

**To be valid, the whole of this Provisional Allotment Letter must be returned.**  
本暫定配額通知書必須整份交還，方為有效。

**IMPORTANT**  
**重要提示**

Reference is made to the prospectus issued by Add New Energy Investment Holdings Group Limited (the “Company”) dated 6 March 2026 in relation to the Rights Issue (the “Prospectus”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

茲提述程愛德新能源投資控股集團有限公司(「本公司」)日期為二零二六年三月六日就供股刊發之章程(「章程」)。除文義另有所指外，章程所界定之詞彙與本檔所使用者具有相同涵義。

**THIS PROVISIONAL ALLOTMENT LETTER (“PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL AND THE ACCOMPANYING EXCESS APPLICATION FORM (“EAF”) EXPIRES AT 4:00 P.M. ON FRIDAY, 20 MARCH 2026 (OR, UNDER BAD WEATHER CONDITIONS, SUCH LATER DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER” IN THE ENCLOSED SHEET).**

本暫定配額通知書(「暫定配額通知書」)具有價值及可轉讓，並請即處理。本暫定配額通知書及隨附之額外申請表格所載之要約將於二零二六年三月二十日(星期五)下午四時正(或於惡劣天氣情況下，附頁「惡劣天氣之影響」一段所述之有關較後日期)截止。

**IF YOU ARE IN ANY DOUBT ABOUT THIS PAL, OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.**

如閣下對本暫定配額通知書之任何方面或將採取之行動有任何疑問，應諮詢閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

A copy of the Prospectus, together with copies of this PAL, the EAF and other document specified in the paragraph headed “14. Documents Delivered to the Registrar of Companies in Hong Kong” in Appendix III to the Prospectus, has been registered by the Registrar of Companies in Hong Kong pursuant to section 342C of the Companies (WUMP) Ordinance. The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of the documents referred to above. 供股章程文本連同本暫定配額通知書、額外申請表格及供股章程附錄三「14.送呈香港公司註冊處處長的文件」一段內所指定的其他文件，已遵照公司(清盤及雜項條文)條例第342C條的規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對上文所述任何文件的內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本暫定配額通知書全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

This PAL and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong. 本暫定配額通知書及據此提出之所有申請均須受香港法例監管並按其詮釋。

The Rights Issue is conditional upon the fulfillment of the conditions set out under the section headed “Letter from the Board – Conditions of the Rights Issue” in the Prospectus. If the conditions are not fulfilled, the Rights Issue will not proceed.

供股須待供股章程所載「董事會函件—供股的條件」一節所載條件達成後，方告作實。倘條件未獲達成，則供股將不會進行。

Shareholders should note that the Shares have been dealt in on an ex-rights basis on the Stock Exchange from Wednesday, 25 February 2026. Dealings in the Rights Shares in the nil-paid form will take place from Tuesday, 10 March 2026 to Tuesday, 17 March 2026 (both days inclusive). If the conditions of the Rights Issue are not fulfilled, the Rights Issue will not proceed. Any person contemplating dealing in the nil-paid Rights Shares during the period from Tuesday, 10 March 2026 to Tuesday, 17 March 2026 (both days inclusive) will accordingly bear the risk that the Rights Issue may not become unconditional and/or may not proceed. Any person contemplating dealing in the Shares and/or the Rights Shares in their nil-paid form are recommended to consult his/her/its/their own professional advisers.

股東務須注意，股份於二零二六年二月二十五日（星期三）起於聯交所按除權基準買賣。未繳股款供股股份將於二零二六年三月十日（星期二）至二零二六年三月十七日（星期二）（包括首尾兩日）買賣。擬於二零二六年三月十日（星期二）至二零二六年三月十七日（星期二）（包括首尾兩日）期間買賣未繳股款供股股份的任何人士將相應承擔供股可能不會成為無條件及／或可能不會進行的風險。建議任何擬買賣股份及／或未繳股款供股股份的人士應諮詢其自身的專業顧問。

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement dates of the dealings in the Rights Shares in both their nil-paid and fully-paid forms or such other dates as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣並符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份開始買賣之日或香港結算釐定之其他日期起於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須在其後第二個交易日在中央結算系統內交收。於中央結算系統內進行之一切活動必須依照不時生效之香港結算一般規則及香港結算運作程序規則進行。

Dealings in the Shares and the Rights Shares in their nil-paid form and fully-paid form may be settled through CCASS and you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.

