



**VALUE PARTNERS GROUP LIMITED**  
**惠理集團有限公司**

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊之有限責任公司)

(Stock Code: 806)

(股份代號: 806)

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**NOTIFICATION LETTER 通知信函**

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2 April 2026

To: Non-Registered Holder of securities of Value Partners Group Limited (the “Company”) (Stock Code: 806)

**Notification of publication of Annual Report 2025 (“Annual Report”), Circular in relation to proposals for general mandates to issue shares and repurchase shares, re-election of directors and notice of annual general meeting (“Circular”) and Environmental, Social and Governance (“ESG”) Report 2025 on the Company’s website**

We hereby notify you that the Annual Report, Circular and the ESG Report of the Company, in both English and Chinese, are now available on the Company’s website at [www.valuepartners-group.com](http://www.valuepartners-group.com).

You may access the Annual Report and Circular by clicking “Investor relations” section of our Company’s website.

If you wish to receive the printed copies of the Annual Report and Circular, you can complete the Request Form on the reverse of this notification and return it to the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, by post using the mailing label provided. The printed copies of the Annual Report and Circular will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the Request Form to request for the printed copies of the Annual Report and Circular, you will expressly indicate that you prefer to receive all future corporate communications\* of the Company in printed forms.

The Company’s ESG Report 2025 is published in electronic form only on the Company’s website and the HKEX’s website. You may access the Report by clicking “Environmental, Social and Governance Report” under the “Responsible Investing” page of the Company’s website, or on the HKEX’s website.

Should you have any queries relating to this notification, please contact Customer Service Hotline of Tricor Investor Services Limited at (852) 2980 1333 from 9:00 a.m. to 5:30 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,  
For and on behalf of  
**VALUE PARTNERS GROUP LIMITED**  
**YAN Shuk Ling, Sharleen**  
Company Secretary

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致：惠理集團有限公司（「本公司」）（股份代號：806）證券的非登記持有人

於本公司網站刊發二零二五年年報（「年報」）、有關於建議發行股份及購回股份的一般授權、重選董事、股東週年大會通告的通函（「通函」）以及二零二五環境、社會及管治（「環境、社會及管治」）報告的通知

我司現謹通知閣下，本公司之年報、通函及環境、社會及管治報告的英文本及中文本，現已登載於本公司網站[www.valuepartners-group.com](http://www.valuepartners-group.com)。

請於本公司網站內的「投資者關係」目錄內閱覽年報及通函。

倘閣下擬收取年報及通函的印刷本，可填妥本通知背面之申請表格及利用已提供之郵寄標籤寄回本公司於香港之股份過戶登記分處—卓佳證券登記有限公司。年報及通函的印刷本將免費發送予閣下。

請注意，當閣下填寫及寄回申請表格以索取年報及通函的印刷本後，即表示閣下確認擬收取本公司日後刊發的所有公司通訊\*的印刷本。

本公司二零二五環境、社會及管治報告僅以電子形式刊載於本公司網站及香港交易所網站。請於本公司網站「責任投資」目錄下選擇「環境、社會及管治報告」或於香港交易所網站閱覽該報告。

倘閣下對本通知有任何查詢，請於星期一至星期五（公眾假期除外）上午9時至下午5時30分致電卓佳證券登記有限公司客戶服務熱線(852) 2980 1333。

代表  
惠理集團有限公司  
公司秘書  
殷淑玲  
謹啟

二零二六年四月二日

\* *Corporate Communications refer to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.*  
公司通訊指由本公司發出或將予發出以供本公司證券持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、上市文件、通函及代表委任表格。

Name(s) and Address of Non-Registered Holder(s)  
非登記持有人姓名及地址



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## REQUEST FORM 申請表格

To: **Value Partners Group Limited (the “Company”)**  
c/o Tricor Investor Services Limited  
17th Floor, Far East Finance Centre,  
16 Harcourt Road, Hong Kong

致: **惠理集團有限公司(「公司」)**  
卓佳證券登記有限公司轉交  
香港夏慤道16號  
遠東金融中心17樓

I/We would like to receive the printed copies of the Annual Report 2025, Circular in relation to proposals for general mandates to issue shares and repurchase shares, re-election of retiring directors and notice of annual general meeting (“Circular”) and all future corporate communications in printed forms of the Company.

本人/吾等要求索取二零二五年年報、有關於建議發行股份及購回股份的一般授權、重選退任董事及股東週年大會通告的通函(「通函」)及 貴公司日後刊發的所有公司通訊的印刷本。

Signature:

簽署: \_\_\_\_\_

Date:

日期: \_\_\_\_\_

Name:

姓名: \_\_\_\_\_ (English 英文)

\_\_\_\_\_ (Chinese 中文)

(in block letters 以正楷填寫)

Contact Phone Number:

聯絡電話: \_\_\_\_\_

Notes:

註:

- Corporate communications refer to any documents issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.  
公司通訊指由公司發出或將予發出以供公司證券持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、上市文件、通函及代表委任表格。
- By completing and returning this Request Form to request for the printed copies of the Annual Report 2025 and Circular, you have expressly indicated that you prefer to receive all future corporate communications of the Company in printed forms.  
當閣下填寫及寄回申請表格以索取二零二五年年報及通函的印刷本後，即表示閣下確認擬收取公司日後刊發的所有公司通訊的印刷本。

### PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- “Personal Data” in these statements has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (the “PDPO”).  
本聲明中所指的「個人資料」具有香港法例第486章個人資料(私隱)條例(「私隱條例」)中「個人資料」的涵義。
- Your supply of Personal Data to the Company is on a voluntary basis and is used for processing your instructions and/or requests as stated in this Request Form. Failure to provide sufficient information may result in the Company not being able to process your such instructions and/or requests as stated in this Request Form.  
閣下是自願向公司提供個人資料，用以處理閣下在本申請表格上所述的指示及/或要求。若閣下未能提供足夠資料，公司可能無法處理閣下在本申請表格上所述的指示及/或要求。
- Your Personal Data will not be transferred to other third parties (other than Tricor Investor Services Limited) unless it is a requirement to do so by law, for example, in response to a court order or a law enforcement agency’s request and will be retained for such period as may be necessary for our verification and record purposes.  
除非按法例規定，例如應法庭命令或執法機關的要求，否則個人資料將不會轉交其他第三方(卓佳證券登記有限公司除外)及將在必要期間保留作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing addressed to the Personal Data Privacy Officer of Tricor Investor Services Limited.  
閣下有權根據私隱條例的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式向卓佳證券登記有限公司的個人資料私隱主任提出。

(Please cut along the dotted line 請沿虛線剪下)



Please cut the mailing label and stick this on an envelope to return the Request Form to us.

**No postage stamp is required for local mailing**

當閣下寄回此表格時，請將此郵寄標籤剪貼於信封上。  
如在本港投寄，閣下無需支付郵費或貼上郵票

**Mailing Label 郵寄標籤**

Tricor Investor Services Limited  
卓佳證券登記有限公司  
Freepost No.簡便回郵號碼: 10 GPO  
Hong Kong 香港  
Value Partners (806)