

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

此乃要件，請即處理

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對此表格任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。



CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(根據開曼群島法例註冊成立的有限公司)

(Stock code: 1848)

(股份代號: 1848)

FINAL DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2023 ("2023 FINAL DIVIDEND") SCRIP DIVIDEND SCHEME-ELECTION FORM

截至2023年12月31日末期股息(「2023年末期股息」)之以股代息計劃-選擇表格

IF YOU WISH TO RECEIVE YOUR 2023 FINAL DIVIDEND WHOLLY IN CASH DIVIDEND, YOU NEED NOT COMPLETE THIS FORM

閣下如欲就2023年末期股息全部收取現金股息，則不用填寫此表格

IF YOU WISH TO RECEIVE NEW ORDINARY SHARES IN CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED (THE "COMPANY") CREDITED AS FULLY PAID UP (THE "SCRIP SHARES") IN LIEU OF THE CASH DIVIDEND OF HK\$0.15 PER SHARE FOR THE 2023 FINAL DIVIDEND EITHER IN WHOLE OR IN PART, YOU MUST COMPLETE AND SIGN THIS FORM IN ACCORDANCE WITH THE INSTRUCTIONS BELOW AND RETURN IT TO THE COMPANY'S HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE, TRICOR INVESTOR SERVICES LIMITED, AT 17/F., FAR EAST FINANCE CENTRE, 16 HARCOURD ROAD, HONG KONG SO AS TO BE RECEIVED NO LATER THAN 4:30 P.M. ON TUESDAY, 23 JULY 2024.

閣下如欲就全部或部份2023年末期股息選擇收取中國飛機租賃集團控股有限公司(「本公司」)之已繳足新普通股股份(「代息股份」)以代替每股0.15港元之現金股息，則最遲須於2024年7月23日(星期二)下午4時30分前依照下文指示填妥及簽署此表格，並交回本公司之香港股份登記及過戶分處卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓。

PART 1 第一部份

BOX A 甲欄	NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S) 登記股東姓名及地址	BOX B 乙欄	REGISTERED HOLDING OF ORDINARY SHARES IN THE COMPANY ON 21 JUNE 2024 (THE "RECORD DATE") 於2024年6月21日(「記錄日期」)登記持有之本公司之普通股股份數目
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PART 2 第二部份 ELECTION FOR SCRIP SHARES FOR THE 2023 FINAL DIVIDEND

就2023年末期股息選擇收取代息股份

ELECTION FOR RECEIVING SCRIP SHARES IN LIEU OF THE CASH DIVIDEND OF HK\$0.15 PER SHARE IN RESPECT OF THE 2023 FINAL DIVIDEND IN WHOLE OR IN PART OF YOUR REGISTERED HOLDING OF ORDINARY SHARES.

閣下就所登記持有之全部或部份普通股股份選擇以代息股份方式收取2023年末期股息以代替每股0.15港元之現金股息。

PLEASE ENTER IN BOX C THE NUMBER OF ORDINARY SHARES IN RESPECT OF WHICH YOU ELECT TO RECEIVE THE 2023 FINAL DIVIDEND IN THE FORM OF SCRIP SHARES IN LIEU OF THE CASH DIVIDEND IN WHOLE OR IN PART.

請在丙欄內填上閣下欲以代息股份代替全部或部分現金股息方式收取2023年末期股息之普通股股份數目。

IF YOU SIGN THIS FORM BUT DO NOT SPECIFY THE NUMBER OF ORDINARY SHARES IN RESPECT OF WHICH YOU WISH TO RECEIVE SCRIP SHARES IN LIEU OF THE CASH DIVIDEND, OR IF YOU ELECT TO RECEIVE SCRIP SHARES IN RESPECT OF A GREATER NUMBER OF ORDINARY SHARES THAN YOUR REGISTERED HOLDING AS AT THE RECORD DATE, THEN IN EITHER CASE, YOU WILL BE DEEMED TO HAVE EXERCISED YOUR ELECTION TO RECEIVE SCRIP SHARES ONLY IN RESPECT OF ALL THE ORDINARY SHARES REGISTERED IN YOUR NAME ON THE RECORD DATE.

倘閣下已簽署此表格但未有列明閣下有意收取代息股份以代替現金股息之普通股股份數目，或倘閣下選擇收取代息股份之普通股股份數目超過閣下於記錄日期已登記於名下者，則在這任何一種情況下，閣下將被視為已就於記錄日期登記於名下之所有普通股股份選擇只收取代息股份。

PART 3 第三部份

TO THE BOARD OF DIRECTORS OF CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED:

致中國飛機租賃集團控股有限公司董事會：

I/WE, THE UNDERSIGNED AND ABOVE-NAMED SHAREHOLDER(S), GIVE NOTICE THAT I/WE ELECT TO RECEIVE SCRIP SHARES IN LIEU OF CASH DIVIDEND IN RESPECT OF THE 2023 FINAL DIVIDEND FOR THE WHOLE OR PART OF THE ORDINARY SHARES REGISTERED IN MY/OUR NAME(S) IN ACCORDANCE WITH THE INSTRUCTIONS GIVEN ABOVE IN PART 2 OF THIS FORM SUBJECT TO THE TERMS AND CONDITIONS SET OUT IN THE CIRCULAR DATED WEDNESDAY, 3 JULY 2024 AND THE MEMORANDUM AND ARTICLES OF ASSOCIATION OF THE COMPANY. I/WE ACKNOWLEDGE THAT THE NOTES FORM PART OF THIS FORM.

