

Unless the context otherwise requires, terms used in this **YELLOW** Form of Option Offer Acceptance shall bear the same meanings as those defined in the composite offer and response document dated 15 January 2021 (the "Composite Document") issued jointly by Cowell e Holdings Inc. and Luxvisions Innovation Technology Limited.  
除文義另有所指外，本黃色購股權要約接納表格所用詞彙與高偉電子控股有限公司及立景創新科技有限公司於2021年1月15日聯合刊發之綜合要約及回應文件（「綜合文件」）所界定者具有相同涵義。

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香港交易及結算所有有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本黃色購股權要約接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本黃色購股權要約接納表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

**YELLOW FORM OF OPTION OFFER ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE OPTION OFFER.**  
閣下如欲接納購股權要約，請使用本黃色購股權要約接納表格。

**COWELL E HOLDINGS INC.**  
**高偉電子控股有限公司**  
(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)  
(Stock Code: 1415)  
(股份代號: 1415)

**YELLOW FORM OF OPTION OFFER ACCEPTANCE AND CANCELLATION OF OPTIONS ISSUED  
BY COWELL E HOLDINGS INC.**  
**高偉電子控股有限公司之已發行購股權之黃色購股權要約接納及註銷表格**

**All parts should be completed except the sections marked "Do not complete"**  
除註明「請勿填寫本欄」之部分外，每項均須填寫

To: Computershare Hong Kong Investor Services Limited  
Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong  
致：香港中央證券登記有限公司  
香港灣仔皇后大道東183號合和中心17樓1712-1716號舖

<b>FOR THE CONSIDERATION</b> stated below, the "Optionholder(s)" named below hereby agree(s) to accept(s) the Option Offer and cancel(s) the number of Option(s) specified below subject to the terms and conditions contained herein and in the Composite Document. 根據本表格及綜合文件載列的條款及條件，下述「購股權持有人」謹此按下列代價，接納購股權要約並註銷下列數目的購股權。		
Number of Options to be cancelled 將予註銷之購股權數目	FIGURES 數目	WORDS 大寫
Optionholder(s) name(s) and address in full 購股權持有人全名及地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或用正楷填寫)	Family name(s)/Company name(s) 姓氏／公司名稱	Forename(s) 名字
	Registered address 登記地址	Telephone number 電話號碼
CONSIDERATION 代價	HK\$2.11 for each Option with an exercise price of HK\$3.76 就行使價為3.76港元的每份購股權而言為2.11港元	
	HK\$4.056 for each Option with an exercise price of HK\$1.814 就行使價為1.814港元的每份購股權而言為4.056港元	
SIGNED by the Optionholder(s), this _____ day of _____ 由購股權持有人於 _____ 年 _____ 月 _____ 日簽署		

Signed by or on behalf of the Optionholder(s) in the presence of:

購股權持有人或其代表在下列見證人見證下簽署：

Signature of Witness 見證人簽署：\_\_\_\_\_

Name of Witness 見證人姓名：\_\_\_\_\_

Address of Witness 見證人地址：\_\_\_\_\_

Occupation of Witness 見證人職業：\_\_\_\_\_

Signature(s) of Optionholder(s) or its duly authorised agent(s)/

Company chop, if applicable

購股權持有人或其正式獲授權代表簽署／公司印鑑（如適用）

**ALL JOINT  
OPTIONHOLDERS  
MUST SIGN HERE**  
所有聯名購股權  
持有人均須於  
本欄簽署

\* For identification purpose only 僅供識別

Note 1: Insert the total number of Options for which the Option Offer is accepted. If no number is inserted or a number inserted is greater or smaller than your registered holding of Option(s) or those physical Option(s) tendered for acceptance of the Option Offer and you have signed this form, this form will be returned to you for correction and resubmission. Any corrected form must be resubmitted and received by the Registrar on or before the latest time of acceptance of the Option Offer.