買賣股份及未繳股款及繳足股款供股股份可透過中央結算系統交收，閣下應諮詢持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問，以了解交收安排之詳情及該等安排如何影響閣下之權利及權益。

Form A  
表格甲



Hong Kong branch share registrar  
and transfer office

Tricor Investor Services Limited  
17/F, Far East Finance Centre  
16 Harcourt Road  
Hong Kong

香港股份過戶登記分處  
卓佳證券登記有限公司  
香港  
夏慤道16號  
遠東金融中心17樓

**Add New Energy Investment Holdings Group Limited**  
**愛德新能源投資控股集團有限公司**  
(incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)  
(Stock Code 股份代號: 2623)

Registered office:  
註冊辦事處:  
Windward 3  
Regatta Office Park  
PO Box 1350  
Grand Cayman  
KY1-1108  
Cayman Islands

Headquarters and principal  
place of business  
in Hong Kong:  
Room 1601-1603  
YF Life Centre  
38 Gloucester Road  
Wanchai  
Hong Kong  
總部及香港主要營業地點:  
香港  
灣仔  
告士打道38號  
萬通保險中心  
1601-1603室

6 March 2026  
二零二六年三月六日

**RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE  
FOR EVERY TWO (2) EXISTING SHARES HELD ON THE RECORD DATE  
AT THE SUBSCRIPTION PRICE OF HK\$2.88 PER RIGHTS SHARE**  
按於記錄日期每持有兩(2)股現有股份獲發一(1)股供股股份之  
基準以認購價每股供股股份2.88港元進行供股  
**PAYABLE IN FULL ON ACCEPTANCE**  
**BY NO LATER THAN 4:00 P.M. ON FRIDAY, 20 MARCH 2026**  
股款須不遲於二零二六年三月二十日(星期五)下午四時正接納時繳足

**PROVISIONAL ALLOTMENT LETTER**  
暫定配額通知書

Name(s) and address of the Qualifying Shareholder(s)  
合資格股東的姓名/名稱及地址

Provisional Allotment Letter No.  
暫定配額通知書編號

Total number of Shares registered in your name(s) on Thursday, 5 March 2026  
於二零二六年三月五日(星期四)登記於閣下名下的股份總數

BOX A  
甲欄

Number of Rights Shares provisionally allotted to you subject to  
payment in full on acceptance by no later than 4:00 p.m. on Friday, 20  
March 2026  
閣下獲暫定配發的供股股份數目, 股款須不遲於二零二六年三月  
二十日(星期五)下午四時正接納時繳足

BOX B  
乙欄

Total subscription monies payable in full upon acceptance\*  
須於接納時悉數繳足的認購股款總額\*

BOX C  
丙欄

  

\* Subscription monies should be rounded up to 2 decimal points  
認購股款應向上約整至小數點後兩位

Name of bank on which cheque/cashier's order is drawn:  
支票/銀行本票的付款銀行名稱: \_\_\_\_\_

Please insert your contact telephone number here:  
請在此填上閣下的聯絡電話: \_\_\_\_\_

Cheque/cashier's order number:  
支票/銀行本票號碼: \_\_\_\_\_

IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHTS TO SUBSCRIBE FOR THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

如轉讓可認購供股股份的權利，每項買賣均須繳付香港從價印花稅。除以出售形式外，饋贈或轉讓實益擁有的權益亦須繳付香港從價印花稅。在登記轉讓認購本文件所指之任何供股股份之權利前，須出示已繳付香港從價印花稅的證明。

**Form B** **FORM OF TRANSFER AND NOMINATION**  
**表格乙** **轉讓及提名表格**

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/their right(s) to subscribe for the Rights Shares comprised herein)  
(僅供有意轉讓本暫定配額通知書所列彼/彼等認購供股股份之全部權利之合資格股東填寫及簽署)

To: The Directors,  
Add New Energy Investment Holdings Group Limited

致：愛德新能源投資控股集團有限公司  
列位董事

Dear Sirs,  
I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below. I/We have read the conditions and procedures for transfer set out in the enclosed sheet and agree to be bound thereby.

