

IMPORTANT
重要提示

Reference is made to the prospectus issued by Magnus Concordia Group Limited dated 17 January 2020 in relation to the rights issue (the “Prospectus”). Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

茲提述融太集團股份有限公司所刊發日期為二零二零年一月十七日有關供股的供股章程（「供股章程」）。除文義另有界定外，本文件所用詞彙與供股章程所界定者具有相同涵義。

THIS PROVISIONAL ALLOTMENT LETTER (“PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL WILL EXPIRE AT 4:00 P.M. ON TUESDAY, 4 FEBRUARY 2020 (OR SUCH LATER DATE AND/ OR TIME AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER” BELOW).

本暫定配額通知書（「暫定配額通知書」）具有價值及可轉讓，並請即處理。本暫定配額通知書所載之要約將於二零二零年二月四日（星期二）（或下文「惡劣天氣之影響」一段所述之有關較後日期及／或時間）下午四時正結束。

IF YOU ARE IN ANY DOUBT ABOUT THIS PAL OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, OTHER REGISTERED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANTS OR OTHER PROFESSIONAL ADVISERS.

閣下對本暫定配額通知書或將採取之行動如有任何疑問，應諮詢閣下之股票經紀、其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

A copy of this PAL, together with a copy of the Prospectus and the other documents specified in the paragraph headed “13. Documents Delivered to the Registrar of Companies” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of these documents.

本暫定配額通知書連同供股章程以及供股章程附錄三「13. 送交公司註冊處處長之文件」一段所述之其他文件之副本，已依據公司（清盤及雜項條文）條例第342C條規定於香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對任何此等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representations as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本文件全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Subject to the granting of listing on the Stock Exchange of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. You should consult your stockbroker, other registered securities dealer, bank manager, solicitor, professional accountants or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.

待供股股份（以未繳股款及繳足股款方式）於聯交所上市及買賣獲批准以及香港結算之股份收納規定獲符合後，供股股份（以未繳股款及繳足股款方式）將獲香港結算接納為合資格證券以於中央結算系統存入、結算及交收，由以未繳股款及繳足股款方式之供股股份各自於聯交所之開始買賣日期（或香港結算釐定之其他日期）起生效。聯交所參與者之間於任何交易日之交易須於其後第二個結算日在中央結算系統結算。於中央結算系統項下之一切活動須遵守不時生效之《中央結算系統一般規則》及《中央結算系統運作程序規則》。閣下應諮詢閣下之股票經紀其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問有關該等交收安排之詳情，以及有關安排對閣下之權利及權益可能構成之影響。

The Rights Issue will proceed on a non-fully-underwritten basis. The Prospectus Documents have not been and will not be registered or filed under the applicable securities legislation of any jurisdiction other than Hong Kong.

供股將按非悉數包銷基準進行。章程文件並無亦將不會根據香港以外任何司法管轄區之適用證券法例登記或存檔。

If you wish to exercise your right to subscribe for all the Rights Shares specified in this PAL, you should lodge this PAL in accordance with the instructions printed herein, together with a remittance for the full amount payable on acceptance, with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong by not later than 4:00 p.m. on Tuesday, 4 February 2020. All remittances must be made by cheque or banker's cashier order in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to **"MAGNUS CONCORDIA GROUP LIMITED – RIGHTS ISSUE ACCOUNT"** and crossed **"ACCOUNT PAYEE ONLY"**.

閣下如欲行使閣下之權利認購本暫定配額通知書指定之全部供股股份，必須不遲於二零二零年二月四日（星期二）下午四時正，按照本暫定配額通知書印備之指示將本暫定配額通知書連同接納時須繳付之全數股款，送呈本公司之香港股份過戶登記分處卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心54樓。所有股款必須以港元之支票或銀行本票支付。支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「**MAGNUS CONCORDIA GROUP LIMITED – RIGHTS ISSUE ACCOUNT**」及以「只准入抬頭人賬戶」方式劃線開出。



融太集團股份有限公司
MAGNUS CONCORDIA GROUP LTD

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 1172)

(股份代號：1172)

**RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE
FOR EVERY TWO EXISTING SHARES
HELD ON THE RECORD DATE AT HK\$0.11 PER RIGHTS SHARE
ON A NON-FULLY-UNDERWRITTEN BASIS**

按於記錄日期每持有兩股現有股份獲發一股供股股份之基準
以非悉數包銷基準進行供股之方式
按每股供股股份0.11港元發行供股股份

**PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER
THAN 4:00 P.M. ON TUESDAY, 4 FEBRUARY 2020**

股款須於接納時

(不遲於二零二零年二月四日(星期二)下午四時正)繳足

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Hong Kong Branch share registrar and transfer office:

Tricor Investor Services Limited
Level 54, Hopewell Centre
183 Queen's Road East
Hong Kong

香港股份過戶登記分處：
卓佳證券登記有限公司
香港
皇后大道東183號
合和中心54樓

*Head office and principal place
of business in Hong Kong:*

香港總辦事處及主要營業地點：
Units D & E, 20 Floor
China Overseas Building
139 Hennessy Road
Wanchai, Hong Kong
香港灣仔
軒尼詩道139號
中國海外大廈
20樓D及E室

Registered office:

註冊辦事處：
Cricket Square Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

17 January 2020

二零二零年一月十七日

Name(s) and address of Qualifying Shareholder(s)
合資格股東姓名／名稱及地址

Number of Shares registered in your name(s)
on Thursday, 16 January 2020:
二零二零年一月十六日(星期四)登記於閣
下名下之股份數目:

BOX A
甲欄

Number of Rights Shares provisionally
allotted to you subject to payment in full on
acceptance by not later than 4:00 p.m. on
Tuesday, 4 February 2020:

暫定配發予閣下之供股股份數目，股款須於
接納時(不遲於二零二零年二月四日(星期二)
下午四時正)繳足:

BOX B
乙欄

Total subscription monies payable in full upon
acceptance:

於接納時應繳足之認購股款總額:

BOX C HK\$
丙欄 港元

Provisional Allotment
Letter No.
暫定配額通知書編號

Contact telephone no.

聯絡電話:

Dealings in the Rights Shares in the nil-paid form will take place from Tuesday, 21 January 2020 to Thursday, 30 January 2020 (both dates inclusive).

未繳股款之供股股份將於二零二零年一月二十一日(星期二)至二零二零年一月三十日(星期四)(包括首尾兩日)期間買賣。

The Rights Issue is on a non-fully-underwritten basis. Pursuant to the Company's constitutional document, the Companies (Winding Up and Miscellaneous Provisions) Ordinance and the Listing Rules, there is no requirement for a minimum level of subscription in the Rights Issue. The Rights Issue is subject to fulfilment or (where applicable) waiver of the conditions of the Rights Issue as set out in the section headed "Conditions of the Rights Issue" in the "Letter from the Board" of the Prospectus at or prior to the Latest time for the termination. If the conditions of the Rights Issue are not fulfilled or (where applicable) waived on or prior to the Latest time for the termination, the Rights Issue will not proceed. Any persons dealing in the Shares or the nil-paid Rights Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled (and the Latest time for the termination), or in the nil-paid Rights Shares on the Stock Exchange during the period in which they may be traded in their nil-paid form, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons contemplating dealing in the Shares or nil-paid Rights Shares are recommended to consult their own professional advisers.

Each person accepting the provisional allotment specified in this PAL confirms that he/she/it has read the terms and conditions and acceptance procedures set out in the enclosed sheet and in the Prospectus and agrees to be bound by them.

供股乃按非悉數包銷基準進行。根據本公司之憲章文件、公司(清盤及雜項條文)條例及上市規則，概無供股之最低認購水平規定。供股須待供股章程之「董事會函件」內「供股條件」一節所載之供股條件於最後終止時限或之前獲達成或(如適用)豁免後，方可作實。倘供股條件於最後終止時限或之前未獲達成或(如適用)豁免，則供股將不會進行。任何人士買賣直至供股之所有條件獲達成當日(及最後終止時限)前之股份或未繳股款供股股份，或於可以未繳股款形式買賣期間於聯交所買賣未繳股款供股股份，將相應承擔供股可能不會成為無條件或可能不會進行之風險。擬買賣股份或未繳股款供股股份之任何股東或其他人士務請諮詢彼等自身之專業顧問。

