

JINSHANG BANK CO., LTD.*

晉商銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability) (於中華人民共和國註冊成立的股份有限公司)

(Stock Code股份代號: 2558)

NOTIFICATION LETTER 通知信函

29 April 2025

Dear registered H shareholder(s),

Jinshang Bank Co., Ltd.* (the "Bank")

-Notice of Publication of 2024 Annual Report and 2024 Environmental, Social and Governance Report (the "Current Corporate Communications")

The Current Corporate Communications of the Bank have been published in English and Chinese languages and are available on the website of The Stock Exchange of Hong Kong Limited ("HKEX") at www.hkexnews.hk and the Bank's website at www.jshbank.com. For the H shareholders who have selected to receive the Bank's Corporate Communications in printed version, enclosed is the Current Corporate Communications of the Bank in both English and Chinese versions. If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Bank's website for any reason, please send your request (specifying your name, address and request) by email at jinshang.ecom@computershare.com.hk or by notice in writing to the Bank's H Share Registrar (the "H Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The Bank will promptly upon receipt of your request send the Current Corporate Communications to you in printed form free of charge.

Reminder regarding the Arrangement of Electronic Dissemination of Corporate Communications

With reference to the notification letter dated 22 March 2024 titled "Arrangement of Electronic Dissemination of Corporate Communications and Reply Form", the Bank is writing to remind you that the Bank has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which mean any documents issued or to be issued by the Bank for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Bank at www.jshbank.com and the HKEXnews website at www.hkexnews.hk in place of printed copies.

Solicitation of electronic contact details

The Bank has not received your email address for the electronic dissemination of Corporate Communications. To ensure timely receipt of the latest Corporate Communications, the Bank recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "Reply Form"). Alternatively, you may sign and return the Reply Form to the H Share Registrar.

If the Bank does not receive a functional email address in your reply, until such time that the functional email address is provided to the H Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Bank's website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) the Bank will send the Actionable Corporate Communications^(Note) in printed form in the future.

If you want to receive the Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the H Share Registrar or send an email to jinshang.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the H Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Yours faithfully, By order of the Board Jinshang Bank Co., Ltd.* LI Yanbin Joint Company Secretary

* Jinshang Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.

Note: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記 H 股股東:

晉商銀行股份有限公司*(「本行」) -2024 年年度報告及 2024 年度環境、社會及管治報告(「本次公司通訊文件」) 之發佈通知

本行的本次公司通訊文件備有中、英文版本,並已上載於香港聯合交易所有限公司(「香港交易所」)網站(www.hkexnews.hk)及本行網站(www.jshbank.com),歡迎瀏覽。若 閣下之前選取收取本行公司通訊之印刷版本,現向 閣下奉上英文及中文版本的本次公司通訊。 閣下若因任何理由以致在收取或接收載於本行網址上的本次公司通訊文件出現困難, 閣下可將要求(註明 閣下的姓名、地址及要求)以電郵方式發送到本行之電郵地址 jinshang.ecom@computershare.com.hk 或以書面方式郵寄致本行的 H 股股份過戶整了)香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。本行將於接到 閣下通知後,盡快向 閣下免費發送有關本次公司通訊文件的印刷本。

以電子方式發布公司通訊安排之提示

根據日期為 2024 年 3 月 22 日有關「以電子方式發布公司通訊之安排及回條」之通知信函所述,本行謹此提醒 閣下,本行已採用以電子方式發布公司通訊(「**公司通訊**」)之安排,該公司通訊是指公司為向其任何證券持有人提供資訊或提醒其採取行動而發布或將要發布的任何文件,包括但不限於(a) 董事報告、年度帳目以及審計報告副本以及(如適用)財務摘要報告; (b) 中期報告及(如適用)其中期報告摘要; (c) 會議通知; (d) 上市文件; (e) 通函和 (f) 委任表格。

請注意,所有未來公司通訊的英文版和中文版將在本行網站 www.jshbank.com 和披露易網站 www.hkexnews.hk 上提供,以代替印刷本。

徵集電子聯絡資料

本行尚未收到 閣下就接收公司通訊提供電子郵件地址。為確保及時收到最新的公司通訊,本行建議 閣下透過掃描本函隨附之回條(「**回條**」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者, 閣下也可以簽署回條並交回 H 股股份過戶處。

如果本行沒有收到 閣下的有效電子郵件地址,直至 H 股股份過戶處收到 閣下有效的電子郵件地址前, 閣下或(i)無法收到任何有關發布公司通訊的通知; (ii)需要主動查看本行網站和披露易網站以留意公司通訊的發布; 及(iii)本行未來將以印刷本形式發送可供採取行動的公司通訊 ^(mib)。

