



MGM CHINA HOLDINGS LIMITED
美高梅中國控股有限公司

MGM China Holdings Limited
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(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code 股份代號: 2282 and 及

Debt Stock Codes 債務股份代號: 6026, 6028, 40258, 40634)

April 11, 2024

Dear registered shareholder(s),

MGM China Holdings Limited (the "Company")

Notice of Publication of 2023 Annual Report, Notice of Annual General Meeting and Circular ("Current Corporate Communication"); Environmental, Social and Governance Report for the Year 2023 ("Current ESG Report") and Arrangement of Electronic dissemination of Corporate Communications

The English and Chinese versions of the Company's Current Corporate Communication are available on the Company's website at <https://en.mgmchinaholdings.com> and the HKEXnews's website at www.hkexnews.hk. If you have chosen to receive the Corporate Communications (the "Corporate Communications")^(Note 1) in printed form(s), the arranged printed form(s) of the Current Corporate Communication is enclosed.

If you would like to receive a printed version of the Current Corporate Communication in English language version only, or in Chinese language version only or in both English and Chinese language versions, please send your written request to the Company c/o the Company's share registrar in Hong Kong (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or send an email to mgmchina.ecom@computershare.com.hk, specifying your name, address and request. Even if you have chosen to read the website version of the Corporate Communication but for any reason have difficulty in receiving or gaining access to the Current Corporate Communication, the Company will promptly upon your request send the Current Corporate Communication to you in printed form free of charge. You may at any time by reasonable notice in writing to the Company c/o the Share Registrar or by email to mgmchina.ecom@computershare.com.hk to change your choice of language(s) and/or means of receipt of future Corporate Communication, notwithstanding any contrary instructions previously conveyed by you to the Company.

The Company's Current ESG Report, published in electronic form only, is also available on the Company's website and the HKEXnews's website. If you wish to receive a printed copy of the Current ESG Report, you may submit your request to Share Registrar by post at the above address or by email to mgmchina.ecom@computershare.com.hk.

Arrangement of Electronic dissemination of Corporate Communications

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under expanded paperless regime, the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at <https://en.mgmchinaholdings.com> and the HKEXnews's website at www.hkexnews.hk, in place of printed copies.

Notwithstanding the above, please note that actionable corporate communications as defined under the Listing Rules (the "Actionable Corporate Communications")^(Note 2) will be sent to you individually in printed form or through email in accordance with your indicated preference, in addition to being made available electronically on the Company's website and the HKEXnews's website.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications and Actionable Corporate Communications, the Company recommends you to provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "Reply Form"). Alternatively, you may sign and return the Reply Form to Share Registrar.

If the Company does not receive a functional email address from you, and until such time that a functional email address is provided to the Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company's website and the HKEXnews's website to keep up with the publication of Corporate Communications; and (iii) only be able to receive Actionable Corporate Communications in printed form in the future.

If you want to receive the Corporate Communications in printed form, please send your written request to the Share Registrar or send an email to mgmchina.ecom@computershare.com.hk, specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such request shall be valid for one year and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

By order of the Board
MGM China Holdings Limited
Antonio MENANO
Company Secretary

Note 1: Corporate Communications refer to any document issued or to be issued by the Company for the information or action of holders of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Note 2: Actionable Corporate Communications are any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記股東：

美高梅中國控股有限公司（「本公司」）

2023年年度報告、股東週年大會通告及通函（「本次公司通訊」）；2023年度環境、社會及管治報告（「本次 ESG 報告」）以及以電子方式發布公司通訊之安排之發佈通知

本公司的本次公司通訊之中、英文版本已上載於本公司網站 <https://cn.mgmchinaholdings.com> 及香港交易所披露易網站 www.hkexnews.hk，歡迎查閱。如閣下已選擇收取公司通訊（「公司通訊」）^(註 1)之印刷本，本次公司通訊已按閣下所選定的公司通訊語言版本隨本函附上。

