(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

(Stock Code 股份代號: 1073)

NOTIFICATION LETTER 通知信函

Dear Registered Shareholders,

18 August 2025

Da Yu Financial Holdings Limited (the "Company")

- Notice of Publication of Prospectus in relation to the Rights Issue on the basis of One (1) Rights Share for every Two (2) Existing Shares held on the Record Date (the "Current Corporate Communications")

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on the Stock Exchange (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications") (**Description of printed copies.** As regards all future Corporate Communications will be available electronically on the websites of the Company (www.irasia.com/listco/lk/dayufinancial) and the Stock Exchange (www.hkexnews.hk) in place of printed copies. As regards all future actionable corporate communications (the "Actionable Corporate Communications") (**Description of printed copies.** As regards all future actionable corporate communications (the "Actionable Corporate Communications will be sent to the shareholder, the Company will send the Actionable Corporate Communications in printed form to such shareholder. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a shareholder without receiving any "non-delivery" message.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications (especially the Actionable Corporate Communications), the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "Reply Form"). Alternatively, you may sign and return the Reply Form to the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

It is the responsibility of shareholders to provide email address that is valid and functional. If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, you will (i) be unable to receive any notifications regarding the publication of Corporate Communications; and (ii) need to proactively check the websites of the Company and the Stock Exchange to keep up with the publication of Corporate Communications.

Request for printed form

If you want to receive the future Corporate Communications in printed form, please complete the Reply Form and send it to the Share Registrar or send an email to dayufin.ecom@computershare.com.hk specifying your name, address and request to receive the future Corporate Communications in printed form. Please note that such instruction shall be valid only for one year starting from the receipt date of your instruction and will expire thereafter.

Yours faithfully, By order of the Board Da Yu Financial Holdings Limited Lee Wa Lun, Warren Managing Director

Note: Pursuant to Rule 1.01 of the Listing Rules, "Corporate Communications" refer to any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including, but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report and, where applicable, its summary interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report and, where applicable, its summary interim report (a) for minimary interior of the applicable on the Company's securities holders on how they wish to exercise their rights or make an election as the Company's securities holders, including but not limited to (a) election forms in connection with a dividend payment; (b) excess application forms in connection with a rights issue or open offer; (c) application forms for assured entitlement under an open offer; (d) blue application forms for a preferential offering; (e) pink application forms for employee reserved shares; (f) acceptance forms in connection with takeovers, mergers and share buy-backs and (g) provisional allotment letters in connection with a rights issue.

各位登記股東:

大禹金融控股有限公司(「本公司」)

- 按於記錄日期每持有兩(2)股現有股份獲發一(1)股供股股份的基準進行供股之章程(「本次公司通訊」) 之刊發通知

本公司的本次公司通訊僧有中、英文版本,並已上較於本公司網站(www.irasia.com/listco/hk/davufinancial)及香港聯合交易所有限公司(「聯交所」)網站(www.hkcxnews.hk),軟迎測覽。 関下若因任何理由 以致在收取或接收載於本公司網站上的本次公司通訊出現困難, 関下可將要求(註明 関下的姓名、地址及要求)以電郵方式發送到本公司之電郵地址 dayufin.ccom@computershare.com.hk 或以書面方式郵寄致本 公司的香港股份過戶登記分處(「**股份過戶處**」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。本公司將於接到 関下通知後,盡快向 関下免費發送有關本次公司通訊的印刷 本。

以電子方式發布公司通訊之安排

根據自二零二三年十二月三十一日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下聯交所證券上市規則(「**上市規則**」)第 2.07A 條,本公司諱此通知 閣下,本公司已採用以電子方式發布公司通訊 (「**公司通訊**」)"^{哪定}之安排。 請注意,所有未來公司通訊的中,英文版本將在本公司網站(<u>www.irasia.com/listochk/dayufinancial</u>)及聯交所網站(<u>www.hkexnews.hk</u>)上提供,以代替印刷本。 至於所有未來可供採取行動的公司通訊(「**可供採取行動的公司通訊**))^{"哪定} 將會以電子方式個別發送給股東。如果本公司因為沒有股東之有效電子聯絡資料而無法向其發送可供採取行動的公司通訊,則將向該股東發送可供採取行動的公司通訊的印刷本。如果本公司內股東提供的電子郵件地址發送可供採取行動的公司通訊的印刷本。如果本公司內股東提供的電子郵件地址發送可供採取行動的公司通訊而未收到任何「未送達」訊息,則本公司將被視為已遗守上市規則。

徵集電子聯絡資料

為確保及時收到最新的公司通訊(特別是可供採取行動的公司通訊),本公司建議 閣下透過掃描本函隨附之回條(「**回條**」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。 或者, 閣下也可以簽署回條並交回股份過戶處,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

股東有責任提供有效的電子郵件地址。如果本公司沒有收到 閣下的有效電子郵件地址,直至股份過戶處收到 閣下有效的電子郵件地址前, 閣下將(i)無法收到任何有關發布公司通訊的通知,及(ii)需要主動查看本公司網站及聯交所網站以留意公司通訊的發布。

索取印刷本

若 関下希望收取未來公司通訊之印刷本,請填妥回條並交回股份過戶處或發送電子郵件至 <u>dayufin.ecom@computershare.com.hk</u>,並註明 関下的姓名、地址以及收取未來公司通訊印刷本的要求。請注意,該指示 由收悉 関下指示當日起計僅一年內有效,此後將過期。

