



安徽皖通高速公路股份有限公司
ANHUI EXPRESSWAY COMPANY LIMITED

(incorporated in the People's Republic of China with limited liability as a joint stock company)

(於中華人民共和國註冊成立的股份有限公司)

(Stock Code 股份代號: 995)

6 May 2024

Dear non-registered shareholder(s),

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, Anhui Expressway Company Limited (the "Company") is writing to inform you that the Company will adopt electronic dissemination of corporate communications (the "Corporate Communication"), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) notices of meeting; (d) listing documents; (e) circulars and (f) proxy forms.

Please note that, subject to the amendment to the Company's articles of association to (among others) remove the limitations on electronic dissemination of Corporate Communication being approved at the upcoming annual general meeting of the Company to be held on 6 June 2024, both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.anhui-expressway.net and the HKExnews website at www.hkexnews.hk in place of printed copies.

As a non-registered shareholder, if you wish to receive corporate communications from the Company pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your Shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

If the Company does not receive your functional email address from the Intermediaries, until such time that the functional email address is provided to the Intermediaries, you will (i) be unable to receive any notifications regarding the publication of Corporate Communications; and (ii) need to proactively check the Company's website and the HKExnews website to keep up with the publication of Corporate Communications.

If you want to receive the Corporate Communications in printed form, please complete and return the reply form on the reverse side to the Company c/o Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or send an email to wtgs@anhui-expressway.net specifying your name, address and request to receive the Corporate Communications in printed form.

Should you have any queries relating to this letter, please contact the Company by sending an email to wtgs@anhui-expressway.net.

Yours faithfully,
For and on behalf of
Anhui Expressway Company Limited
Lee Chung Shing
Company Secretary

各位非登記股東：

以電子方式發佈公司通訊之安排

根據自2023年12月31日起生效的擴大無紙化制度及以電子方式發佈公司通訊規定下香港聯合交易所有限公司證券上市規則(「上市規則」)第2.07條，安徽皖通高速公路股份有限公司(「公司」)謹此通知閣下，公司將採用以電子方式發佈公司通訊(「公司通訊」)之安排，該公司通訊是指公司為向其任何證券持有人提供資訊或提醒其採取行動而發佈或將要發佈的任何文件，包括但不限於(a)董事報告、年度帳目以及審計報告副本以及(如適用)財務摘要報告；(b)中期報告及其中期報告摘要(如適用)；(c)會議通知；(d)上市文件；(e)通函和(f)委任表格。

請注意，如在將於2024年6月6日召開之股東周年大會上，公司之股東批准對公司章程之修訂以(其中包括)移除對電子方式發佈公司通訊的限制，所有未來公司通訊的英文版和中文版將在本公司網站www.anhui-expressway.net和披露易網站www.hkexnews.hk上提供，以代替印刷本。

作為非登記股東，如有意根據《上市規則》收取公司通訊，閣下應聯絡代閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」)，並向閣下的中介公司提供閣下的電子郵件地址。

如果公司沒有從中介公司收到閣下的有效電子郵件地址，直至中介公司收到閣下有效的電子郵件地址前，閣下將(i)無法收到任何有關發佈公司通訊的通知；及(ii)需要主動查看公司網站和披露易網站以留意公司通訊的發佈。

若閣下希望收取公司通訊之印刷版，請填妥本函背頁之回條並交回公司(由香港證券登記有限公司轉交，地址為香港灣仔皇后大道東183號合和中心17M樓)或發送電子郵件至wtgs@anhui-expressway.net，並註明閣下的姓名、地址以及收取公司通訊印刷版的要求。

如閣下對本函件有任何疑問，請發送電子郵件至wtgs@anhui-expressway.net查詢。

代表
安徽皖通高速公路股份有限公司
公司秘書
李忠成
謹啟

2024年5月6日

REPLY FORM 回條

To: Anhui Expressway Company Limited
c/o Hong Kong Registrars Limited
17M Floor, Hopewell Centre
183 Queen's Road East, Wanchai, Hong Kong

致：安徽皖通高速公路股份有限公司
由香港證券登記有限公司轉交
香港灣仔皇后大道東183號
合和中心17M樓

REMINDER 提示

As a non-registered shareholder, if you wish to receive Corporate Communications* pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

作為非登記股東，如有意根據《上市規則》收取公司通訊*，閣下應聯絡閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」)，並向閣下的中介公司提供閣下的電子郵件地址。

Request for Corporate Communications* in printed form / 要求收取公司通訊*印刷版

(Please mark "✓" in the below box if applicable)(如適用，請在以下方格內劃上「✓」號)

Name of the listed company (the "Company"):

Anhui Expressway Company Limited

上市公司(公司)名稱:

安徽皖通高速公路股份有限公司

I/we would like to receive future Corporate Communications* in printed form.

本人/我們欲收取未來公司通訊*的印刷版。

Name(s) of Non-registered holder(s):

非登記股東姓名:

(Please use ENGLISH BLOCK LETTERS 請用英文正格填寫)

Signature(s): (Notes 1)

簽名: (附註1)

Contact number:

聯絡電話號碼:

Date:

日期:

Notes:

附註:

- This letter is addressed to non-registered holder(s) ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications*). 此函件乃向本公司之非登記股東(非登記股東指股份存放於中央結算及交收系統的人士或公司，已透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊*)發出。
- Please complete all your details clearly. 請閣下清楚填寫所有資料。
- Any form with no box marked (✓), with no signature or otherwise incorrectly completed will be void. 如在本表格未有在方格內劃上「✓」號，或未有簽署，或在其他方面填寫不正確，則本表格將會作廢。
- For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑，在本回條上的任何額外指示，公司將不予處理。

* Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form. 除非另有註明，公司通訊乃指公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). 本聲明中所指的「個人資料」與香港法例第486章《個人資料(私隱)條例》(《私隱條例》)中「個人資料」的涵義相同。
- Your Personal Data provided in this Reply Form will be used in connection with the Company's electronic dissemination of Corporate Communications*. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this Reply Form. 閣下於本回條所提供的個人資料將用於有關公司以電子方式發佈公司通訊*的事宜上。閣下是自願向本公司提供個人資料。若閣下未能提供足夠資料，本公司可能無法處理閣下在本回條上所述的指示及/或要求。
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes. 閣下之個人資料可能會被披露或轉交給公司的附屬公司、股份過戶處、及/或其他公司或團體，並將適當地保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Company at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at wtgs@anhui-expressway.net. 閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面郵件方式向公司提出(地址為香港灣仔皇后大道東183號合和中心17M樓)，或發送電郵至wtgs@anhui-expressway.net。

Mailing Label 郵寄標籤

Hong Kong Registrars Limited
香港證券登記有限公司
17M Floor, Hopewell Centre, 183 Queen's Road East,
Wanchai, Hong Kong
香港灣仔皇后大道東183號合和中心17M樓

Please use your own envelope stuck with
stamp to return the Reply Form to us.
當閣下寄回此回條時，請自備信封，
並貼上郵票郵寄。