敬啟者：  
本人/吾等茲將本暫定配額通知書所列本人/吾等認購供股股份的權利悉數轉讓予接受此權利並簽署下列登記申請表格(表格丙)的人士。本人/吾等已細閱附頁所載各項條件及轉讓手續，並同意受其約束。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

Signature(s) of Qualifying Shareholders (all joint Shareholders must sign)  
合資格股東簽署(所有聯名股東均須簽署)

Date: \_\_\_\_\_ 2026

日期：二零二六年 \_\_\_\_\_ 月 \_\_\_\_\_ 日

**Hong Kong Ad valorem stamp duty is payable in connection with the transfer of rights to subscribe for the Rights Shares.**  
**轉讓認購供股股份的權利須繳付香港從價印花稅。**

**Form C** **REGISTRATION APPLICATION FORM**  
**表格丙** **登記申請表格**

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares have been transferred)  
(只供承讓供股股份認購權的人士填寫及簽署)

To: The Directors,  
Add New Energy Investment Holdings Group Limited

致：愛德新能源投資控股集團有限公司  
列位董事

Dear Sirs,  
I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum of association and articles of association of the Company. I/We have read the conditions and procedures for transfer set out in the enclosed sheet and agree to be bound thereby.

敬啟者：  
本人/吾等謹請閣下將表格甲內乙欄所列的供股股份數目，登記於本人/吾等名下。本人/吾等同意按照本暫定配額通知書及供股章程所載條款，以及在貴公司組織章程大綱及細則規限下，接納此等供股股份。本人/吾等已細閱附頁所載各項條件及轉讓手續，並同意受其約束。

Existing Shareholder(s)  
Please mark "X" in this box  
現有股東  
請在本欄內填上「X」號

To be completed in BLOCK letters in ENGLISH. Joint applicants should give the address of the first-named applicant only.  
請用英文正楷填寫。聯名申請人只須填報排名首位的申請人地址。  
Names of Chinese applicants must be given both in English and in Chinese characters.  
華裔申請人須填寫中英文姓名。

Name in English 英文姓名	Family name or company name 姓氏或公司名稱	Other Names 名字	Name in Chinese 中文姓名
Names of joint applicant(s) in English (if applicable) 聯名申請人英文姓名(如適用)			
Address in English (joint applicants should give the address of the first-named applicant only) 英文地址(聯名申請人 須填寫排名首位的申請人地址)			
Occupation 職業		Tel. No. 電話號碼	
Dividend Instructions 股息指示			
Name and address of bank 銀行名稱及地址		Bank account number 銀行賬戶號碼	

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

Signature(s) of applicants (all joint applicant(s) must sign) 申請人簽署(所有聯名申請人均須簽署)

Date: \_\_\_\_\_ 2026

日期：二零二六年 \_\_\_\_\_ 月 \_\_\_\_\_ 日

**Hong Kong Ad valorem stamp duty is payable in connection with the transfer of rights to subscribe for the Rights Shares.**  
**轉讓認購供股股份的權利須繳付香港從價印花稅。**

TO ACCEPT THE PROVISIONAL ALLOTMENT OF THE RIGHTS SHARES AS SPECIFIED IN THIS PAL IN FULL, YOU MUST LODGE THIS PAL INTACT WITH THE HONG KONG BRANCH SHARE REGISTRAR, TRICOR INVESTOR SERVICES LIMITED, AT 17/F, FAR EAST FINANCE CENTRE, 16 HARCOURT ROAD, HONG KONG (the “REGISTRAR”) TOGETHER WITH A REMITTANCE, BY CHEQUE OR CASHIER’S ORDER, IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C OF FORM A SO AS TO BE RECEIVED BY THE REGISTRAR NO LATER THAN 4:00 P.M. ON FRIDAY, 20 MARCH 2026 (OR, UNDER BAD WEATHER CONDITIONS, SUCH LATER DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER” IN THE ENCLOSED SHEET). ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS AND CHEQUES MUST BE DRAWN ON AN ACCOUNT WITH, OR CASHIER’S ORDERS MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO “TRICOR INVESTOR SERVICES LIMITED – A/C NO. 077” AND CROSSED “ACCOUNT PAYEE ONLY”. INSTRUCTIONS ON TRANSFER AND SPLITTING ARE ALSO SET OUT IN THE ENCLOSED SHEET. NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.