> 承董事會命 **大禹金融控股有限公司** 董事總經理 **李華倫** 謹啟

二零二五年八月十八日

附註: 根據上市規則第1.01條,「公司通訊」乃指本公司發出或將子發出以供其任何證券持有人或投資大眾參照或採取行動的任何文件,其中包括但不限於。(a) 董事會報告、年度乘目達同核數師報告以及(如適用)財務摘要報告。(b) 中期報告及(如適用)中期摘要報告: (c) 會議通告: (d) 上市文件: (e) 通商: 及(f) 代表委任表格: 「可供採取行動的公司通訊、指任何涉及要求本公司的證券持有人指示其擬如何行便其有關證券持有人的權利或作出選擇的公司通訊、包括但不限於(a) 有關號付股息的選擇表格; (b) 有關使股或公開招股的額外申請表格; (c) 有關公開招股既定配額的申請表格; (d) 有關優先發售的藍色申請表格; (e) 有關從國人的粉紅色申請表格; (f) 有關收購、合併及股份回端的接納表格和(g) 有關供股的暫定配額通知書。

To:	Computershare Hong Kong Investor Services Limited	致:	香港中央證券登記有限公司		
	(The "Share Registrar")		(「股份過戶處」)		
	17M Floor, Hopewell Centre		香港灣仔皇后大道東 183 號		
	183 Queen's Road East, Wanchai, Hong Kong		合和中心 17M 樓		
	choose ONLY ONE of the options below) 下選項中 只選擇其中一項)				
			P	ersonalized OR Code	
On	tion 1: Provide your email address for receip	t of future Cornorate Co		專屬二維碼	
Ор	the Company via electronic dissemination by scanning your personalized QR code				
488 T		掃瞄 閣下專屬二維碼提供 閣下之電子郵件地址,以接收公司通過電子方式			
送人					
	發布的未來公司通訊*				
	You are NOT required to return thi	You are NOT required to return this Reply Form if you choose Option 1.			
	如選擇了選項 1 · 閣下無須交回	如選擇了選項 1 , 閣下 無須 交回本回條。			
Option 2: I/we hereby provide my/our email address in writing for receipt of future Corporate Communications* of the following listed company (the					
	"Company") via electronic dissemination		g	• • •	
選項 2: 本人, 吾等現以書面提供本人/吾等之電子郵件地址・以確保收到以下上市公司(「公司」) 通過電子方式發布的未來公司通訊。					
Name	e of Securities holder(s) 證券持有人姓名:	Name of the listed comp			
1 valle	Da Yu Financial Holdings Limited				
		大禹金融控股			
	Q1-4-2 / (l/4±+2)		有限公司		
Emai	l address 電子郵件地址: (Note 3 / 附註 3)			_	
Opti	on 3: I/we hereby request for receipt of Corporate Comm		1.1	icable)	
選項	[3:]本人/吾等現要求收取公司通訊*印刷本 (如適用,	請在以下方格內劃上「✓」號)		
receive future Corporate Communications* in printed form and noted that this instruction is valid only for one year starting from the receipt date of in					
	收取未來公司通訊*的印刷本,並已知悉本指示由收取指示日期起	計僅一年內有效。 ^(附註 5)			
	(Nets I)	<u> </u>			
Signat	ure(s): (Note 1)	Contact number:	Date:		
簽名:	(P) Et 1)		日期:		
	註:				

If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications*. 如公司沒有收到 圖下的有效電子郵件地址 · 圖下將無法收到有關發布公司鍾訊 的通知。

双立つ及列设到。働下的方式を電子部件では、一個下的無点体型対角機能力な心理部、的激和。 関 you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered.

如 閣下通過二維語、電影、回線及/或其他方式提供多於一個的電子影件地址、只有 閣下最接提供的電子影件地址將會被用於登記。 If you mark "" in the box in Option 3, no email address will be registered and only Corporate Communications" in printed form will be received.

如 閣下在選項 3 方格内劃上「▼」號、將不會有電子郵件地址被登記・只有公司通訊"的印刷本會被收取。

REPLY FORM 回條

個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本聲明中所指的「個人資料」與香港法例第 486 章 《個人資料(私隱)條例)(「《私隱條例》」)中「個人資料」的遊義相同。

"Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications* and to liaise with you on other matters relating to your holdings in the Interpretation of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and the Company is one will be used in the Company in the provide sufficient information, the Company may not be able to process your instruction in a provided in the Company in the provide sufficient information, the Company may not be able to process your instruction in a provide in the Company in the provide sufficient information, the Company may not be able to process your instruction in a provide in the Company in the provide sufficient information, the Company may not be able to process your instruction in the Company may not be able to process your instruction in the Company may not be able to process your instruction in the Company may not be able to process your instruction in the Company may not be able to process your instruction in the Company may not be able to process your instruction in the Company may not be able to process your instruction in the Company may not be able to process your instruction in the Company may not be able to process your instruction in the Company may not be able to process your instruction in the Company may not be able to process your instruction in the Company may not be able to process your instruction in the Company may not be able to process your instruction in the Company may not be able to process your instruction in the Company may not be able to process your instruction in the Company may not be able to

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

(i) (ii)

* Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form. 除某多有证明,公司通讯分指公司已经出政治予查出以供其任何通常分的持有人或投资大发参照或採取行動的任何文件,其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼: 37 Hong Kong 香港

Any Reply Form with no signature or otherwise incorrectly completed will be void. 任何回條若未有簽署或在其他方面填寫不正確,則本回條將會作廢。

For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑·在本回條上的任何額外指示·公司將不予處理。