接納本暫定配額通知書所訂明之暫定配額之每位人士均確認其已閱讀所附文件及供股章程所載之條款及條件以及接納手續，並同意受其約束。

A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH ACCEPTANCE

每份接納須隨附一張獨立開出之支票或銀行本票

NO RECEIPT WILL BE GIVEN

本公司將不另發收據

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IN THE EVENT OF TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTERESTS OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF THE ENTITLEMENT(S) TO THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

在轉讓供股股份的認購權時，每項買賣均須繳納香港從價印花稅。以出售以外方式餽贈或轉讓實益權益亦須繳納香港從價印花稅。在辦理本文件所載供股股份配額任何轉讓登記之前，須出示已繳納香港從價印花稅之證明。

FORM OF TRANSFER AND NOMINATION

轉讓及提名表格

Form B (To be completed and signed only by the Qualifying Shareholder(s) who wish(es)
表格乙 to transfer all of his/her/its/their right(s) to subscribe for
the Rights Shares comprised herein)

(僅供擬將其／彼等認購本表格所列供股股份之權利全數轉讓之合資格股東填寫及簽署)

To: The Directors

Magnus Concordia Group Limited

致：融太集團股份有限公司

列位董事

Dear Sirs and Madams,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：

本人／吾等茲將本暫定配額通知書所列本人／吾等可認購供股股份之權利全數轉讓予接受此權利並簽署以下登記申請表格（表格丙）之人士。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of Shareholder(s) (all joint Shareholders must sign)

股東簽署（所有聯名股東均須簽署）

Date 日期：_____ 2020

Note: Hong Kong stamp duty of HK\$5.00 and ad valorem stamp duty are payable in connection with the transfer of your rights to subscribe for the Rights Shares.

附註：閣下轉讓供股股份之認購權須繳付5.00港元之香港印花稅及香港從價印花稅。

REGISTRATION APPLICATION FORM

登記申請表格

Form C (To be completed and signed only by the person(s) to whom the rights to subscribe
 表格丙 for the Rights Shares have been transferred)
 (僅供承讓認購供股股份權利之人士填寫及簽署)

To: The Directors
Magnus Concordia Group Limited
 致：融太集團股份有限公司
 列位董事

Dear Sirs and Madams,
 I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum and articles of association of the Company.

敬啟者：
 本人／吾等謹請閣下將表格甲內乙欄所列數目之供股股份以本人／吾等名義登記。本人／吾等同意按照本暫定配額通知書及供股章程所載之條款，並在貴公司之組織章程大綱及細則限制下接納該等股份。

Existing Shareholder(s) Please mark "X" in this box 現有股東請於此欄內填上「X」符號	
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To be completed in block letters in **ENGLISH**. Joint applicants should give one address only.
 請用英文大楷填寫。聯名申請人只須填報一個地址。
 For Chinese applicant(s), please provide your name in both English and Chinese.
 華籍申請人請填寫中英文姓名。

Name in English 英文姓名	Family name/ Company name 姓氏／公司名稱	Other name(s) 名字	Name in Chinese 中文姓名
Names of joint applicant(s) (if any) 聯名申請人姓名 (如有)			
Address in English (joint applicants should give one address only) 英文地址(聯名申請人 只須填報一個地址)			
Occupation 職業		Telephone no. 電話號碼	
Dividend instructions 派息指示			
Name and address of bank 銀行名稱及地址		Bank account no. 銀行賬戶號碼	

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicants must sign)
 申請人簽署(所有聯名申請人均須簽署)

Date 日期: _____ 2020

Note: Hong Kong ad valorem stamp duty is payable in connection with the acceptance of the rights to subscribe for the Rights Shares.

