



沪港联合

# HONG KONG SHANGHAI ALLIANCE HOLDINGS LIMITED

滬港聯合控股有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號: 1001)

## NOTIFICATION LETTER 通知信函

18th July 2025

Dear registered shareholder(s),

**Hong Kong Shanghai Alliance Holdings Limited (the “Company”)**

**– Notice of publication of (i) 2024/25 Annual Report; (ii) Circular dated 18th July 2025; (iii) Notice of Annual General Meeting; and (iv) Proxy Form (the “Current Corporate Communications”)**

The Current Corporate Communications have been published in English and Chinese versions and are available on the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.hkshalliance.com](http://www.hkshalliance.com). If you are a new registered shareholder (i.e. if you previously have not received Company’s letter in relation to seeking your preference on means of receipt of Corporate Communications), enclosed are the Current Corporate Communications in both English and Chinese versions. If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the above websites for any reason, please send your request (specifying your name, address and request) by email at [hkshalliance.ecom@computershare.com.hk](mailto:hkshalliance.ecom@computershare.com.hk) or by notice in writing to the Company’s Hong Kong branch share registrar (the “Share Registrar”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. The Company will promptly upon receipt of your request send the Current Corporate Communication to you in printed form free of charge.

### Arrangement of Electronic Dissemination of Corporate Communications and Solicitation of Electronic Contact Details

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on the Stock Exchange (the “Listing Rules”) under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31st December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the “Corporate Communications”), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (i) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (ii) the interim report and, where applicable, its summary interim report; (iii) a notice of meeting; (iv) a listing document; (v) a circular; and (vi) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the websites of the Company at [www.hkshalliance.com](http://www.hkshalliance.com) and the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) in place of printed copies. To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by scanning your personalized QR code printed on the reply form (the “Reply Form”) on the reverse side. Alternatively, you may sign and return the Reply Form to the Share Registrar.

**If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, you will (i) be unable to receive any notifications regarding the publication of Corporate Communications; and (ii) need to proactively check the websites of the Company and the Stock Exchange to keep up with the publication of Corporate Communications. The Company will send the Actionable Corporate Communications <sup>(Note)</sup> in printed form in the future.**

If you want to receive future Corporate Communications in printed form, please complete and return the Reply Form and send it to the Share Registrar or send an email to [hkshalliance.ecom@computershare.com.hk](mailto:hkshalliance.ecom@computershare.com.hk) specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter. Should you have any queries relating to this letter, please contact the Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays, or by sending an email to [hkshalliance.ecom@computershare.com.hk](mailto:hkshalliance.ecom@computershare.com.hk).

On behalf of the Board  
Hong Kong Shanghai Alliance Holdings Limited  
Yao Cho Fai Andrew  
Chairman

*Note: Pursuant to Rule 1.01 of the Listing Rules, “Actionable Corporate Communications” are any corporate communications that seek instructions from an issuer’s securities holders on how they wish to exercise their rights or make an election as the issuer’s securities holder.*

各位登記股東：

滬港聯合控股有限公司（「本公司」）

– (i) 2024/25 年報；(ii) 日期為二零二五年七月十八日之通函；(iii) 股東週年大會通告；及(iv) 委任代表表格（「本次公司通訊文件」）之發佈通知

本次公司通訊文件備有中、英文版本，並已上載於香港聯合交易所有限公司（「聯交所」）網站 [www.hkexnews.hk](http://www.hkexnews.hk) 及本公司網站 [www.hkshalliance.com](http://www.hkshalliance.com)，歡迎瀏覽。若閣下是新登記股東（即，若閣下之前沒有收到本公司關於向閣下徵求選擇公司通訊方式的信函），現向閣下奉上英文及中文版本的本次公司通訊文件。閣下若因任何理由以致在收取或接收載於上述網站的本次公司通訊文件出現困難，閣下可將要求（註明閣下的姓名、地址及要求）以電郵方式發送至 [hkshalliance.ecom@computershare.com.hk](mailto:hkshalliance.ecom@computershare.com.hk) 或以書面方式郵寄致本公司的香港股份過戶登記分處（「股份過戶處」）香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓。本公司將於收悉閣下通知後，盡快向閣下免費發送有關本次公司通訊文件的印刷本。