附註1：請填上接納購股權要約之購股權總數。倘並無填上有關購股權數目或填上之數目大於或小於閣下登記持有之購股權數目或提呈供接納購股權要約之實際購股權數目，而閣下已簽署本表格，則本表格將退還予閣下以作更正及重新提交。任何已更正表格將須於接納購股權要約的最終限期或之前重新提交及由過戶登記處接獲。

**THIS YELLOW FORM OF OPTION OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

**If you are in any doubt as to any aspect of this YELLOW Form of Option Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.**

CICC is making the Option Offer on behalf of the Offeror. The making of the Option Offer to the Optionholders having registered address outside of Hong Kong may be affected by the laws of the relevant jurisdictions. If you are an Overseas Optionholder having registered address outside Hong Kong, you should inform yourself about and observe all applicable legal and regulatory requirements. If you wish to accept the Option Offer, it is your responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including the obtaining of all governmental, exchange control or other consents which may be required and the compliance with all necessary formalities and regulatory or legal requirements. You will also be fully responsible for any such issue, cancellation or other taxes payable by you in respect of the acceptance of the Option Offer. Acceptance of the Option Offer by you will constitute a warranty by you to the Offeror, the Company, CICC and any of their respective ultimate beneficial owners, directors, officers, agents or associates that you have observed and are permitted under all applicable laws and regulations to receive and accept the Option Offer, and any revision thereof, and that you have obtained all requisite governmental, exchange control or other consents in compliance with all necessary formalities and regulatory or legal requirements and have paid all issue, cancellation or other taxes or other required payments due from you in connection with such acceptance in any territory, and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.

This **YELLOW** Form of Option Offer Acceptance should be read in conjunction with the Composite Document.

**HOW TO COMPLETE THIS YELLOW FORM OF OPTION OFFER ACCEPTANCE**

The Option Offer is conditional. Optionholders are advised to read the Composite Document before completing this **YELLOW** Form of Option Offer Acceptance. To accept the Option Offer made by CICC on behalf of the Offeror, you should complete and sign this **YELLOW** Form of Option Offer Acceptance overleaf and forward this entire form together with the relevant certificate(s) of the Options (if applicable) and/or other document(s) of title and/or satisfactory indemnity or indemnities required in respect thereof for the whole or in respect of part of your holding of Options or if applicable, for not less than the number of Options in respect of which you intend to accept the Option Offer, in an envelope marked "**Cowell e Holdings Inc. — Option Offer**", by post or by hand to the Registrar, at **Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, no later than 4:00 p.m. on Friday, 5 February 2021** or such later time(s) and/or date(s) as the Offeror may determine and announce in accordance with the Takeovers Code. The provisions of Appendix 1 to the Composite Document are incorporated into and form part of this **YELLOW** Form of Option Offer Acceptance.

**YELLOW FORM OF OPTION OFFER ACCEPTANCE AND CANCELLATION OF OPTIONS**

**To: the Offeror and CICC**

1. My/Our execution of this **YELLOW** Form of Option Offer Acceptance shall be binding on my/our successors and assigns, and shall constitute:
    - (a) my/our irrevocable acceptance of the Option Offer made by CICC on behalf of the Offeror, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Options specified in this form or, if no such number is specified or a greater number is specified than I am/we are registered as the Optionholder of, or if such number specified in this form is inconsistent with the number set out in the Option Certificate(s) (if applicable) submitted herewith, in respect of all such Options as to which I am/we are registered as the Optionholder;
    - (b) my/our irrevocable instruction and authority to each of the Offeror, CICC and/or any of their respective ultimate beneficial owners, directors, officers, agents or associates to send a cheque crossed "Not negotiable — account payee only" drawn in my favour or in favour of my/our nominee named below for the cash consideration to which I/we shall have become entitled under the terms of the Option Offer, by ordinary post at my/our own risk to the registered address shown in the register of members of the Company within seven (7) Business Days of the receipt of all the relevant documents are received by the Company to render the acceptance under the Option Offer complete and valid and in compliance with Note 1 to Rule 30.2 of the Takeovers Code:  
  