附註：閣下接納可認購供股股份之權利須繳納香港從價印花稅。



融太集團股份有限公司
MAGNUS CONCORDIA GROUP LTD

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1172)

Dear Qualifying Shareholders,

INTRODUCTION

In accordance with the terms set out in the Prospectus accompanying this PAL, the Directors have provisionally allotted to you, Rights Shares on the basis of one (1) Rights Share for every two (2) existing Shares held and registered in your name(s) on Thursday, 16 January 2020. Your holding of Shares as at 16 January 2020 is set out in Box A and the number of Rights Shares provisionally allotted to you is set out in Box B. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

The Prospectus and this PAL have not been and will not be registered or filed under any applicable securities legislation of any jurisdictions other than Hong Kong.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus or this PAL, in any territory or jurisdiction outside Hong Kong (other than pursuant to any applicable exceptions as agreed by the Company and the Underwriter). Accordingly, no person receiving a copy of the Prospectus or any of the related application forms in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements.

It is the responsibility of any person (including but without limitation to nominees, agents and trustees) receiving a copy of the Prospectus or this PAL outside Hong Kong and wishing to take up the Rights Shares under the Prospectus to satisfy himself/herself/itself as to the full observance of the laws and regulations of the relevant territory or jurisdiction including the obtaining of any governmental or other consents for observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith.

Completion and return of this PAL will constitute a warranty and representation to the Company, from such person, that all registration, legal and regulatory requirements of all relevant jurisdictions, in connection with the PAL and any acceptance of it, have been, or will be, duly complied with. The Company reserves the right to refuse to accept any application for the Rights Shares where it believes that in doing so would violate the applicable securities legislations or other laws or regulations of any jurisdiction. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to the representations and warranties provisions above. If you are in any doubt as to your position, you should consult your professional advisers.

If you are an Overseas Shareholder, please refer to the section headed “Non-Qualifying Shareholders” in the “Letter from the Board” of the Prospectus for details of the restrictions which may be applicable to you.

RIGHTS SHARES

The Rights Shares, when allotted, issued and fully paid, will rank pari passu with the then existing Shares in issue on the date of allotment of the Rights Shares in all respects. Holders of such fully-paid Rights Shares will be entitled to receive all future dividends and distributions which are declared, made or paid on or after the date of allotment and issue of the Rights Shares.

Subject to the granting of listing on the Stock Exchange of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

PROCEDURE FOR APPLICATION AND PAYMENT

To take up your provisional entitlement in full you must lodge the whole of this PAL intact and in accordance with the instructions printed thereon with the Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong together with a remittance for the full amount payable on acceptance, as set out in Box C, so as to be received by the Registrar not later than 4:00 p.m. on Tuesday, 4 February 2020 (or, under bad weather conditions, such later date and/or time as mentioned in the section headed "Effect of Bad Weather" below). All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "**Magnus Concordia Group Limited – Rights Issue Account**" and crossed "**Account Payee Only**". Such payment will constitute acceptance of the terms of this PAL and the Prospectus and subject to the memorandum and articles of association of the Company. No receipt will be issued for sums received on application. Share certificate(s) for any Rights Shares in respect of which the application is accepted will be sent to the Qualifying Shareholders, and in the case of joint Qualifying Shareholders, to the first-named Qualifying Shareholder, by ordinary post at their own risk at the address stated herein on or before Thursday, 13 February 2020.

It should be noted that unless this PAL, together with the appropriate remittance for the amount shown in Box C of Form A, has been received as described above by not later than 4:00 p.m. on Tuesday, 4 February 2020 (or, under bad weather conditions, such later date and/or time as mentioned in the section headed "Effect of Bad Weather" below), this PAL and all rights and entitlements hereunder will be deemed to have been declined and the relevant Rights Shares will be cancelled. The Company may, at its discretion, treat a PAL (lodged as mentioned above) as valid and binding on the person(s) by whom or on whose behalf it is lodged even if it is not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the form of transfer and nomination (Form B) and hand this PAL to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the registration application form (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C of Form A with the Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong so as to be received by not later than 4:00 p.m. on Tuesday, 4 February 2020 (or, under bad weather conditions, such later date and/or time as mentioned in the section headed "Effect of Bad Weather" below). It should be noted that Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares and the acceptance by the transferee(s) of such rights.

