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LONGFOR GROUP HOLDINGS LIMITED

龍湖集團控股有限公司

（於開曼群島註冊成立的有限公司）

（股份代號：960）

**海外監管公告
購回部分優先票據**

本海外監管公告乃根據香港聯合交易所有限公司（「聯交所」）證券上市規則（「上市規則」）第13.10B條刊發。

茲提述龍湖集團控股有限公司（「本公司」）日期為二零一九年九月九日、二零一九年九月十日、二零二零年一月六日及二零二零年一月七日的公告，內容有關（其中包括）發行於二零二九年到期的3.95%優先票據（國際證券號碼：XS2033262895；通用代號：203326289）（「3.95%票據」）及於二零三二年到期的3.85%優先票據（國際證券號碼：XS2098650414；通用代號：209865041）（「3.85%票據」），與3.95%票據統稱為「票據」。票據於新加坡證券交易所有限公司（「新加坡證交所」）上市。

截至本公告日期，本公司及其附屬公司已從公開市場購回(i)本金金額合計為402.88百萬美元的3.95%優先票據以及(ii)本金金額合計為219.60百萬美元的3.85%票據。截至本公告日期，所購回的票據尚未註銷。

本公司的優先票據持有人及潛在投資者應注意，本公司不時於市場上進行的任何優先票據購回將由本公司酌情決定。概不對本公司購回優先票據的時間、金額或價格或本公司是否會進一步購回作出保證。因此，本公司的優先票據持有人及潛在投資者於買賣本公司任何優先票據時，務請審慎行事。

請參閱隨附於新加坡證交所網站刊發的公告（「該公告」）。於聯交所網站刊發該公告僅旨在向香港投資者同步發佈資料並遵守上市規則第13.10B條，概無任何其他目的。

承董事會命
龍湖集團控股有限公司
主席
陳序平

香港，二零二四年六月二十八日

於本公告刊發日期，董事會包括九名成員：執行董事陳序平先生、趙軼先生、張旭忠先生及沈鷹女士；非執行董事夏雲鵬先生；獨立非執行董事Frederick Peter Churchouse先生、陳志安先生、項兵先生及梁翔先生。

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LONGFOR GROUP HOLDINGS LIMITED

龍湖集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 960)

PARTIAL REPURCHASE OF SENIOR NOTES

On September 16, 2019 and January 13, 2020, Longfor Group Holdings Limited (the “**Company**”) issued its 3.95% senior notes due 2029 (ISIN: XS2033262895, common code: 203326289) (the “**3.95% Notes**”) and 3.85% senior notes due 2032 (ISIN: XS2098650414, common code: 209865041) (the “**3.85% Notes**”, together with the 3.95% Notes, the “**Notes**”) respectively. The Notes are listed on the Singapore Exchange Securities Trading Limited.

As at the date of this announcement, the Company and its subsidiaries have repurchased in the open market (i) the 3.95% Notes in an aggregate principal amount of US\$402.88 million and (ii) the 3.85% Notes in an aggregate principal amount of US\$219.60 million. The repurchased Notes have not been cancelled as at the date of this announcement.

Holders of the Company’s senior notes and potential investors should note that any on-market repurchase of senior notes from time to time by the Company will be at the Company’s discretion. There is no assurance as to the timing, amount or price of any repurchase of senior notes by the Company or whether the Company will make any further repurchase at all. As such, holders of the Company’s senior notes and potential investors should therefore exercise caution when dealing in any senior notes of the Company.

By Order of the Board
Longfor Group Holdings Limited
Chen Xuping
Chairman

Hong Kong, June 28, 2024

As at the date of this announcement, the board of directors comprises nine members: Mr. Chen Xuping, Mr. Zhao Yi, Mr. Zhang Xuzhong and Ms. Shen Ying who are executive directors; Mr. Xia Yunpeng who is a non-executive director and Mr. Frederick Peter Churchouse, Mr. Chan Chi On, Derek, Mr. Xiang Bing and Mr. Leong Chong who are independent non-executive directors.