**Name: (in BLOCK LETTERS)** .....
    - Address: (in BLOCK LETTERS)** .....
  - (c) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my/our Option(s) surrendered for cancellation under the Option Offer;
  - (d) my/our appointment of the Offeror, CICC and/or any of their respective ultimate beneficial owners, directors, officers, agents or associates as my/our attorney in respect of all the Option(s) to which this **YELLOW** Form of Option Offer Acceptance relates, such power of attorney to take effect from the date hereof and thereafter be irrevocable; and
  - (e) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror, the Company, CICC and/or any of their respective ultimate beneficial owners, directors, officers, agents or associates on the exercise of any of the authorities contained herein.
2. I/We understand that acceptance of the Option Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror, the Company, CICC and any of their respective ultimate beneficial owners, directors, officers, agents or associates that the number of Option(s) specified in this form or, if no such number is specified or a greater number is specified than I am/we are registered as the Optionholder or, if such number specified in this form is inconsistent with the number set out in the Option Certificate(s) (if applicable) submitted herewith, all such Options as to which I am/we are registered as the Optionholder, is/are hereby surrendered and renounced free from all liens, charges, encumbrances, rights of pre-emption and any other third-party rights of any nature and together with all rights attaching to them as on or after the date of the Composite Document.
  3. In the event that my/our acceptance is not valid in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease, in which event, I/we authorise and request you to return to me/us this form duly cancelled, together with the option certificate(s) (if applicable), by ordinary post at my/our own risk to the person at the address stated in 1(b) above or, to me/us at the registered address maintained by the Company.
  4. I/We enclose the relevant option certificate(s) (if applicable) for the whole/part of my/our holding of Option(s) which is/are surrendered for cancellation on the terms and conditions of the Option Offer. I/We understand that no acknowledgement of receipt of any Form of Acceptance and/or Option certificate(s) (if applicable) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.
  5. I/We hereby warrant and represent to the Offeror, the Company, CICC and any of their respective ultimate beneficial owners, directors, officers, agents or associates that I am/we are the registered holder of the number of Option(s) specified in this form and I/we have the full right, power and authority to surrender the Option(s) for cancellation by way of acceptance of the Option Offer.
  6. I/We warrant to the Offeror, the Company, CICC and any of their respective ultimate beneficial owners, directors, officers, agents or associates that I/we have observed and are permitted under all applicable laws and regulations where my/our address is located as set out in the register of Optionholders of the Company to accept the Option Offer, and any revision thereof; and that I/we have obtained all requisite governmental, exchange control or other consents and made all registration or filing required in compliance with all necessary formalities and regulatory or legal requirements; and that I/we have paid all issue, cancellation or other taxes or other required payments due from me in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
  7. I/We warrant to the Offeror, the Company, CICC and any of their respective ultimate beneficial owners, directors, officers, agents or associates that I/we shall be fully responsible for payment of any cancellation or other taxes or duties payable by me/us in connection with my/our acceptance of the Option Offer.
  8. I/We acknowledge that, save as expressly provided in the Composite Document and this **YELLOW** Form of Option Offer Acceptance, all the acceptance, instructions, authorisation and undertakings hereby given shall be irrevocable and unconditional.
  9. I/We understand that no acknowledgement of receipt of any form(s) of acceptance and cancellation will be given.

本黃色購股權要約接納表格乃重要文件，閣下須即時處理。

閣下如對本黃色購股權要約接納表格之任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

中金公司現代表要約人提出購股權要約。向登記地址位於香港境外司法權區之購股權持有人提出購股權要約或會受到有關司法權區之法例影響。如閣下為登記地址位於香港境外之海外購股權持有人，閣下應自行了解並遵守所有適用之法律及監管規定。閣下如欲接納購股權要約，則有責任自行全面遵守有關司法權區之相關法律及法規，包括獲得一切所需之政府、外匯管制或其他同意，以及遵守一切所需手續及監管或法律規定。閣下亦將須負責支付就接納購股權要約應付之任何有關發行費、註銷費或其他稅項。閣下接納購股權要約，即構成閣下向要約人、本公司、中金公司及各自的最終實益擁有人、董事、高級管理人員、代理人或聯繫人保證，閣下已遵守所有適用法律及法規以及根據所有適用法律及法規獲允許接收及接納購股權要約及其任何修訂，而閣下已根據一切必要手續或遵守監管及法律規定取得一切所需之政府、外匯管制或其他同意，並已支付閣下於任何地區接納而應付之所有發行費、註銷費或其他稅項或其他所需款項，而有關接納根據一切適用法律及法規屬有效及具約束力。