SPLITTING

If you wish to accept only part of your provisional allotment or to transfer part of your rights to subscribe for the Rights Shares provisionally allotted hereunder, or to transfer your rights to more than one person, the original PAL must be surrendered and lodged for cancellation by not later than 4:30 p.m. on Thursday, 23 January 2020 with the Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, who will cancel the original PAL and issue new PALs in the denominations as required, which will be available for collection at Tricor Investor Services Limited after 9:00 a.m. on the second Business Day after the date of your surrender of the original PAL.

NO EXCESS APPLICATION IN RELATION TO THE RIGHTS SHARES

There will be no excess application arrangements in relation to the Rights Issue.

EFFECT OF BAD WEATHER

The latest time for acceptance of and payment for the Rights Shares will not take effect if there is a tropical cyclone warning signal no. 8 or above, or "extreme conditions" caused by super typhoons, or a "black" rainstorm warning: (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the Latest Acceptance Date. Instead, the latest time of acceptance of and payment for the Rights Shares will be extended to 5:00 p.m. on the same Business Day; or (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the Latest Acceptance Date. Instead, the latest time of acceptance of and payment for the Rights Shares will be re-scheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the latest time for acceptance and payment for the Rights Shares does not take effect on the Latest Acceptance Date, the dates mentioned in the expected timetable in the Prospectus may be affected. The Company will notify the Shareholders by way of announcement(s) on any changes to the expected timetable as soon as practicable in this regard.

FRACTIONAL ENTITLEMENTS

The Company will not provisionally allot fractions of the Rights Shares. All fractions of the Rights Shares will be aggregated, rounded down to the nearest whole number and will be disposed by the Company in the open market if a premium (net of expenses) can be obtained. Any of these fractions of the Rights Shares remain not sold in the market will not be issued by the Company and the size of the Rights Issue will be reduced accordingly.

WARNING OF THE RISK OF DEALING IN THE SHARES AND NIL-PAID RIGHTS SHARES

It should be noted that the Shares have been dealt in on an ex-rights basis since Wednesday, 8 January 2020. Dealings in the Rights Shares in the nil-paid form will take place from Tuesday, 21 January 2020 to Thursday, 30 January 2020 (both dates inclusive). If any of the conditions of the Rights Issue is not fulfilled (and where applicable, is not waived) on or before 4:00 p.m. on Thursday, 6 February 2020 (or such later time and/or date as the Company may determine), the Rights Issue will not proceed.

Any persons dealing in the Shares and/or the Rights Shares in their nil-paid form up to the date on which the Rights Issue has become unconditional will bear the risk that the Rights Issue may not become unconditional or may not proceed and are advised to exercise caution.

Shareholders and potential investors are recommended to consult their professional advisers if in doubt.

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques and banker's cashier orders will be presented for payment upon receipt and all interests earned on such monies (if any) will be retained for the benefit of the Company. Completion and lodgement of this PAL together with a cheque or banker's cashier order in payment of the Rights Shares applied for will constitute a warranty that the cheque or banker's cashier order will be honoured upon first presentation. Without prejudice to its other rights of the Company in respect thereof, the Company reserves the right to reject any PAL in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation, and in that event the relevant provisional allotment of Rights Shares and all rights and entitlements thereunder will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application for Rights Shares, and any underpaid application will be rejected. In the event of an overpaid application, a refund cheque, without interest, will be made out to you only if the overpaid amount is HK\$100 or above. No receipt will be issued in respect of any PAL and/or relevant remittance received.

CERTIFICATES FOR THE RIGHTS SHARES AND REFUND CHEQUES FOR THE RIGHTS ISSUE

It is expected that certificates for the fully-paid Rights Shares will be despatched by ordinary post to those entitled thereto to their registered addresses at their own risk on or before Thursday, 13 February 2020. One share certificate will be issued for all the Rights Shares allotted to an applicant.

If the Rights Issue is terminated, refund cheques (crossed "Account Payee Only"), without interest, in respect of the relevant portion of application monies received are expected to be posted to the relevant applicants of the Rights Shares by ordinary post to their registered addresses at their own risk on or before Thursday, 13 February 2020.

GENERAL

Lodgement of this PAL purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split provisional letters of allotment and/or certificates for the Rights Shares.

