

Shanghai Electric Group Company Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability) (Stock Code: 02727)

NOTIFICATION LETTER

29 May 2024

Dear registered shareholder(s),

Shanghai Electric Group Company Limited* (the "Company")

- Notice of Publication of Notice, Circular and Proxy form of Annual General Meeting (the "Current Corporate Communication") and

Arrangement of Electronic Dissemination of Corporate Communications

Notice of Publication of the Current Corporate Communications

The English and Chinese versions of the Company's Current Corporate Communication are available on the Company's website at www.shanghaielectric.com and the HKEXnews website at www.shanghaielectric.com of the Current Corporate Communication is enclosed. If you would like to receive the printed version of the Current Corporate Communication, please notify the Company c/o Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar"), at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, in writing or send an email to shanghaielectric.com, but the company of the Current Corporate Communication is enclosed. If you would like to receive the printed version of the Current Corporate Communication is enclosed. If you would like to receive the printed version of the Current Corporate Communication is enclosed. If you would like to receive the printed version of the Current Corporate Communication is enclosed. If you would like to receive the printed version of the Current Corporate Communication is enclosed. If you would like to receive the printed version of the Current Corporate Communication is enclosed. If you would like to receive the printed version of the Current Corporate Communication is enclosed. If you would like to receive the prin

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company will seek to obtain shareholders' approval for amending its Articles of Association at the upcoming Annual General Meeting to be held on 28 June 2024 to align the Articles of Association with the new requirements for electronic dissemination of Corporate Communications upon the amended Articles of Association being effective.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the Company's website at www.shanghai-electric.com and the HKEXnews website at www.hkexnews.hk in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you to provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "**Reply Form**"). Alternatively, you may sign and return the Reply Form to the Hong Kong Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Hong Kong Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) the Company will send the Actionable Corporate Communications (Note) in printed form in the future

It is your responsibility to provide an email address that is functional. If the Company does not possess your email address or the email address you provided is not functional, the Company will act according to the above arrangements. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by you without receiving any "non-delivery message".

If you want to receive the Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Hong Kong Share Registrar or send an email to shanghaielectric@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction unless being revoked or superseded (whichever is earlier), and will expire thereafter.

Should you have any queries relating to this letter, please contact the Hong Kong Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Yours faithfully,
For and on behalf of
Shanghai Electric Group Company Limited*
Dr. WU Lei
Chairman

Note: Actionable Corporate Communication is any corporate communication that seeks instructions from the Company's securities holders on how they wish to exercise their rights or make an election as the Company's securities holder.

[#] Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; and (g) a reply slip.

^{*} For identification purpose only



上海電氣集團股份有限公司

(於中華人民共和國註冊成立的股份有限公司) (股份代號: 02727)

通知信函

各位登記股份持有人:

<u>上海電氣集團股份有限公司(「本公司」)</u> - 股東周年大會通知、通函及代表委任表格(「本次公司通訊」)之發佈通知及以電子方式發佈公司通訊之安排

本次公司通訊之發佈通知

本公司的本次公司通訊之中、英文版本已上載於本公司網站 www.shanghai-electric.com 及香港交易所披露易網站 www.hkexnews.hk,軟 迎查閱。如 閣下已選擇收取公司通訊"之印刷本,按 閣下所選定的公司通訊語言版本的本次公司通訊已隨本函附上。如 閣下欲收 取本次公司通訊之印刷本, 閣下可以書面方式通知本公司經香港中央證券登記有限公司(「**香港證券登記處**」),地址為香港灣仔皇后大道東 183 號合和中心 17M 樓,或電郵至 shanghaielectric@computershare.com.hk。

以電子方式發佈公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發佈公司通訊規定下香港聯合交易所有限公司證券上市規則(「上市規則」)第 2.07A條,本公司)謹此通知 閣下,本公司將在即將於 2024 年 6 月 28 日舉行的年度股東大會上敦請股東批准修改公司章程,以使公司章程符合公司通訊電子發佈的新要求。公司章程經修訂生效後,本公司將採用以電子方式發佈公司通訊之安排。

請注意,所有未來公司通訊的英文版和中文版將在本公司網站 <u>www.shanghai-electric.com</u>和披露易網站 <u>www.hkexnews.hk</u>上提供,以 代替印刷本。

徵集電子聯絡資料

為確保及時收到最新的公司通訊,本公司建議 閣下透過掃描本函隨附之回條(「**回條**」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。 或者, 閣下也可以簽署回條並交回香港證券登記處,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

如果本公司沒有收到 閣下的有效電子郵件地址,直至香港證券登記處收到 閣下有效的電子郵件地址前, 閣下或(i)無法收到任何有關發佈公司通訊的通知;(ii)需要主動查看本公司網站和披露易網站以留意公司通訊的發佈 ;及(iii)本公司未來將以印刷本形式發送可供採取行動的公司通訊 (Miti)。