本黃色購股權要約接納表格應與綜合文件一併閱讀。

#### 本黃色購股權要約接納表格之填寫方法

購股權要約附帶條件。購股權持有人於填寫本黃色購股權要約接納表格前，務請先閱讀綜合文件。閣下如欲接納中金公司代表要約人所作之購股權要約，應填妥並簽署背頁之本黃色購股權要約接納表格，並將整份表格，連同就閣下所持之所有或部份購股權或(如適用)不少於閣下擬接納購股權要約之購股權數目之有關購股權證書(如適用)及/或其他所有權文件及/或就此所需之一份或多份令人信納之任何彌償保證書，一併以郵寄或專人送交方式盡快送抵過戶登記處，地址為香港灣仔皇后大道東183號合和中心17樓1712至1716號舖，信封面標註「高偉電子控股有限公司—購股權要約」，惟無論如何不得遲於2021年2月5日(星期五)下午四時正，或要約人根據收購守則所釐定及公佈之較後時間及/或日期。綜合文件附錄一之條文已載入並構成本黃色購股權要約接納表格之一部份。

#### 黃色購股權要約接納及註銷表格

致：要約人及中金公司

- 本人/吾等簽署本黃色購股權要約接納表格將對本人/吾等之繼承人及承讓人有約束力，即表示：
  - 本人/吾等不可撤回地接納由中金公司代表要約人提出並載於綜合文件之購股權要約以收取代價，按綜合文件及本表格所載有關條款及條件收購本表格上所列明的購股權數目，如未有列明購股權數目或所列明的購股權數目較本人/吾等以購股權持有人名義登記之購股權數目為多或，倘本表格所列明的有關數目與所提交的購股權證書(如適用)所載數目不一致，則接納本人/吾等以購股權持有人名義登記持有之全部購股權；
  - 本人/吾等不可撤回地指示並授權要約人、中金公司及/或各自的最终實益擁有人、董事、高級管理人員、代理人或聯繫人各人，就本人/吾等根據購股權要約之條款應得之現金代價以「不得轉讓—只准入抬頭人賬戶」方式向本人或本人/吾等之以下代名人開出劃線支票，於購股權要約於各方面成為或被宣告為無條件之日及本公司接獲一切有關文件致使購股權要約項下之接納為完整及有效之日(以較遲者為準)起計七(7)個營業日內，按收購守則規則30.2註釋1之規定，以平郵方式寄至本公司股東名冊所示之登記地址，郵誤風險概由本人/吾等自行承擔；

姓名：(請用正楷填寫) .....

地址：(請用正楷填寫) .....

