



國泰君安國際  
GUOTAI JUNAN INTERNATIONAL

GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED

國泰君安國際控股有限公司

(Incorporated in Hong Kong with limited liability)  
(於香港註冊成立之有限公司)  
(Stock Code 股份代號：1788)

NOTIFICATION LETTER 通知信函

20 April 2021

Dear Non-registered Shareholders<sup>(Note 1)</sup>,

Guotai Junan International Holdings Limited (the "Company")

– Notice of Publication of 2020 Annual Report, Circular and Notice of Annual General Meeting (the "Current Corporate Communications")

The English and Chinese versions of the Company's Current Corporate Communications<sup>(Note 2)</sup> are available on the Company's website at [www.gtjai.com](http://www.gtjai.com) and the website of The Stock Exchange of Hong Kong Limited (the "HKEX's website") at [www.hkexnews.hk](http://www.hkexnews.hk).

If you want to receive a printed version of the Current Corporate Communications, please complete and sign the Request Form on the reverse side and return it to the Company c/o the Company's Share Registrar, Computershare Hong Kong Investor Services Limited (the "Company's Share Registrar"), at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by using the mailing label at the bottom of the Request Form (stamp is not required if posted in Hong Kong; otherwise, please affix sufficient postage). The Request Form may also be downloaded from the Company's website at [www.gtjai.com](http://www.gtjai.com) or HKEX's website at [www.hkexnews.hk](http://www.hkexnews.hk).

Should you have any queries in relation to this letter, please call the Company's Share Registrar's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays or send an email to [guotaijunan.ecom@computershare.com.hk](mailto:guotaijunan.ecom@computershare.com.hk).

Yours faithfully,  
For and on behalf of  
Guotai Junan International Holdings Limited  
FENG Zheng Yao Helen  
Company Secretary

Notes: (1) This letter is addressed to the Company's Non-registered Shareholders ("Non-registered Shareholders" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.

(2) "Corporate Communications" refer to any document issued or to be issued by the Company including but not limited to (a) directors' report, financial statements together with auditors' report and, where applicable, summary financial report; (b) annual report and, where applicable, summary annual report; (c) notice of meeting; (d) listing document; and (e) circular.

各位非登記股東<sup>(附註 1)</sup>：

國泰君安國際控股有限公司（「本公司」）

– 2020 年年報、通函及股東週年大會通告（「是次公司通訊」）之刊發通知

本公司是次公司通訊<sup>(附註 2)</sup>的中、英文版本已上載於本公司的網站[www.gtjai.com](http://www.gtjai.com)及香港聯合交易所有限公司（「香港交易所」）網站[www.hkexnews.hk](http://www.hkexnews.hk)。

如閣下欲收取是次公司通訊的印刷本，請填妥及簽署在本函背面的索取表格，並使用隨附之郵寄標籤寄回本公司股份登記處香港中央證券登記有限公司（「本公司股份登記處」），地址為香港灣仔皇后大道東183號合和中心17M樓（如在香港投寄則無須貼上郵票；否則，請貼上足夠郵資）。索取表格亦可於本公司的網站[www.gtjai.com](http://www.gtjai.com)或香港交易所網站[www.hkexnews.hk](http://www.hkexnews.hk)內下載。

如閣下對本函內容有任何疑問，請於星期一至五（公眾假期除外）上午 9 時正至下午 6 時正的辦公時間內致電本公司股份登記處的熱線電話 (852) 2862 8688 或電郵至 [guotaijunan.ecom@computershare.com.hk](mailto:guotaijunan.ecom@computershare.com.hk)。

國泰君安國際控股有限公司  
公司秘書  
馮正堯  
謹啟

二零二一年四月二十日

附註：(1) 此函件乃向本公司之非登記股東發出（「非登記股東」指股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時通知本公司，希望收到公司通訊）。如果閣下已經出售或轉讓所持有之本公司股份，則無需理會本函件及隨附索取表格。

(2) 「公司通訊」指本公司發出或將發出的任何文件，其中包括但不限於：(a) 董事報告書、財務報表連同核數師報告及（如適用）財務摘要報告；(b) 年報及（如適用）年報摘要報告；(c) 會議通告；(d) 上市文件；及(e) 通函。



Printing the Non-registered Shareholder's information (English Name and Address)  
印上非登記股東資料 (英文姓名及地址)

**REQUEST FORM 索取表格**

To: **Guotai Junan International Holdings Limited**  
(the "Company") (Stock Code: 1788)  
c/o Computershare Hong Kong Investor Services Limited  
17M Floor, Hopewell Centre,  
183 Queen's Road East, Wanchai, Hong Kong

致: **國泰君安國際控股有限公司**  
(「本公司」)(股份代號: 1788)  
經香港中央證券登記有限公司  
香港灣仔皇后大道東 183 號  
合和中心 17M 樓

I/We would like to receive the Current Corporate Communications of the Company in the manner as indicated below:  
本人/我們希望以下列方式收取是次公司通訊:

**To receive printed English and Chinese version.**  
收取中英文印刷本。

Signature:  
簽名 \_\_\_\_\_

Contact telephone number:  
聯絡電話號碼 \_\_\_\_\_

Date:  
日期 \_\_\_\_\_

Notes  
附註:

- Please complete all your details clearly.  
請閣下清楚填妥所有資料。
- Any form with no signature or otherwise incorrectly completed will be void.  
如未有簽署、或在其他方面填寫不正確，則本表格將會作廢。
- The above instruction will apply to all future Corporate Communications to be sent to you by completing and returning it to the Company's Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.  
填妥及寄回本表格至本公司股份登記處，香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓，表示上述指示適用於將來發送予閣下之所有公司通訊。
- For the avoidance of doubt, we do not accept any special instruction written on this Request Form.  
為免存疑，任何在本索取表格上的額外手寫指示，本公司將不予處理。

**PERSONAL INFORMATION COLLECTION STATEMENT**

"Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"), which may include but not limited to your name, address and/or telephone number. Your supply of Personal Data in this form is on a voluntary basis, and the same is collected and will be disclosed or transferred to the Company's Share Registrar and/or other companies or bodies solely for any of the purposes as stated above in this form. The Personal Data will be retained for such period as may be necessary for verification and record purposes. You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing to the Personal Data Privacy Officer of the Company's Share Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

**收集個人資料聲明**

本聲明中所指的「個人資料」具有香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」之涵義，當中包括(但不限於)閣下之姓名、地址及/或電話號碼。閣下於本表格內所提供的個人資料乃屬自願性質，有關資料僅就本表格內上述之任何用途而收集及將披露或轉移予本公司股份登記處及/或其他公司或團體。該等個人資料將在適當期間內保留以作核實及記錄用途。閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式向本公司股份登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17M樓)之個人資料私隱主任提出。

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**Mailing Label 郵寄標籤****Computershare Hong Kong Investor Services Limited****香港中央證券登記有限公司**

Freepost No. 簡便回郵號碼: 37

Hong Kong 香港

Please cut the mailing label and stick it on an envelope  
to return this Request Form to us.

**No postage is necessary if posted in Hong Kong.**

當閣下寄回此索取表格時，請將郵寄標籤剪貼於信封上。  
如在本港投寄，閣下無需支付郵費或貼上郵票。

**Get in touch with us 與我們聯繫**

Send us an enquiry 垂詢  
Rate our service 評價  
Lodge a complaint 投訴

**Contact Us 聯繫我們**

www.computershare.com/hk/contact