如閣下欲僅收取本次公司通訊之英文印刷本、或僅收取中文印刷本、或同時收取英文及中文印刷本、或欲選擇有別於閣下所選擇的公司通訊語言版本及/或收取方式，請閣下將書面要求寄回或親手交回本公司之香港上市股份過戶登記處香港中央證券登記有限公司（「股份過戶處」），地址為香港灣仔皇后大道東 183 號合和中心 17M 樓或發送電郵至 mgmchina.ecom@computershare.com.hk，並註明閣下的姓名、地址以及收取公司通訊印刷本的要求。如閣下已選擇以電子形式收取公司通訊，惟因任何理由以致收取或接收本次公司通訊上出現困難，只要閣下提出要求，本公司將儘快寄上所要求的本次公司通訊的印刷本，費用全免。閣下可以隨時透過股份過戶處以書面或透過電郵至 mgmchina.ecom@computershare.com.hk 通知本公司，更改日後收取本公司通訊之語言版本及/或收取方式的選擇，儘管閣下早前曾向本公司作出任何其他指示。

本公司的本次 ESG 報告僅以電子形式上載於本公司網站及香港交易所披露易網站。若閣下欲索取本公司本次 ESG 報告的印刷本，閣下可向股份過戶處（郵寄至上述地址或電郵至 mgmchina.ecom@computershare.com.hk）提出有關要求。

以電子方式發布公司通訊之安排

根據有關擴大無紙化制度下香港聯合交易所有限公司證券上市規則（「上市規則」）第 2.07 條規定，本公司謹此通知閣下，本公司已採用以電子方式發布公司通訊之安排。請注意，所有日後之公司通訊的英文和中文電子版將在本公司網站 <https://cn.mgmchinaholdings.com> 和香港交易所披露易網站 www.hkexnews.hk 上提供，以代替印刷本。

儘管有上述安排，請注意上市規則所定義的可供採取行動的公司通訊^(註 2)（「可供採取行動的公司通訊」）除登載於本公司網站和香港交易所披露易網站，亦將按閣下所作選擇以印刷本或電子郵件形式個別發送予閣下。

徵集電子聯絡資料

為確保閣下及時收到最新的公司通訊及可供採取行動的公司通訊，本公司建議閣下透過掃描隨附回條（「回條」）上列印的個人專屬二維碼來提供閣下的電子郵件地址。閣下亦可簽署回條並交回股份過戶處。

倘若本公司沒有收到閣下的有效電子郵件地址，直至股份過戶處收到閣下有效的電子郵件地址之前，閣下或將(i)無法收到任何有關發布公司通訊的通知；(ii)需要主動查看本公司網站和香港交易所披露易網站以留意公司通訊的發布；及(iii)日後只可收取可供採取行動的公司通訊印刷本。

倘若閣下欲收取本公司通訊之印刷本，請閣下將書面要求寄送至股份過戶處或發送電郵至 mgmchina.ecom@computershare.com.hk，並註明閣下的姓名、地址以及收取公司通訊印刷本的要求。請注意，收取公司通訊印刷本之指示有效期為一年。

如閣下對本函件有任何疑問，請於星期一至五（香港公眾假期除外）辦公時間上午 9 時正至下午 6 時正（香港時間）期間致電股份過戶處(852) 2862 8688 查詢。

承董事會命
美高梅中國控股有限公司
公司秘書
Antonio MENANO

二零二四年四月十一日

附註 1：公司通訊指本公司刊發或將予刊發以供其任何證券持有人參照或採取行動的任何文件，包括但不限於：(a) 董事會報告、其年度帳目連同核數師報告及財務摘要報告(如適用)；(b) 中期報告及其中期摘要報告(如適用)；(c) 會議通告；(d) 上市文件；(e) 通函；及(f) 代表委任表格

附註 2：可供採取行動的公司通訊指任何涉及及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利的公司通訊