### 以電子方式發佈公司通訊之安排及徵集電子聯絡資料

根據自二零二三年十二月三十一日起生效的擴大無紙化上市機制及以電子方式發佈公司通訊規定下聯交所證券上市規則（「上市規則」）第2.07條，本公司謹此通知閣下，本公司已採用以電子方式發佈公司通訊（「公司通訊」）之安排，公司通訊是指本公司為向其任何證券持有人或投資大眾提供資訊或採取行動而發佈或將要發佈的任何文件，包括但不限於(i)董事報告、年度帳目以及核數師報告副本以及（如適用）財務摘要報告；(ii)中期報告及其中期報告摘要（如適用）；(iii)會議通告；(iv)上市文件；(v)通函；及(vi)代表委任表格。

請注意，所有日後公司通訊的英文版和中文版將在本公司網站 [www.hkshalliance.com](http://www.hkshalliance.com) 和聯交所網站 [www.hkexnews.hk](http://www.hkexnews.hk) 上提供，以代替印刷本。為確保及時收到最新的公司通訊，本公司建議閣下透過掃描本函件背頁之回條（「回條」）上列印的閣下專屬二維碼來提供閣下的電子郵件地址。閣下亦可以簽署回條並交回股份過戶處。

如果本公司沒有收到閣下的有效電子郵件地址，直至股份過戶處收到，閣下將(i)無法收到任何有關發佈公司通訊的通知；及(ii)需要主動查看本公司網站和聯交所網站以留意公司通訊的發佈。本公司日後將以印刷本形式發送可供採取行動的公司通訊<sup>(附註)</sup>。

若閣下希望收取日後公司通訊之印刷版，請填妥回條並寄送至股份過戶處或發送電子郵件至 [hkshalliance.ecom@computershare.com.hk](mailto:hkshalliance.ecom@computershare.com.hk)，並註明閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意，收取日後公司通訊印刷版之指示由收悉閣下指示當日起計一年內有效，此後將過期。如閣下對本函件有任何疑問，請於辦公時間（星期一至五（香港公眾假期除外）上午九時正至下午六時正（香港時間））期間致電股份過戶處(852)2862 8688或發送電子郵件至 [hkshalliance.ecom@computershare.com.hk](mailto:hkshalliance.ecom@computershare.com.hk) 查詢。

代表董事會  
滬港聯合控股有限公司  
主席  
姚祖輝

二零二五年七月十八日

附註：根據上市規則第1.01條，「可供採取行動的公司通訊」指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

## REPLY FORM 回條

**To: Computershare Hong Kong Investor Services Limited**  
**(The “Share Registrar”)**  
17M Floor, Hopewell Centre  
183 Queen’s Road East, Wanchai, Hong Kong

致： 香港中央證券登記有限公司  
(「股份過戶處」)  
香港灣仔皇后大道東 183 號  
合和中心 17M 樓

(Please **choose ONLY ONE** of the options below)  
(請從以下選項中**只選擇其中一項**)

**Personalized QR Code**  
專屬二維碼

**Option 1:** Provide your email address for receipt of future Corporate Communications\* of the Company via electronic dissemination by scanning your personalized QR code

**選項 1：** 掃描 閣下專屬二維碼提供 閣下之電子郵件地址，以接收公司通過電子方式發佈的未來公司通訊\*

**You are NOT required** to return this Reply Form if you choose Option 1.  
如選擇了選項 1，閣下**無須**交回本回條。

**Option 2:** I/we hereby provide my/our email address in writing for receipt of future Corporate Communications\* of the following listed company (the “Company”) via electronic dissemination

