



中國白銀集團
CHINA SILVER GROUP

CHINA SILVER GROUP LIMITED

中國白銀集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)
(Stock Code 股份代號 : 815)

NOTIFICATION LETTER 通知信函

26 March 2026

Dear registered shareholders,

1. Notice of Publication of Circular, Notice and Proxy Form for the Extraordinary General Meeting (the “Current Corporate Communications”)

The Current Corporate Communications of China Silver Group Limited (the “Company”) have been published in English and Chinese languages and are available on the website of The Stock Exchange of Hong Kong Limited (“HKEX”) at www.hkexnews.hk and the Company’s website at www.chinasilver.hk (collectively, the “Websites”). If you are a new registered shareholder (i.e. if you have not previously received Company’s letter in relation to seeking your preference on means of receipt of corporate communications), enclosed are the Current Corporate Communications of the Company in both English and Chinese versions. If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Company’s website for any reason, please send your request (specifying your name, address and request) by email at cs@chinasilver.hk or by notice in writing to the Company’s Hong Kong share registrar (the “Share Registrar”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong. The Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed form free of charge.

2. New Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rules 2.07A and 2.07B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, China Silver Group Limited (the “Company”) is writing to inform you that the Company has adopted electronic dissemination of corporate communications (“Corporate Communications”), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.chinasilver.hk and the HKEXnews website at www.hkexnews.hk in place of printed copies.

Under the Listing Rules, the Company is no longer required to notify Registered Shareholders of the publication of Corporate Communications on the Websites. The Company will no longer send you notification on publication of Corporate Communications nor the reply forms on the reverse side (the “Reply Form”) when the Company publishes Corporate Communications on the Websites. For you to keep up-to-date with the publication of all future Corporate Communications, you should and are encouraged to register for the News Alerts service in the Market Data section on HKEX’s website at www.hkex.com.hk. By doing so, you will be alerted when the Company publishes Corporate Communications on the HKEXnews website.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by scanning your personalized QR code printed on the Reply Form on the reverse side. Alternatively, you may sign and return the Reply Form to the Share Registrar. Please note that your provision of your email address will also be regarded as your consent to receiving Actionable Corporate Communications^(Note) and any other documents or information in electronic form from the Company.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, you will (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company’s website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) receive the Actionable Corporate Communication(s)^(Note) in printed form in the future.

If you want to receive future Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Share Registrar or send an email to cs@chinasilver.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter. Should you have any queries relating to this letter, please contact the Company at (852) 3106 2608 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

By order of the Board
China Silver Group Limited
Chen Wantian
Chairman

Note: Actionable Corporate Communication(s) is any corporate communication that seeks instructions from issuer’s securities holders on how they wish to exercise their rights or make an election as the issuer’s securities holder, including but not limited to (a) an election form in connection with a dividend payment; (b) an excess application form in connection with a rights issue or open offer; (c) an application form for assured entitlement under an open offer; (d) a blue application form for a preferential offering; (e) a pink application form for employee reserved shares; (f) an acceptance form in connection with takeovers, mergers and share buy-backs; and (g) a provisional allotment letter in connection with a rights issue.

各位登記股東：

1. 股東特別大會通函、通告及委任表格（「本次公司通訊文件」）之發佈通知

中國白銀集團有限公司（「本公司」）的本次公司通訊文件備有中、英文版本，並已上載於香港聯合交易所有限公司（「香港交易所」）網站 www.hkexnews.hk 及本公司網站 www.chinasilver.hk（統稱「該等網站」），歡迎瀏覽。若閣下是新登記股東（即，若閣下之前沒有收到本公司關於向閣下徵求選擇公司通訊方式的信函），現向奉英文及中文版本的本次公司通訊文件。閣下若因任何理由以致在收取或接收載於本公司網站上的本次公司通訊文件出現困難，閣下可將要求（註明閣下的姓名、地址及要求）以電郵方式發送到本公司之電郵地址 cs@chinasilver.hk 或以書面方式郵寄致本公司的香港股份過戶登記處（「股份過戶處」）香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓。本公司將於接到閣下通知後，盡快向閣下免費發送有關本次公司通訊文件的印刷本。

2. 以電子方式發布公司通訊之新安排

根據自2023年12月31日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則第2.07A和第2.07B條，中國白銀集團有限公司（「公司」）謹此通知閣下，公司已採用以電子方式發布公司通訊（「公司通訊」）之安排，該公司通訊是指公司向向其任何證券持有人提供資訊或提醒其採取行動而發布或將要發布的任何文件，包括但不限於(a)董事報告、年度帳目以及審計報告副本以及（如適用）財務摘要報告；(b)中期報告及其中期報告摘要（如適用）；(c)會議通知；(d)上市文件；(e)通函和(f)委任表格。

請注意，所有日後公司通訊的英文版和中文版將在本公司網站 www.chinasilver.hk 和披露易網站 www.hkexnews.hk 上提供，以代替印刷本。

根據《上市規則》，公司不再須就該等網站刊登公司通訊向登記股東發出通知。公司於該等網站刊登公司通訊時，將不再向閣下發送公司通訊之刊登通知或本函背頁之回條（「回條」）。為及時獲悉所有日後公司通訊的刊登，公司建議閣下應於香港交易所網站 www.hkex.com.hk 內「市場數據」一欄下登記使用「訊息提示」服務，從而在公司於披露易網站刊登公司通訊時收到提示。

徵集電子聯絡資料

為確保及時收到最新的公司通訊，公司建議閣下透過掃描回條上列印的閣下專屬二維碼來提供閣下的電子郵件地址，或閣下也可以簽署回條並交回股份過戶處。請注意閣下提供電郵地址，亦將被視為閣下同意從本行接收可供採取行動的公司通訊^(附註)及任何其他文件或資訊之電子版本。

如果公司沒有收到閣下的有效電子郵件地址，直至股份過戶處收到閣下有效的電子郵件地址前，閣下將(i)無法收到任何有關發布公司通訊的通知；(ii)需要主動查看公司網站和披露易網站以留意公司通訊的發布；及(iii)以印刷本形式收取日後的可供採取行動的公司通訊^(附註)。

若閣下希望收取日後公司通訊之印刷版，請填妥回條並寄回股份過戶處或發送電子郵件至 cs@chinasilver.hk，並註明閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意，收取日後公司通訊印刷版之指示由收悉閣下指示當日起計一年內有效，此後將過期。如閣下對本函件有任何疑問，請於辦公時間星期一至五（香港公眾假期除外）上午9時正至下午6時正（香港時間）期間致電本公司(852) 3106 2608查詢。

承董事會命
中國白銀集團有限公司
主席
陳萬天

2026年3月26日

附註：可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利的公司通訊，包括但不限於(a)有關派付股息的選擇表格；(b)有關供股或公開招股的外申請表格；(c)有關公開招股既定配額的申請表格；(d)有關優先發售的藍色申請表格；(e)有關預留股份的粉紅色申請表格；(f)有關收購、合併及股份回購的接納表格；及(g)有關供股的暫定配額通知書。