閣下如欲全數接納本暫定配額通知書所指定供股股份之暫定配額，須將本暫定配額通知書整份連同表格甲之丙欄所示之港元全數股款（以支票或銀行本票）送達香港股份過戶登記分處卓佳證券登記有限公司（「股份過戶處」）（地址為香港夏慤道16號遠東金融中心17樓），最遲須於二零二六年三月二十日（星期五）（或於惡劣天氣情況下，附頁「惡劣天氣之影響」一段所述之有關較後日期）下午四時正前交回股份過戶處。所有股款須以港元繳付，並以在香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付，並須註明抬頭人為「TRICOR INVESTOR SERVICES LIMITED – A/C NO. 077」，並以「只准入抬頭人賬戶」劃線方式開出。有關轉讓及分拆之指示載於附頁。本公司將不另發股款收據。

Each person accepting the provisional allotment specified in this PAL confirms that he/she/it has read the terms and conditions and acceptance procedures set out in the enclosed sheet and in the Prospectus and agrees to be bound by them.

接納本暫定配額通知書所載暫定配額之每位人士均確認其已閱讀附頁及章程所載條款及條件以及接納手續，並同意受其約束。

**A SEPARATE CHEQUE OR CASHIER’S ORDER MUST ACCOMPANY EACH APPLICATION**

**NO RECEIPT WILL BE GIVEN FOR REMITTANCE**

每份申請須隨附獨立的支票或銀行本票

本公司將不另發股款收據



# Add New Energy Investment Holdings Group Limited

## 愛德新能源投資控股集團有限公司

(incorporated in the Cayman Islands with limited liability)  
(Stock Code: 02623)

6 March 2026

Dear Qualifying Shareholder(s),

### INTRODUCTION

Reference is made to the prospectus of Add New Energy Investment Holdings Group Limited dated 6 March 2026 (the “**Prospectus**”) in relation to the Rights Issue. Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires. In accordance with the terms set out in the Prospectus, the Directors have provisionally allotted to you a number of Rights Shares on the basis of one (1) Rights Share for every two (2) existing Shares held and registered in your name(s) as at the Record Date (i.e. Thursday, 5 March 2026) at a subscription price of HK\$2.88 per Rights Share. Your holding of Shares as at the Record Date is set out in Box A in Form A and the number of Rights Shares provisionally allotted to you is set out in Box B in Form A.

### RIGHTS SHARES

The Rights Shares (when allotted, issued and fully-paid) will rank *pari passu* in all respects with the existing Shares in issue. Holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions which may be declared, made or paid with a record date falling on or after the date of allotment and issue of the Rights Shares in their fully-paid form.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement dates of the dealings in the Rights Shares in both their nil-paid and fully-paid forms or such other dates as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.

### PROCEDURES FOR ACCEPTANCE

To take up your provisional allotment in full, you must lodge the PAL in accordance with the instructions printed thereon with Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong together with a remittance for the full amount payable on acceptance, so as to be received by no later than 4:00 p.m. on Friday, 20 March 2026 (or, under bad weather conditions, such later date as mentioned in the paragraph “Effect of bad weather and/or extreme conditions” in the section headed “Expected Timetable” in the Prospectus). All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by cashier’s orders which must be issued by, a licensed bank in Hong Kong and made payable to “**TRICOR INVESTOR SERVICES LIMITED – A/C NO. 077**” and crossed “**Account Payee Only**”.

