



晉商銀行  
Jinshang Bank

JINSHANG BANK CO., LTD.\*

晉商銀行股份有限公司\*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(於中華人民共和國註冊成立的股份有限公司)

(Stock Code股份代號: 2558)

## NOTIFICATION LETTER 通知信函

29 April 2025

Dear registered H shareholder(s),

Jinshang Bank Co., Ltd.\* (the "Bank")

Notice of Publication of 2024 Annual Report and 2024 Environmental, Social and Governance Report (the "Current Corporate Communications")

The Current Corporate Communications of the Bank have been published in English and Chinese languages and are available on the website of The Stock Exchange of Hong Kong Limited ("HKEX") at [www.hkexnews.hk](http://www.hkexnews.hk) and the Bank's website at [www.jshbank.com](http://www.jshbank.com). For the H shareholders who have selected to receive the Bank's Corporate Communications in printed version, enclosed is the Current Corporate Communications of the Bank in both English and Chinese versions. If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Bank's website for any reason, please send your request (specifying your name, address and request) by email at [jinshang.ecom@computershare.com.hk](mailto:jinshang.ecom@computershare.com.hk) or by notice in writing to the Bank's H Share Registrar (the "H Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The Bank will promptly upon receipt of your request send the Current Corporate Communications to you in printed form free of charge.

### Reminder regarding the Arrangement of Electronic Dissemination of Corporate Communications

With reference to the notification letter dated 22 March 2024 titled "Arrangement of Electronic Dissemination of Corporate Communications and Reply Form", the Bank is writing to remind you that the Bank has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which mean any documents issued or to be issued by the Bank for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Bank at [www.jshbank.com](http://www.jshbank.com) and the HKEXnews website at [www.hkexnews.hk](http://www.hkexnews.hk) in place of printed copies.

Solicitation of electronic contact details

The Bank has not received your email address for the electronic dissemination of Corporate Communications. To ensure timely receipt of the latest Corporate Communications, the Bank recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "Reply Form"). Alternatively, you may sign and return the Reply Form to the H Share Registrar.

**If the Bank does not receive a functional email address in your reply, until such time that the functional email address is provided to the H Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Bank's website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) the Bank will send the Actionable Corporate Communications<sup>(Note)</sup> in printed form in the future.**

If you want to receive the Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the H Share Registrar or send an email to [jinshang.ecom@computershare.com.hk](mailto:jinshang.ecom@computershare.com.hk) specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the H Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Yours faithfully,  
By order of the Board  
Jinshang Bank Co., Ltd.\*  
LI Yanbin  
Joint Company Secretary

\* Jinshang Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.

Note: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記 H 股股東：

晉商銀行股份有限公司\* (「本行」)

-2024 年年度報告及 2024 年度環境、社會及管治報告 (「本次公司通訊文件」) 之發佈通知

本行的本次公司通訊文件備有中、英文版本，並已上載於香港聯合交易所有限公司 (「香港交易所」) 網站 ([www.hkexnews.hk](http://www.hkexnews.hk)) 及本行網站 ([www.jshbank.com](http://www.jshbank.com))，歡迎瀏覽。若閣下之前選取收取本行公司通訊之印刷版本，現向閣下奉上英文及中文版本的本次公司通訊。閣下若因任何理由以致在收取或接收載於本行網址上的本次公司通訊文件出現困難，閣下可將要求 (註明閣下的姓名、地址及要求) 以電郵方式發送到本行之電郵地址 [jinshang.ecom@computershare.com.hk](mailto:jinshang.ecom@computershare.com.hk) 或以書面方式郵寄致本行的 H 股股份過戶登記處 (「H 股股份過戶處」) 香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。本行將於接到閣下通知後，盡快向閣下免費發送有關本次公司通訊文件的印刷本。

### 以電子方式發布公司通訊安排之提示

根據日期為 2024 年 3 月 22 日有關「以電子方式發布公司通訊之安排及回條」之通知信函所述，本行謹此提醒閣下，本行已採用以電子方式發布公司通訊 (「公司通訊」) 之安排。該公司通訊是指公司為向其任何證券持有人提供資訊或提醒其採取行動而發布或將要發布的任何文件，包括但不限於 (a) 董事報告、年度帳目以及審計報告副本以及 (如適用) 財務摘要報告；(b) 中期報告及 (如適用) 其中期報告摘要；(c) 會議通知；(d) 上市文件；(e) 通函和 (f) 委任表格。

請注意，所有未來公司通訊的英文版和中文版將在本行網站 [www.jshbank.com](http://www.jshbank.com) 和披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk) 上提供，以代替印刷本。

徵集電子聯絡資料

本行尚未收到閣下就接收公司通訊提供電子郵件地址。為確保及時收到最新的公司通訊，本行建議閣下透過掃描本函隨附之回條 (「回條」) 上列印的閣下專屬二維碼來提供閣下的電子郵件地址。或者，閣下也可以簽署回條並交回 H 股股份過戶處。

**如果本行沒有收到閣下的有效電子郵件地址，直至 H 股股份過戶處收到閣下有效的電子郵件地址前，閣下或(i)無法收到任何有關發布公司通訊的通知；(ii)需要主動查看本行網站和披露易網站以留意公司通訊的發布；及(iii)本行未來將以印刷本形式發送可供採取行動的公司通訊<sup>(Note)</sup>。**

若閣下希望收取日後公司通訊之印刷本，請填妥隨附之回條並交予 H 股股份過戶處或發送電子郵件至 [jinshang.ecom@computershare.com.hk](mailto:jinshang.ecom@computershare.com.hk)，並註明閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意，收取未來公司通訊印刷版之指示由收悉閣下指示當日起計一年內有效，此後將過期。

如閣下對本函有任何疑問，請於辦公時間星期一至五 (香港公眾假期除外) 上午 9 時正至下午 6 時正 (香港時間) 其間致電 H 股股份過戶處 (852)2862 8688 查詢。

承董事會命  
晉商銀行股份有限公司\*  
李燕斌  
聯席公司秘書  
謹啟

2025 年 4 月 29 日

\* 晉商銀行股份有限公司並非香港法例第 155 章《銀行業條例》所指認可機構，不受限於香港金融管理局的監督，亦不獲授權在香港經營銀行/接受存款業務。

附註：可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。



當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。  
如在本港投寄，閣下無需支付郵費或貼上郵票。