder(s)[#]
非登記股份持有人姓名[#]

Signature
簽名

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Address[#]
地址[#]

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact telephone number
聯絡電話號碼

Date
日期

[#] You are required to fill in the details if you download this request form from the Company’s or HKExnews’ website.
假如 閣下從本公司網站或從香港交易所披露易網站下載本申請表格，請必須填上有關資料。

Notes 附註：

- Please complete all your details clearly.
請 閣下清楚填寫所有資料。
- This Request Form is to be completed by the non-registered holders of the shares of the Company, whose shares are held in Central Clearing and Settlement System (CCASS) and who have notified the Company through Hong Kong Securities Clearing Company Limited that they wish to receive the Corporate Communications.
本申請表格應由本公司非登記股份持有人填寫。該等人士的股份存放於中央結算及交收系統（中央結算系統）且彼等已經過香港中央結算有限公司通知本公司，希望收到公司通訊文件。
- Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確，則本表格將會作廢。
- The above instruction will apply to the Corporate Communications to be sent to you until you notify to the Company c/o Tricor Investor Services Limited to the contrary or unless you have at anytime ceased to have holdings in the Company.
上述指示適用於發送予 閣下之所有公司通訊文件，直至 閣下經卓佳證券登記有限公司通知本公司另外之安排或任何時候停止持有本公司的股份。
- For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
為免存疑，任何在本申請表格上的額外手寫指示，本公司將不予處理。

* For identification purpose only 僅供識別

PERSONAL INFORMATION COLLECTION STATEMENT

“Personal Data” in this statement has the same meaning as “personal data” defined in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (“PDPO”). Your supply of the Personal Data is on a voluntary basis and for the purpose of processing your instructions as stated in this Form (the “Purposes”). If you fail to supply sufficient information, the Company may not be able to process your instructions. The Company may disclose or transfer the Personal Data to its subsidiaries, its Share Registrar and/or third party service provider who provides administrative, computer and other services to the Company for use in connection with the Purposes and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and need to receive the information. The Personal Data will be retained for such period as may be necessary to fulfil the Purposes (including for verification and record purposes). Request for access to and/or correction of the Personal Data can be made in accordance with the provisions of the PDPO and any such request should be in writing and sent to the Data Privacy Officer of Tricor Investor Services Limited at the above address.

收集個人資料聲明

本聲明中所指的「個人資料」與香港法例第486章《個人資料（私隱）條例》中「個人資料」的涵義相同。閣下是自願提供個人資料，以用於處理閣下在本表格上所述的指示（「該等用途」）。如閣下未能提供足夠資料，本公司有可能無法處理閣下的指示。本公司可就所述的該等用途，將個人資料披露或轉移給本公司的附屬公司、股份登記處及／或向為本公司提供行政、電腦及其他服務的第三者服務供應商，以及其他獲法例授權而要求取得有關資料的人士或其他與上述所列出的該等用途有關以及需要接收有關資料之人士。個人資料將在適當期間保留作履行所述的該等用途（包括作核實及記錄用途）。有關查閱及／或更正個人資料的要求可按照《個人資料（私隱）條例》提出，而有關要求須以書面方式郵寄至卓佳證券登記有限公司（地址如上）的個人資料私隱主任。



Please cut the mailing label and attach it to an envelope
to return this Request Form to us.
No postage stamp necessary if posted in Hong Kong.
寄回此申請表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。



Mailing Label 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 簡便回郵號碼: 10 GPO
Hong Kong 香港