It should be noted that unless the duly completed PAL, together with the appropriate remittance, has been lodged with the Registrar by no later than 4:00 p.m. on Friday, 20 March 2026, whether by the original allottee or any person in whose favour the provisional allotment has been validly transferred, that provisional allotment and all rights and entitlement thereunder will be deemed to have been declined and will be cancelled and such Rights Shares will be available for application under the EAFs by the Qualifying Shareholders. The Company may, at its sole and absolute discretion, treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicant at a later stage.

### SPLITTING

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted to you under the PAL or transfer part of your rights to more than one person, the entire and original PAL must be surrendered and lodged for cancellation by no later than 4:30 p.m. on Thursday, 12 March 2026 to the Registrar, who will cancel the original PAL and issue new PALs in the denominations required. The new PALs will be available for collection from the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, after 9:00 a.m. on the second Business Day after the surrender of the original PAL.

## **TRANSFER**

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the Form of Transfer and Nomination (Form B) and hand this PAL to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the Registration Application Form (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C in Form A with the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong so as to be received by no later than 4:00 p.m. on Friday, 20 March 2026 (or, under bad weather conditions, such later date as mentioned in the paragraph headed “Effect of Bad Weather” below).

It should be noted that Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

## **CHEQUES AND CASHIER’S ORDERS**

All cheques and cashier’s orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Without prejudice to the other rights of the Company in respect hereof, the Company reserves the right to reject any PAL in respect of which the accompanying cheque and/or cashier’s order is dishonoured upon first presentation, and in that event the provisional allotment and all rights and entitlements thereunder will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application for the Rights Shares, and underpaid application will be rejected. Completion and return of this PAL together with a cheque or cashier’s order in payment for the Rights Shares, whether by a Qualifying Shareholder or by any nominated transferee, will constitute a warranty by you that the cheque or cashier’s order will be honoured on first presentation. No receipt will be issued in respect of any PAL and/or relevant remittance received.

## **SHARE CERTIFICATES AND REFUND CHEQUES FOR THE RIGHTS ISSUES**

Subject to the fulfillment of the conditions of the Rights Issue, share certificates for all fully-paid Rights Shares are expected to be posted to those who have accepted and (where applicable) applied for and paid for the Rights Shares on or before Monday, 30 March 2026 by ordinary post at their own risk. If the Rights Issue is terminated or for unsuccessful application for Rights Issue, refund cheques in respect of the acceptance for Rights Shares are expected to be posted on or before Monday, 30 March 2026 by ordinary post to the applicants at their own risk.

## **EXCESS RIGHTS SHARES**

Qualifying Shareholders shall be entitled to apply, by way of excess application, for (i) any Rights Shares provisionally allotted but not accepted by any of the Qualifying Shareholders or otherwise not subscribed for by transferees of nil-paid Rights Shares; (ii) any Rights Shares which would otherwise have been provisionally allotted to the Excluded Shareholders (if any) in nil-paid form and have not been sold in the market; and (iii) any Rights Shares created from the aggregation of unsold fractions of Rights Shares not provisionally allotted to the Qualifying Shareholders and have not been sold in the market.

Application should be made by completing and signing the EAF for the Excess Rights Shares and lodging the same with a separate remittance for the full amount payable in respect of the excess Rights Shares being applied for in accordance with the instructions printed thereon, with the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by not later than 4:00 p.m. on Friday, 20 March 2026 (or, under bad weather conditions, such later date and/or time as mentioned in the section headed “Effect of Bad Weather” below). All remittances must be made by cheque or banker’s cashier’s order in Hong Kong dollars. Cheques must be drawn on an account with, and banker’s cashier orders must be issued by, a licensed bank in Hong Kong and made payable to “**TRICOR INVESTOR SERVICES LIMITED – A/C NO. 078**” and crossed “**Account Payee Only**”.

## **FRACTIONAL ENTITLEMENTS**

The Company will not provisionally allot and will not accept application for any fractions of the Rights Shares in nil-paid form. All fractions of the Rights Shares will be aggregated and rounded down to the nearest whole number. Any Rights Shares created from the aggregation of fractions of the Rights Shares will be sold in the market for the benefit of the Company if a premium (net of expenses) can be obtained. Any unsold Rights Shares representing the aggregation of the fractions of the Rights Shares will be made available for excess application by the Qualifying Shareholders under the EAFs.