All documents, including cheques for the amounts due, will be sent by ordinary post to their registered address at the risk of the person(s) entitled thereto.

The terms and conditions relating to application for the Rights Shares as contained in the Prospectus shall apply. This PAL and any application for the Rights Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.

Copies of the Prospectus giving details of the Rights Issue are available at the Company's principal place of business, at Units D & E, 20 Floor, China Overseas Building, 139 Hennessy Road, Wanchai, Hong Kong during normal business hour until Tuesday, 4 February 2020.

PERSONAL DATA COLLECTION – PAL

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of the Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business at Units D & E, 20 Floor, China Overseas Building, 139 Hennessy Road, Wanchai, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary, or (as the case may be) to the Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, for the attention of Privacy Compliance Officer.

Yours faithfully
For and on behalf of the Board
Magnus Concordia Group Limited
Li Qing
Executive Director



融太集團股份有限公司

MAGNUS CONCORDIA GROUP LTD

(於開曼群島註冊成立之有限公司)

(股份代號：1172)

敬啟者：

緒言

根據本暫定配額通知書隨附的供股章程所載條款，董事按二零二零年一月十六日(星期四)登記於閣下名下之每持有兩(2)股現有股份獲發一(1)股供股股份之基準，已暫定向閣下配發供股股份。閣下於二零二零年一月十六日所持股份數目載於甲欄，而暫定配發予閣下之供股股份數目則載於乙欄。除文義另有指明者外，本暫定配額通知書所用詞彙與供股章程所界定之詞彙具有相同涵義。

供股章程及本暫定配額通知書並無及將不會根據香港以外任何司法權區之任何適用證券法例登記或存檔。

本公司並無於香港以外任何地區或司法權區就准許提呈發售供股股份或派發供股章程或本暫定配額通知書採取任何行動(根據本公司與包銷商協定之任何適用例外情況除外)。因此，於香港以外任何地區或司法權區接獲供股章程或任何有關申請表格文本之任何人士不可將其視作申請認購供股股份之要約或邀請，惟於有關司法權區內可毋須遵守任何登記手續或其他法律或監管規定即可合法提出要約或邀請除外。

在香港以外地區接獲供股章程或本暫定配額通知書之任何人士(包括但不限於代名人、代理及受託人)如欲承購供股章程項下供股股份，須自行全面遵守有關地區或司法權區之法律及法規，包括遵守該地區或司法權區可能規定之任何其他正式手續而取得任何政府或其他同意，以及在該等地區或司法權區支付就此所需支付之任何稅項、關稅及其他款項。

填妥及交回本暫定配額通知書將構成有關人士向本公司作出保證及聲明，其已經或將會就暫定配額通知書及其任何接納妥為遵守所有相關司法權區之一切登記、法例及法規之規定。倘本公司相信接納任何供股股份申請將違反任何司法權區之適用證券法例或其他法例或法規，則本公司保留拒絕受理有關申請之權利。為免除疑慮，香港結算及香港結算(代理人)有限公司概不受上述聲明及保證條文所規限。如閣下對本身情況有任何疑問，應諮詢閣下專業顧問之意見。

倘閣下為海外股東，請參閱供股章程內「董事會函件」之「不合資格股東」一節有關可能適用於閣下的限制詳情。

供股股份

供股股份經配發、發行及繳足股款後，將在所有方面與配發供股股份當日之已發行現有股份享有同等權利。該等繳足股款供股股份之持有人將有權收取於配發及發行供股股份日期或之後所宣派、作出或支付之一切未來股息及分派。

待供股股份（以未繳股款及繳足股款方式）於聯交所上市及買賣獲批准以及香港結算之股份收納規定獲符合後，供股股份（以未繳股款及繳足股款方式）將獲香港結算接納為合資格證券以於中央結算系統存入、結算及交收，由以未繳股款及繳足股款方式之供股股份各自於聯交所之開始買賣日期（或香港結算釐定之有關其他日期）起生效。聯交所參與者之間於任何交易日之交易須於其後第二個結算日在中央結算系統結算。於中央結算系統項下之一切活動須遵守不時生效之《中央結算系統一般規則》及《中央結算系統運作程序規則》。