本人/吾等為下方簽署及上列之股東，茲通知本人/吾等就登記在本人/吾等名下全部或部份之普通股股份，按照上述表格之第二部份所作指示並遵照於2024年7月3日(星期三)之通函所載之條款及條件以及本公司之組織章程大綱及細則，選擇以代息股份代替現金股息方式收取2023年末期股息。本人/吾等承認附註是此表格之一部份。

SIGNATURE 簽署

(1)..... (2)..... (3)..... (4).....

DATE 日期:2024. DAY TIME TEL. NO 日間電話號碼: EMAIL 電郵:

- NOTES: (I) IN THE CASE OF JOINT HOLDERS, ALL MUST SIGN.
附註: 如屬聯名持有人，所有持有人均須簽署。
(II) IN THE CASE OF A CORPORATION, THIS FORM SHOULD BE SIGNED ON ITS BEHALF BY A DULY AUTHORISED OFFICER, WHOSE OFFICE SHOULD BE STATED.
股東如屬法團，則此表格須由其正式授權人簽署並註明簽署人之職位。
(III) YOUR SIGNATURE(S) ABOVE MUST CORRESPOND WITH YOUR SPECIMEN SIGNATURE(S) FILED WITH TRICOR INVESTOR SERVICES LIMITED.
閣下以上之簽名須與閣下提交予卓佳證券登記有限公司之簽字式樣相符。

THIS FORM IS FOR THE USE BY THE SHAREHOLDER(S) NAMED IN BOX A ONLY. THE RIGHT TO RECEIVE SCRIP SHARES INSTEAD OF THE WHOLE OR PART OF THE CASH DIVIDEND IS NON-TRANSFERABLE. IF YOU ARE NOT ELIGIBLE TO ELECT SCRIP SHARES INSTEAD OF CASH DIVIDEND, YOU SHOULD NOT COMPLETE THIS FORM AND, IF YOU DO SO, THIS FORM WILL BE VOIDED AND OF NO EFFECT. NO ACKNOWLEDGEMENT OF RECEIPT OF THIS FORM WILL BE ISSUED.

此表格只供名列於甲欄內之股東使用。收取代息股份以代替全部或部份現金股息之權利為不可轉讓的。倘閣下並無資格選擇收取代息股份以代替現金股息，則不應填寫此表格，而倘閣下填寫此表格，則此表格將作廢及無效。本公司將不會對已交回之表格另發收據。

SHARE CERTIFICATES AND/OR CHEQUES FOR CASH DIVIDENDS FOR THE 2023 FINAL DIVIDEND WILL BE SENT BY ORDINARY POST ON OR BEFORE WEDNESDAY, 14 AUGUST 2024 TO THE SHAREHOLDER(S) AND AT THE SHAREHOLDER(S)'S RISK TO THE ABOVE ADDRESS.

就2023年末期股息所應得之股票及/或以現金收取股息的支票將於2024年8月14日(星期三)或之前按上述地址以平郵寄給該股東，郵誤風險須由該股東承擔。

THIS FORM SHOULD BE RETURNED TO THE COMPANY'S HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE, TRICOR INVESTOR SERVICES LIMITED, AT 17/F., FAR EAST FINANCE CENTRE, 16 HARCOURD ROAD, HONG KONG SO AS TO BE RECEIVED NO LATER THAN 4:30 P.M. ON TUESDAY, 23 JULY 2024.

此表格須交回本公司之香港股份登記及過戶分處卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓，並須於2024年7月23日(星期二)下午4時30分前送達。

FAILURE TO COMPLETE, SIGN AND RETURN THIS FORM IN ACCORDANCE WITH THE INSTRUCTIONS ABOVE WILL RESULT IN YOUR 2023 FINAL DIVIDEND(S) BEING MADE IN FULL IN THE FORM OF CASH DIVIDEND. THE COMPANY'S DECISION IN ANY DISPUTE RELATING TO THE SCRIP DIVIDEND SCHEME SHALL BE CONCLUSIVE AND BINDING. FOR THE AVOIDANCE OF DOUBT, WE DO NOT ACCEPT ANY SPECIAL INSTRUCTIONS WRITTEN ON THIS ELECTION FORM.

股東不依照上文指示填妥、簽署及交回此表格將就2023年末期股息全數收取現金股息。對任何有關以股代息計劃的爭議，本公司的決定將具決定性及約束力。為免存疑，任何在本選擇表格上的額外手寫指示，本公司將不予處理。

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your address and telephone number ("Personal Data") is on a voluntary basis for the purpose of processing and handling your instructions given on this election form, including without limitation, any verification with you that may be required and other share registry information relating to your shareholding (the "Purposes"). The Company may transfer your Personal Data to its agent, contractor or third party service provider who provides administrative, computer and other services to the Company for use in connection with the Purposes and to such parties who are authorized by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your Personal Data will be retained for such period as may be necessary to fulfil the Purposes. You have the right to request access to and/or correction of the relevant personal data in accordance with the provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) and any such request should be in writing and mailed to Privacy Compliance Officer of TRICOR INVESTOR SERVICES LIMITED at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong.

閣下是自願提供閣下的地址及聯絡電話號碼(「個人資料」)，用以處理有關閣下於本選擇表格給予的指示，包括但不限於有需要時與閣下進行任何核實的用途及有關閣下的股份之其他股份登記資料(「該等用途」)。本公司可能向本公司提供行政、電腦及其他服務的代理人、承辦商或第三方服務供應商以作有關該等用途之用，以及其他獲法例授權而要求取得有關資料的人士或其他與該等用途有關及需要收取有關資料的人士提供閣下的個人資料。閣下的個人資料將就履行該等用途所需的期間內保留。閣下有權按照《個人資料(私隱)條例》(香港法例第486章)要求查閱及/或更正相關個人資料，而有關要求均須以書面作出並郵寄至卓佳證券登記有限公司之私隱條例事務主任，地址為香港夏慤道16號遠東金融中心17樓。