## **DISTRIBUTION OF THIS PAL AND THE OTHER PROSPECTUS DOCUMENTS**

The PAL shall only be sent to Qualifying Shareholders.

The Prospectus Documents have not been and will not be registered under any applicable securities of any jurisdictions other than Hong Kong.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus Documents, in any territory other than Hong Kong. The Prospectus Documents should not be distributed, forwarded to or transmitted to, into or from any jurisdiction where to do so might constitute a violation of local securities laws or regulations.

Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in a territory such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

It is the responsibility of anyone outside Hong Kong wishing to make on his/her/its/their behalf an application for the Rights Shares to satisfy himself/herself/itself/themselves as to the full observance of the applicable laws and regulations of the relevant jurisdictions including obtaining of any governmental or other consents and to pay any taxes and duties. By completing, signing and submitting this PAL, each subscriber of the Rights Shares will be deemed to have given a warranty to the Company that these local registration, legal and regulatory requirements have been fully complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties. If you are in any doubt as to your position, you should consult your professional advisers.

## **EFFECT OF BAD WEATHER**

The Latest Time for Acceptance will not take place if there is a tropical cyclone warning signal no. 8 or above, or a “black” rainstorm warning signal and/or “extreme conditions” as announced by the Government of Hong Kong:

- (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the date of the Latest Time for Acceptance. Instead, the Latest Time for Acceptance will be extended to 5:00 p.m. on the same Business Day; or
- (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the date of the Latest Time for Acceptance. Instead, the Latest Time for Acceptance will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m. in Hong Kong.

If the Latest Time for Acceptance does not take place on the currently scheduled date, the dates mentioned in the section headed “Expected Timetable” in the Prospectus may be affected. The Company will notify the Shareholders by way of announcement(s) of any change to the expected timetable as soon as practicable.

## **GENERAL**

Lodgment of this PAL with, where relevant, the Form of Transfer and Nomination purporting to have been signed by the person(s) in whose favour it has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split letters of allotment and/or share certificates for the Rights Share.

## **PERSONAL DATA COLLECTION – PAL**

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) provides the holders of securities with rights to ascertain whether the Company or the Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong), the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its headquarters and principal place of business in Hong Kong at Room 1601-1603, YF Life Centre, 38 Gloucester Road, Wanchai, Hong Kong as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company; or (ii) (as the case may be) the Registrar at its address set out above for the attention of Data Privacy Officer.

Yours faithfully,  
For and on behalf of  
**Add New Energy Investment Holdings Group Limited**  
**Wei Jiaming**  
*Chairperson of the Board and Executive Director*



# Add New Energy Investment Holdings Group Limited 愛德新能源投資控股集團有限公司

(於開曼群島註冊成立的有限公司)  
(股份代號:02623)

敬啟者：

## 緒言

茲提述愛德新能源投資控股集團有限公司日期為二零二六年三月六日有關供股之章程(「章程」)。除非文義另有所指，否則章程所界定之詞彙與本表格所採用者具有相同涵義。根據章程所載之條款，董事已按每股供股股份2.88港元之認購價向閣下暫定配發若干數目之供股股份，基準為於記錄日期(即二零二六年三月五日(星期四))每持有兩(2)股以閣下名義登記之現有股份獲配一(1)股供股股份。閣下於記錄日期持有之股份數目載於表格甲之甲欄，而閣下獲暫定配發之供股股份數目載於表格甲之乙欄。

## 供股股份

於配發、發行及繳足股款後，供股股份將與現有已發行股份於所有方面享有同地位。繳足股款供股股份的持有人將有權收取於配發及發行繳足股款供股股份當日或之後可能宣派、作出或派付的所有未來股息及分派。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算之股票接納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份開始買賣當日或由香港結算決定之其他日期起，在中央結算系統內記存、結算及交收。聯交所參與者之間在任何交易日之交易須於其後第二個交易日在中央結算系統進行交收。中央結算系統之一切活動均須依照不時生效之香港結算一般規則及香港結算運作程序規則進行。