申請及付款手續

閣下如欲承購全數暫定配額，則須不遲於二零二零年二月四日（星期二）（或在惡劣天氣情況下，下文「惡劣天氣之影響」一節所述之有關較後日期及／或時間）下午四時正，將整份暫定配額通知書按其列印之指示連同丙欄所載接納時應付之全數股款交回過戶登記處卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心54樓。所有股款必須以港元支付。支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「**Magnus Concordia Group Limited – Rights Issue Account**」及以「**只准入抬頭人賬戶**」方式劃線開出。有關付款將構成接納本暫定配額通知書及供股章程之條款，並受本公司之組織章程大綱及細則所規限。申請時收訖之股款將不會獲發收據。獲接納申請之任何供股股份之股票將於二零二零年二月十三日（星期四）或之前按本文所示地址以普通郵遞方式寄發予合資格股東（倘為聯名合資格股東，則為名列首位之合資格股東），郵誤風險概由彼等自行承擔。

務請注意，除非本暫定配額通知書連同表格甲內丙欄所示之適當股款已如上文所述不遲於二零二零年二月四日（星期二）（或在惡劣天氣情況下，下文「惡劣天氣之影響」一節所述之有關較後日期及／或時間）下午四時正收到，否則將被視作放棄本暫定配額通知書及一切有關權利及配額，而有關供股股份將會被註銷。即使按上述規定交回之暫定配額通知書並未按有關指示填妥，本公司可酌情決定將暫定配額通知書視為有效，並對遞交表格之人士或其代表具約束力。本公司可要求有關申請人於稍後階段填妥未填妥之暫定配額通知書。

轉讓

閣下如欲將全部暫定配額予閣下之供股股份認購權轉讓，須填妥及簽署轉讓及提名表格（表格乙），並將本暫定配額通知書交予認購權之承讓人或轉讓經手人。其後，承讓人須不遲於二零二零年二月四日（星期二）下午四時正（或在惡劣天氣情況下，下文「惡劣天氣之影響」一節所述之有關較後日期及／或時間）將登記申請表格（表格丙）填妥及簽署，然後將本暫定配額通知書連同表格甲內丙欄所示接納時應付之全數股款交回過戶登記處卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心54樓。謹請注意，閣下轉讓有關供股股份之認購權予承讓人時，須繳付香港從價印花稅，而承讓人於接納有關權利時亦須繳付香港從價印花稅。

分拆

閣下如僅欲接納部分暫定配額或欲轉讓本通知書所述獲暫定配發以認購供股股份之部分權利，或將權利轉讓予一名以上之人士，則須不遲於二零二零年一月二十三日（星期四）下午四時三十分將原有暫定配額通知書交回及呈交過戶登記處卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心54樓，以便過戶登記處註銷原有暫定配額通知書，並按所需數額發出新暫定配額通知書。新暫定配額通知書可於閣下交回原有暫定配額通知書之日期後第二個營業日上午九時正後在卓佳證券登記有限公司領取。

並無供股股份供額外申請

供股不設額外申請安排。

惡劣天氣之影響

於以下情況下，接納供股股份及繳付股款之最後時限將不會生效：倘八號或以上熱帶氣旋警告信號或超強颱風導致之「極端情況」或「黑色」暴雨警告：(i)於最後接納日期本地時間中午十二時正前在香港生效，並於當日中午十二時正後解除，則接納供股股份及繳付股款之最後時限將順延至同一個營業日下午五時正；或(ii)於最後接納日期本地時間中午十二時正至下午四時正期間在香港生效，則接納供股股份及繳付股款之最後時限將更改為於上午九時正至下午四時正期間任何時間並無發出上述警告之下一個營業日下午四時正。

倘接納供股股份及繳付股款之最後時限並無於最後接納日期生效，則供股章程中之預期時間表所述日期或會受到影響。倘預期時間表出現任何變動，本公司將就此於實際可行情況下盡快作出公佈知會股東。