若 閣下希望收取日後公司通訊之印刷本,請填妥隨附之回條並交予 H 股股份過戶處或發送電子郵件至 jinshang.ecom@computershare.com.hk,並註明 閣下的姓名、地址以及收取公司通訊印刷版的要求。 請注意,收取未來公司通訊印刷版之指示由收悉 閣下指示當日起計一年內有效,此後將過期。

如 閣下對本函件有任何疑問,請於辦公時間星期一至五(香港公眾假期除外)上午9時正至下午6時正(香港時間)其間致電 H 股股份過戶處(852)2862 8688 查詢。

承董事會命 **晉商銀行股份有限公司*** 李燕斌 聯席公司秘書 謹的

2025年4月29日

REPLY FORM 回條					
To:	Computershare Hong Kong Investor Services Limited (the "H Share Registrar") 17M Floor, Hopewell Centre 183 Queen's Road East, Wanchai, Hong Kong the choose ONLY ONE of the options below)	致:	香港中央證券登記有限公司 (「H股股份過戶處」) 香港灣仔皇后大道東 183 號 合和中心 17M 樓		
	以下選項中 只選擇其中一項)				
選	Personalized QR Code Jinshang Bank Co., Ltd. (the "Bank") via electronic dissemination by scanning your personalized QR code 選項1:				
Option 2: I/we hereby provide my/our email address in writing for receipt of future Corporate Communications* of the following listed company via electronic dissemination 選項 2: 本人/吾等現以書面提供本人/吾等的電子郵件地址,以確保收到以下上市公司通過電子方式發佈的日後公司通訊。					
	選項2: 本人/吾等現以書面提供本人/吾等的電子郵件地址·以確保收到以下上市公司通過電子方式發佈的日後公司通訊。 Name of securities holder(s) 證券持有人姓名: Name of the listed company 上市公司名稱: Jinshang Bank Co., Ltd. 普商銀行股份有限公司				
Em	ail address 電郵地址: ^(Note 3 / 附註 3)				
Option 3:					
Sign 簽名	ature(s): ^(Note 1) :(附註 1)	Contact number: 聯絡電話號碼:	Date: 日期:		

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

Note Wit.

1. Please complete all your details clearly. If your H shares are held in joint names, all of the joint H shareholders should jointly sign this Reply Form in order to be valid. 請清楚填妥 閻下之所有資料。如屬日殷馨名殷東,則本回條須由所有日殷馨名殷東馨合簽署,方為有效。

任何回緣若未有養醫或在其他方面填寫小止墟,則將曾作廢。

3. If the Bank does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications*. 如本行沒有收到 關下的有效電子郵件地址。 關下將無法收到有關發佈公司通訊*的通知。

4. If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered.
如 關下遊過一雜等。 電影 口傳族父母其他方式提供多於一個的養子郵件地址、只有 關下最後提供的電子郵件地址將會被用於登記。

5. If you mark "V" in the box in Option 3, no email address will be registered and only Corporate Communications* in printed form will be received.
如 關下在選項 3方格內劃上 "V"」號,將不會有電子郵件地址被登記,只會收取公司通訊*的印刷版。

6. For the avoidance of doubt, the Bank does not accept any other instructions given on this Reply Form.

為免存疑,在本回緣上的任何觀外指示,本行將不予處理。

(ii) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). 本聲明中所指的「個人資料,與香港法例第 486 章 年國人資料(私隱)條例)(「《私隱條例》),中「個人資料」的涵義相同。
(i) Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Bank's electronic dissemination of Corporate Communications" and to liaise with you on other matters relating to your holdings in the Bank. Your supply of Personal Data to the Bank is on a voluntary basis. In case of a failure to provide sufficient information, the Bank may not be able to process your instruction and/or request as stated in this Reply Form.

圖下於本回條所提供的個人資料。用於包括但不限於自有關本行以電子方式發布公司通訊。及就 關下持有的本行證券有關的其他事宜上與 關下聯絡。關下是自顧向本行提供個人資料。若 關下未能提供足夠資料。本行可能無法處理 關下在不同條 上戶前途的情不及成要求。

"(iii) Your Personal Data may be disclosed or transferred by the Bank to its subsidiaries, the H Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such personal and an application of the stated purposes, or when it is required to do so by law and will be

Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Bank, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form. 除非另有註明·公司通訊乃指本行已發出或將予發出的任何文件·其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

Mailing Label 郵寄標籤

2. Any Reply Form with no signature or otherwise incorrectly completed will be void. 任何回條若未有簽署或在其他方面填寫不正確,則將會作廢。

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼: 37 Hong Kong 香港