  - 本人/吾等承諾於必要或適當時簽署其他文件並採取其他行動及事宜，以註銷本人/吾等根據購股權要約交回以供註銷之購股權；
  - 本人/吾等就本黃色購股權要約接納表格所涉及的所有購股權委任要約人、中金公司及/或各自的最终實益擁有人、董事、高級管理人員、代理人或聯繫人為本人/吾等之受委託人，而該授權書自是日起生效，且其後不可撤回；及
  - 本人/吾等同意追認要約人、本公司、中金公司及/或各自的最终實益擁有人、董事、高級管理人員、代理人或聯繫人於行使本表格所載任何權利時可能進行或實施之任何行動或事宜。
- 本人/吾等明白本人/吾等接納購股權要約，將被視為構成本人/吾等向要約人、本公司、中金公司及各自的最终實益擁有人、董事、高級管理人員、代理人或聯繫人保證，所放棄及交回本表格所列數目之購股權(或如無列明購股權數目或所列明之購股權數目高於本人/吾等以購股權持有人名義登記之數目或，倘本表格上列明的數目與所提交的購股權證書(如適用)所載數目不一致，則就本人/吾等以購股權持有人名義登記之全部購股權而言)概不附帶屬任何性質之一切留置權、押記、產權負擔、優先購買權及任何其他第三方權益，並可享有於綜合文件日期或之後所附帶之一切權利。
- 倘若根據購股權要約之條款，本人/吾等之接納為無效，則上文第1段所載之所有指示、授權及承諾均會終止。在此情況下，本人/吾等授權並要求閣下將本人/吾等已正式註銷之本表格連同購股權證書(如適用)以平郵方式按上文第1(b)段所列地址寄予有關人士，或按本人/吾等在本公司存置之登記地址寄予本人/吾等，郵誤風險概由本人/吾等承擔。
- 本人/吾等謹此附上本人/吾等所持全部/部份購股權之有關購股權證書(如適用)，按照購股權要約之條款及條件交回以供註銷。本人/吾等明白將不會就任何接納表格及/或購股權證書(如適用)獲發收據。本人/吾等亦明白所有文件將以平郵方式寄出，郵誤風險概由本人/吾等自行承擔。
- 本人/吾等謹此向要約人、本公司、中金公司及各自的最终實益擁有人、董事、高級管理人員、代理人或聯繫人保證及聲明，本人/吾等為本表格所列明購股權數目之登記持有人，而本人/吾等有全部權利、權力及權限，透過接納購股權要約交回該等購股權以供註銷。
- 本人/吾等向要約人、本公司、中金公司及各自的最终實益擁有人、董事、高級管理人員、代理人或聯繫人保證，本人/吾等已遵守本人/吾等於本公司之購股權持有人名冊所列地址所有適用法律及法規以及根據所有適用法律及法規獲允許接納購股權要約及其任何修訂；而本人/吾等已取得任何所需政府、外匯管制或其他方面之同意，及作出所有必要手續或遵守監管或法律規定所規定之一切登記或存檔；且本人/吾等已支付本人就該接納應付之所有發行費、註銷費或其他稅項或其他所需款項；而有關接納將根據一切適用法律及法規屬有效及具約束力。
- 本人/吾等向要約人、本公司、中金公司及各自的最终實益擁有人、董事、高級管理人員、代理人或聯繫人保證，本人/吾等須就支付關於本人/吾等接納購股權要約應付之任何註銷費或其他稅項或徵費承擔全部責任。
- 本人/吾等明白，除非綜合文件及本黃色購股權要約接納表格有明文規定，藉本表格作出之一切接納、指示、授權及承諾均不可予撤回。
- 本人/吾等明白不會就任何接納及註銷表格獲發收據。

## PERSONAL DATA

### Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, the Company, CICC, the Registrar and any of their respective ultimate beneficial owners, directors, officers, agents or associates and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

To accept the Option Offer for your Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Option Offer.

#### 2. Purposes

The personal data which you provide on this **YELLOW** Form of Option Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this Form of Acceptance and the Composite Document;
- maintaining or updating the relevant register of Optionholders;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror, the Company and/or any of their respective ultimate beneficial owners, directors, officers, agents or associates and the Registrar;
- compiling statistical information and Optionholders profile;
- establishing benefit entitlements of the Optionholders;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims and entitlements;
- any other purpose in connection with the business of the Offeror, the Company or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable and/or the Offeror, the Company, CICC and/or any of their respective ultimate beneficial owners, directors, officers, agents or associates to discharge its obligations to Optionholders and/or under applicable regulations, and any other purposes to which Optionholders may from time to time agree or be informed of.

#### 3. Transfer of personal data

The personal data provided in this **YELLOW** Form of Option Offer Acceptance will be kept confidential but the Offeror, the Company, CICC, the Registrar or any of their respective ultimate beneficial owners, directors, officers, agents or associates may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- Offeror, the Company, CICC the Registrar and/or any of their respective ultimate beneficial owners, directors, officers, agents or and overseas principal registrar (if any);
- any agents, contractors or third parties service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, the Company, CICC, the Registrar and/or any of their respective ultimate beneficial owners, directors, officers, agents or associates in connection with the operation of their business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as their bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror, the Company, CICC, the Registrar and/or any of their respective ultimate beneficial owners, directors, officers, agents or associates consider(s) to be necessary or desirable in the circumstances.