零碎配額

本公司將不會暫定配發零碎供股股份。所有零碎供股股份將予彙集及向下約整至最接近整數，倘可獲得溢價（扣除開支），則將由本公司於公開市場上出售。本公司將不會發行仍未於市場上出售之任何該等零碎供股股份，而供股規模將相應縮減。

買賣股份及未繳股款之供股股份之風險警告

敬請留意，股份已自二零二零年一月八日（星期三）起以除權基準買賣。未繳股款之供股股份將於二零二零年一月二十一日（星期二）至二零二零年一月三十日（星期四）（包括首尾兩日）期間買賣。倘供股之任何條件於二零二零年二月六日（星期四）下午四時正或之前（或本公司釐定之較後時間及／或日期）未能達成（及（如適用）未能獲豁免），則供股不會進行。

任何人士於即日起至供股成為無條件當日止買賣股份及／或未繳股款之供股股份，均須承擔供股或未能成為無條件或不一定進行之風險，因此謹請審慎行事。

股東及潛在投資者如有疑問，務請諮詢彼等之專業顧問。

支票及銀行本票

所有支票及銀行本票將會於收訖後過戶，而該等款項所賺取之利息（如有）將全數撥歸本公司所有。填妥及交回本暫定配額通知書連同支付所申請之供股股份股款之支票或銀行本票，即表示保證支票或銀行本票可於首次過戶時兌現。倘支票或銀行本票於首次過戶時未能兌現，在不影響本公司之其他權利之情況下，本公司保留拒絕受理任何暫定配額通知書之權利，且於該情況下，供股股份之有關暫定配額及其項下之一切權利及配額將視作已遭放棄及將會被註銷。閣下須於申請供股股份時支付實際應付金額，任何未繳足股款申請將不獲受理。倘就申請支付過多款額，則在超額款額為100港元或以上時方會向閣下發出不計利息之退款支票。概不會就所接獲之任何暫定配額通知書及／或相關股款發出收據。

供股股份之股票及供股退款支票

預期繳足股款之供股股份之股票將於二零二零年二月十三日（星期四）或之前以普通郵遞方式寄予收件人之登記地址，郵誤風險概由彼等自行承擔。本公司將就申請人獲配發之全部供股股份發出一張股票。

倘供股被終止，則已收取之有關部分申請股款（不計利息）之退款支票（劃線註明「只准入抬頭人賬戶」）預期將於二零二零年二月十三日（星期四）或之前以平郵方式寄發至有關供股股份申請人之登記地址，惟郵誤風險概由彼等自行承擔。

一般事項

交回已由應獲發本暫定配額通知書之人士簽署之暫定配額通知書，即為交回上述文件之人士有權處理暫定配額通知書，並有權收取暫定配額分拆函件及／或供股股份之股票之最終憑證。

所有文件（包括應付款項之支票）將以普通郵遞方式寄予收件人登記地址，郵誤風險概由彼等自行承擔。

供股章程所載有關申請供股股份之條款及條件將適用。本暫定配額通知書及任何據此作出之供股股份申請均受香港法例管轄，並按其詮釋。

載有供股詳情之供股章程可於二零二零年二月四日（星期二）或之前一般辦公時間內於本公司之主要營業地點索取，地址為香港灣仔軒尼詩道139號中國海外大廈20樓D及E室。

個人資料收集－暫定配額通知書

倘填妥、簽署及交回表格及本暫定配額通知書，閣下同意向本公司、過戶登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需而有關於閣下或閣下為其利益而接納供股股份之暫定配額之人士之任何資料。《個人資料（私隱）條例》（香港法例第486章）給予證券持有人權利可確定本公司或過戶登記處是否持有其個人資料，索取有關資料之副本，以及改正任何不準確之資料。根據《個人資料（私隱）條例》，本公司及過戶登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或改正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往本公司之主要營業地點，地址為香港灣仔軒尼詩道139號中國海外大廈20樓D及E室或根據適用法律不時通知之地點並以公司秘書為收件人，或（視情況而定）過戶登記處卓佳證券登記有限公司（地址為香港皇后大道東183號合和中心54樓）並以私隱事務主任為收件人。

此致

列位合資格股東 台照

代表董事會
融太集團股份有限公司
執行董事
李青
謹啟