閣下有責任提供一個有效的電子郵件地址。假若本公司沒有收到 閣下的電子郵件地址或 閣下所提供的電子郵件地址無效,本公司將按照上述安排行事。如果本公司向 閣下提供的電子郵件地址發送可供採取行動的公司通訊而未收到任何「未送達信息」,則本公司將被視為已遵守上市規則。

若 閣下希望收取日後公司通訊之印刷本,請填妥隨附之回條並交予香港證券登記處或發送電子郵件至 <u>shanghaielectric@computershare.com.hk</u>,並註明 閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意,收取日後公司通訊印刷 本之指示由收悉 閣下指示當日起計一年內有效,除非被撤銷或取代(以較早者為準),此後將過期。

如 閣下對本函件有任何疑問,請於辦公時間星期一至星期五(香港公眾假期除外)上午 9 時正至下午 6 時正(香港時間)期間致電香港證券登記處(852) 2862 8688 查詢。

代表 上海電氣集團股份有限公司 *董事長* 吳磊博士

謹啟

2024年5月29日

附註:可供採取行動的公司通訊指任何涉及要求本公司的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

REPLY	FORM	回條
	LOWIN	

Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar") 香港中央證券登記有限公司 (「香港證券登記處」) 17M Floor, Hopewell Centre 香港灣仔皇后大道東 183 號 合和中心 17M 樓

183 Queen's Road East, Wan Chai, Hong Kong

(Please choose ONLY ONE of the options below) (請從以下選項中只選擇其中一項)

Personalized QR Code 專屬二維碼

Option 1: Provide your email address for receipt of future Corporate Communications* of the Bank via electronic dissemination by scanning your personalized QR code. 選項1: 掃瞄 閣下專屬二維碼提供 閣下之電子郵件地址,以接收本行通過電子方式 發布的未來公司通訊*。

> You are **NOT required** to return this Reply Form if you choose Option 1. 如選擇了選項 1, 閣下無須交回本回條。

Option 2: I/we hereby provide my/our email address in writing for receipt of future Corporate Communications* of the following listed company (the "Bank") via electronic dissemination. - 選項 2: 本人/吾等現以書面提供本人/吾等之的電子郵件地址・以確保收到以下上市公司(「本行」)通過電子方式發布的未來公司通訊。				
Name of Securities holder(s) 證券持有人姓名:		Name of the listed company 上市公司名稱: Shanghai Electric Group Company Limited#		
	Snangnai Electric 上海電氣集團股份			
Email address 電郵地址: (Note 3 / 附註3)				
Zimir udulos E1982.				
Option 3: I/we hereby request for receipt of Corporate Communications* in printed form and noted that this instruction is valid only for one year starting from the receipt date of instruction unless being revoked or superseded (whichever is earlier), and will expire thereafter. (Note 5) (Please mark "\sqrt{"} in the below box if				
applicable) 選項 3: 本人/吾等現要求收取公司通訊[*]印刷版・並已知悉 (如適用・請在以下方格內劃上「✓」號) □ Printed English version 英文印刷本 □ Printed Chin		n有效,除非被撤銷或取代(以較早者為準),此後將過却 d English and Chinese versions 中、英文印刷本	期。(^{附註 5)}	
Signature(s): ^(Note 1) 察 文 ・ (附註 1)	Contact number: 聯絡爾話號碼:	Date: □ ĦĦ ·		

- Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Bank for the information or action of holders of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; and (g) a reply start and (g) a rep

For identification purpose only 僅供識別 PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
 本整即中所指的「個人資料,與香港法例等 486 毫(個人資料、18年)條例)(「私膳餐例),)中「個人資料,的添養相同。
 "Your Personal Data to the Bank's on a voluntary basis. In connection with including but not infinited to, the Bank's electronic dissemination of Corporate Communications* and to lisise with you on other matters relating to your holdings in the Bank. Your supply of Personal Data to the Bank is on a voluntary basis. In case of a failure to provide sufficient information, the Bank may not be able to process your instruction and/or request as stated in this Reply Form.

 IN Personal Data to the Bank is on a voluntary basis. In case of a failure to provide sufficient information, the Bank may not be able to process your instruction and/or request as stated in this Reply Form.

 IN Personal Data to the Bank is provided by the Bank to its subsidiaries, the H Share Registrar, and/or other provides for any of the stated purposes, or when it is required to do so by and any will be retained for such period as may be disclosed or transferred by the Bank to its subsidiaries, the H Share Registrar, and/or other provides for any of the stated purposes, or when it is required to do so by and wall be retained for such period as may be necessary for our vertication and record purposes.

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Mailing Label 郵寄標籤

香港中央證券登記有限公司 Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.