#### 4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror, the Company, CICC, the Registrar and/or any of their respective ultimate beneficial owners, directors, officers, agents or associates hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, Offeror, the Company, CICC, the Registrar and/or any of their respective ultimate beneficial owners, directors, officers, agents or associates has the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, the Company, CICC, the Registrar or any of their respective ultimate beneficial owners, directors, officers, agents or associates (as the case may be).

#### 5. Retention of Personal Data

The Offeror, the Company, CICC, the Registrar will keep the personal data provided in this **YELLOW** Form of Option Offer Acceptance for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Privacy Ordinance.

**BY SIGNING THIS YELLOW FORM OF OPTION OFFER ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.**

### 個人資料

#### 收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關於約人、本公司、中金公司、過戶登記處及各自的最終實益擁有人、董事、高級管理人員、代理人或聯繫人及有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

#### 1. 收集閣下個人資料之原因

倘閣下欲就閣下之購股權接納購股權要約，則閣下須提供所需之個人資料，若未能提供所需資料，可能會導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據購股權要約應得之代價。

#### 2. 用途

閣下於本黃色購股權要約接納表格提供之個人資料可能會用作、持有及/或保存(以任何方式)作下列用途：

- 處理閣下之接納申請及核實遵循本接納表格及綜合文件載列之條款及申請手續；
- 保存或更新有關購股權持有人名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 發佈要約人、本公司及/或各自的最終實益擁有人、董事、高級管理人員、代理人或聯繫人及過戶登記處之通訊；
- 編製統計資料及購股權持有人之資料；
- 確立購股權持有人之獲益權利；
- 按法例、規則或規例規定(無論法定或其他規定)作出披露；
- 披露有關資料以方便提出主張及進行權益申索；
- 有關要約人、本公司或過戶登記處業務之任何其他用途；及
- 有關上述的任何其他臨時或關連用途及/或令要約人、本公司、中金公司及/或各自的最終實益擁有人、董事、高級管理人員、代理人或聯繫人得以履行其對購股權持有人及/或適用法規項下之責任，以及購股權持有人可能不時同意或知悉之其他用途。

#### 3. 轉交個人資料

本黃色購股權要約接納表格提供之個人資料將會保密，惟要約人、本公司、中金公司、過戶登記處及/或各自的最終實益擁有人、董事、高級管理人員、代理人或聯繫人為達致上述或當中任何用途，可能作出彼等認為必需之查詢，以確認個人資料之準確性，尤其彼等可能向或自下列任何及所有人士及實體披露、獲取、轉交(無論在香港境內或香港境外地區)該等個人資料：

- 要約人、本公司、中金公司、過戶登記處及/或各自的最終實益擁有人、董事、高級管理人員、代理人或聯繫人及海外總登記處(如有)；
- 向要約人、本公司、中金公司、過戶登記處及/或各自的最終實益擁有人、董事、高級管理人員、代理人或聯繫人提供與其業務營運有關的行政、電訊、電腦、支付或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 已或擬與閣下進行交易之任何其他人士或機構，例如彼等之銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 要約人、本公司、中金公司、過戶登記處及/或各自的最終實益擁有人、董事、高級管理人員、代理人或聯繫人認為必需或適當情況下之任何其他人士或機構。

#### 4. 獲取及更正個人資料

該條例賦予閣下權利確定要約人、本公司、中金公司、過戶登記處及/或各自的最終實益擁有人、董事、高級管理人員、代理人或聯繫人是否持有閣下之個人資料，獲取該資料的副本，以及更正任何錯誤資料。依據該條例，要約人、本公司、中金公司、過戶登記處及/或各自的最終實益擁有人、董事、高級管理人員、代理人或聯繫人有權就獲取任何資料之請求收取合理費用。獲取資料或更正資料或獲取有關政策及慣例及所持資料類型之資料之所有請求，須提交予要約人、本公司、中金公司、過戶登記處或各自的最終實益擁有人、董事、高級管理人員、代理人或聯繫人(視乎情況而定)。

#### 5. 保留個人資料

要約人、本公司、中金公司、過戶登記處將按收集個人資料所需用途保留本黃色購股權要約接納表格所載的個人資料。無需保留的個人資料將根據私隱條例銷毀或處理。

閣下一經簽署本黃色購股權要約接納表格，即表示同意上述所有條款。