## 接納手續

閣下如欲悉數接納暫定配額，須於二零二六年三月二十日(星期五)(或於惡劣天氣情況下，章程「預期時間表」一節「惡劣天氣及／或極端情況的影響」一段所述之有關較後日期)下午四時正前，按本通知書所列印之指示將暫定配額通知書連同接納時應繳付之全部股款送交卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓。所有股款須以港元支票或銀行本票繳付。支票必須由香港持牌銀行之銀行戶口開出，而銀行本票則須由香港持牌銀行發出，註明抬頭人為「TRICOR INVESTOR SERVICES LIMITED – A/C NO. 077」，並以「只准入抬頭人賬戶」劃線方式開出。

務請注意，除非原承配人或任何有效承讓暫定配額之人士於不遲於二零二六年三月二十日(星期五)下午四時正將填妥之暫定配額通知書連同適當股款交回股份過戶處，否則本暫定配額通知書下之暫定配額及其項下之一切權利及配額將被視為已遭拒絕及將予註銷，而根據額外申請表格有關供股股份將供合資格股東進行申請。本公司可全權酌情決定將未有按照有關指示填妥之暫定配額通知書視為有效，並對交回表格或代表其交回表格之人士具有約束力。本公司可要求有關申請人於稍後階段填妥未填妥之暫定配額通知書。

## 分拆

閣下如僅欲接納部分暫定配額或轉讓閣下認購根據暫定配額通知書獲暫定配發之供股股份之部分權利，或將閣下之部份權利轉讓予超過一名人士，則須不遲於二零二六年三月十二日(星期四)下午四時三十分前將原有暫定配額通知書整份交回及呈交股份過戶處，以便股份過戶處註銷原有暫定配額通知書，並按所需數額發出新暫定配額通知書。新暫定配額通知書可於閣下交回原有暫定配額通知書後第二個營業日上午九時正後在股份過戶處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)領取。

## 轉讓

閣下如欲轉讓 閣下認購根據本通知書獲暫定配發之供股股份之全部權利，必須填妥及簽署「轉讓及提名表格(表格乙)」，並將本暫定配額通知書送交承讓權利之人士或經手轉讓權利之人士。其後，承讓人須填妥及簽署「登記申請表格(表格丙)」，並須不遲於二零二六年三月二十日(星期五)下午四時正前(或於惡劣天氣情況下，下文「惡劣天氣之影響」一段所述之較後日期)將本暫定配額通知書整份連同表格甲之丙欄所載接納時應繳付之全部股款送交股份過戶處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)。

謹請注意， 閣下轉讓有關供股股份之認購權予承讓人時，須繳納香港從價印花稅，而承讓人於接納有關權利時亦須繳納香港從價印花稅。

## 支票及銀行本票

所有支票及銀行本票將於收到後隨即兌現，而有關股款所賺取之全部利息(如有)將撥歸本公司所有。在不影響本公司與此有關之其他權利之情況下，本公司保留權利拒絕受理任何隨附支票及/或銀行本票於首次過戶時未能兌現的有關暫定配額通知書，而在此情況下，有關暫定配額及一切有關權利及資格將被視作已遭拒絕而將予以註銷。 閣下須於申請認購供股股份時支付應付準確金額，支付金額不足的申請會遭拒絕受理。填妥本暫定配額通知書並連同繳付供股股份之股款支票或銀行本票一併交回(不論由合資格股東或任何指定承讓人交回)，即表示 閣下保證支票或銀行本票可於首次過戶時兌現。概不會就所接獲之任何暫定配額通知書及/或相關股款發出收據。

## 供股股份的股票及退款支票

待供股之條件達成後，所有繳足股款供股股份之股票預期於二零二六年三月三十日(星期一)或之前以普通郵遞方式寄發予已接納及(倘適用)申請供股股份並已繳付股款之人士，郵誤風險概由彼等自行承擔。倘供股終止或供股申請未獲接納，有關接納供股股份的退款支票預期將於二零二六年三月三十日(星期一)或之前以普通郵遞方式寄發予申請人，郵誤風險概由彼等自行承擔。