**選項 2:** 本人/吾等現以書面提供本人/吾等之電子郵件地址，以確保收到以下上市公司（「本公司」）通過電子方式發佈的未來公司通訊。

Name of Securities holder(s) 證券持有人姓名:

Name of the listed company 上市公司名稱:

Hong Kong Shanghai Alliance Holdings Limited  
滬港聯合控股有限公司

Email address 電郵地址. (Notes 3 / 附註 3)

[illegible]

**Option 3:** I/we hereby request for receipt of Corporate Communications\* in printed form (Please mark “✓” in the below box if applicable)

選項 3: 本人/吾等現要求收取公司通訊\*印刷版 (如適用, 請在以下方格內劃上「✓」號)

☐ receive future Corporate Communications\* in printed copy and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Notes 5)  
收取未來公司通訊\*的印刷本，並已知悉本指示由收取指示日期起計一年內有效。(附註5)

**Signature(s):** *(Notes 1)*

署名・（附註1）

**Contact number:**

聯絡電話號碼：

Date:

日期：

Notes 附註:

1. Please complete all of your details clearly regarding your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid.  
請清楚填妥「閣下」之所有資料，如屬聯名股東，則本回條須由所有聯名股東聯合簽署，方為有效。
2. Any Reply Form with no signature or otherwise incorrectly completed will be void.  
任何回條若未有簽署或存在其他方面錯誤或不正確，則本回條將會作廢。
3. If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications\*.  
若本公司沒有收到閣下有效之電郵地址，閣下將無法收到有關公司通訊之通知。
4. If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered.  
如閣下通過「維碼」、電郵、回條及/或其他方法提供多於一個的電子郵件地址，只有閣下最後提供的電子郵件地址將會被用於登記。
5. If you mark "X" in box in Option 3, no email address will be registered and only Corporate Communications\* in printed form will be received.  
如閣下在選項3方格內劃上「X」號，將不會有電子郵件地址被登記，只收取公司通訊之印刷版。
6. For avoidance of doubt, the Company does not accept any other instructions given in this Reply Form.  
為免存疑，在填妥本回條的任何其他指示，本公司將不予接納。

\* Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form.

除非另有註明，公通通訊乃指公司已發出或將予發出的供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT  
收集個人資料聲明

- (i) “Personal Data” in this statement has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (“PDPO”).
- (ii) 本聲明中所指的「個人資料」與香港現例第 486 章《個人資料（私隱）條例》（「《私隱條例》」）中「個人資料」的定義相同。
- (iii) Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company’s electronic dissemination of Corporate Communications\* and to liaise with you on other matters relating to your holdings in the Company. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction or request as stated in this Reply Form.
- (iii) 閣下在本回條聲明書中所提供的個人資料將用於與閣下有關但不限於有關本公司證券有關的其他事宜上及/或要求。閣下持有本公司證券有關的其他事宜上及/或要求。閣下是自願向本公司提供個人資料。若閣下未能提供足夠資料，本公司可能無法處理閣下在本回條聲明書中所提出的指示及/或要求。
- (iv) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
- (iv) 閣下個人資料可能會被披露或轉讓予本公司的附屬公司、股份過戶處、及/或本公司或團體，並將於適當期間保留該等個人資料作核實及紀錄用途。
- (v) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong or by email at [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk).
- (v) 閣下有權根據香港現例第 486 章《個人資料（私隱）條例》（「《私隱條例》」）向本公司索取及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處（地址為香港灣仔皇后大道東 183 號合和中心 17M 樓）向香港隱私主任提出，或發給電郵至 [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk)。

**Mailing Label 郵寄標籤**

Computershare Hong Kong Investor Services Limited  
香港中央證券登記有限公司  
Freepost No. 簡便回郵號碼：37  
Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.  
**No postage is necessary if posted in Hong Kong.**

當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。  
如在本港投寄，閣下無需支付郵費或貼上郵票。