## 額外供股股份

合資格股東有權以額外申請之方式申請(i)已暫定配發但未獲任何合資格股東接納或未獲未繳股款供股股份承讓人認購之任何供股股份；(ii)原暫定以未繳股款形式配發予除外股東(如有)但未於市場出售之任何供股股份；及(iii)未暫定配發予合資格股東且未於市場出售之未售出零碎供股股份合併產生之任何供股股份。

如欲申請額外供股股份，應不遲於二零二六年三月二十日(星期五)下午四時正前(或於惡劣天氣情況下，下文「惡劣天氣之影響」一節所述之較後日期及/或時間)，按照額外申請表格上印備之指示填妥及簽署有關表格，連同就所申請額外供股股份應付之全部獨立股款一併交回股份過戶處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)。所有股款須以港元繳付，並以香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付，且均須註明抬頭人為「**TRICOR INVESTOR SERVICES LIMITED – A/C NO. 078**」，並以「**只准入抬頭人賬戶**」方式劃線開出。

## 零碎配額

本公司將不會暫定配發，亦不會接受任何未繳股款供股股份碎股的申請。所有供股股份之碎股將予匯集並向下約整至最接近之股份整數。倘匯集零碎供股股份所產生之任何供股股份於扣除開支後可獲得溢價，則該等股份將於市場上出售，收益撥歸本公司所有。匯集零碎供股股份所產生的任何未售出的供股股份將可供合資格股東根據額外申請表格提出額外申請。

## 派發本暫定配額通知書及其他章程文件

暫定配額通知書僅向合資格股東寄發。

章程文件並無及將不會根據香港以外任何司法權區之任何適用證券法例登記或存檔。

本公司並無於香港以外任何地區就准許提呈發售供股股份或派發章程文件採取任何行動。章程文件不得向、於或從任何作出有關行為可能構成違反當地證券法律或法規的任何司法權區派發、轉發或傳送。

因此，於香港以外任何地區接獲任何章程文件之任何人士不可將其視作申請供股股份之要約或邀請，除非於有關地區內可毋須遵守任何登記手續或其他法律或監管規定即可合法提出該要約或邀請則另作別論。

在香港以外地區之任何人士如欲代其申請供股股份，須自行全面遵守有關司法權區之適用法律及法規，包括取得任何政府或其他同意及支付任何稅項及關稅。填妥、簽署及交回本暫定配額通知書後，每名供股股份的認購人將被視為已向本公司作出聲明及保證，表示該等當地註冊、法律及監管規定已經或將會獲全面遵守。為免除疑慮，香港結算及香港中央結算(代理人)有限公司均不受上述聲明及保證所規限。如閣下對本身情況有任何疑問，應諮詢閣下專業顧問之意見。

## 惡劣天氣之影響

於以下情況下，最後接納時間將不會生效：八號或以上熱帶氣旋警告信號或「黑色」暴雨警告信號及／或由香港政府公佈的「極端情況」：

- (i) 於最後接納時間日期中午十二時正前任何本地時間在香港生效及於中午十二時正後取消，則最後接納時間將順延至同一營業日下午五時正；或
- (ii) 於最後接納時間日期中午十二時正至下午四時正期間任何本地時間在香港生效，則最後接納時間將改期至下一個上午九時正至下午四時正期間任何時間該等警告信號並無在香港生效之營業日下午四時正。

倘最後接納時間並無於目前所訂之日期生效，則供股章程「預期時間表」一節所述日期或會受到影響。本公司將於切實可行的情況下盡快透過公告方式向股東通知預期時間表之任何變動。

## 一般事項

本暫定配額通知書連同(如相關)宣稱由獲發本暫定配額通知書人士所簽署之轉讓及提名表格一經交回，即表示交回之人士或各方就處理本暫定配額通知書及收取分拆配額通知書及／或供股股份之股票擁有最終所有權憑證。

## 個人資料收集—暫定配額通知書

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此 致

列位合資格股東 台照

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魏嘉明  
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二零二六年三月六日

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