



**Shanghai Electric Group Company Limited**  
(a joint stock limited company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 02727)

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## NOTIFICATION LETTER

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29 May 2024

Dear registered shareholder(s),

**Shanghai Electric Group Company Limited\* (the "Company")**  
**– Notice of Publication of Notice, Circular and Proxy form of Annual General Meeting (the "Current Corporate Communication") and**  
**Arrangement of Electronic Dissemination of Corporate Communications**

### Notice of Publication of the Current Corporate Communications

The English and Chinese versions of the Company's Current Corporate Communication are available on the Company's website at [www.shanghai-electric.com](http://www.shanghai-electric.com) and the HKEXnews website at [www.hkexnews.hk](http://www.hkexnews.hk). If you have chosen to receive the Corporate Communication<sup>#</sup> in printed form(s), the arranged printed form(s) of the Current Corporate Communication is enclosed. If you would like to receive the printed version of the Current Corporate Communication, please notify the Company c/o Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar"), at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, in writing or send an email to [shanghaielectric@computershare.com.hk](mailto:shanghaielectric@computershare.com.hk).

### Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company will seek to obtain shareholders' approval for amending its Articles of Association at the upcoming Annual General Meeting to be held on 28 June 2024 to align the Articles of Association with the new requirements for electronic dissemination of Corporate Communications upon the amended Articles of Association being effective.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the Company's website at [www.shanghai-electric.com](http://www.shanghai-electric.com) and the HKEXnews website at [www.hkexnews.hk](http://www.hkexnews.hk) in place of printed copies.

### Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you to provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "Reply Form"). Alternatively, you may sign and return the Reply Form to the Hong Kong Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

**If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Hong Kong Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) the Company will send the Actionable Corporate Communications<sup>(Note)</sup> in printed form in the future.**

It is your responsibility to provide an email address that is functional. If the Company does not possess your email address or the email address you provided is not functional, the Company will act according to the above arrangements. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by you without receiving any "non-delivery message".

If you want to receive the Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Hong Kong Share Registrar or send an email to [shanghaielectric@computershare.com.hk](mailto:shanghaielectric@computershare.com.hk) specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction unless being revoked or superseded (whichever is earlier), and will expire thereafter.

Should you have any queries relating to this letter, please contact the Hong Kong Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Yours faithfully,  
For and on behalf of  
**Shanghai Electric Group Company Limited\***  
**Dr. WU Lei**  
Chairman

*Note: Actionable Corporate Communication is any corporate communication that seeks instructions from the Company's securities holders on how they wish to exercise their rights or make an election as the Company's securities holder.*

*# Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; and (g) a reply slip.*

*\* For identification purpose only*



# 上海電氣集團股份有限公司

(於中華人民共和國註冊成立的股份有限公司)

(股份代號: 02727)

## 通知信函

各位登記股份持有人：

上海電氣集團股份有限公司（「本公司」）  
— 股東周年大會通知、通函及代表委任表格（「本次公司通訊」）之發佈通知及以電子方式發佈公司通訊之安排

### 本次公司通訊之發佈通知

本公司的本次公司通訊之中，英文版本已上載於本公司網站 [www.shanghai-electric.com](http://www.shanghai-electric.com) 及香港交易所披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk)，歡迎查閱。如閣下已選擇收取公司通訊<sup>#</sup>之印刷本，按閣下所選定的公司通訊語言版本的本次公司通訊已隨本函附上。如閣下欲收取本次公司通訊之印刷本，閣下可以書面方式通知本公司經香港中央證券登記有限公司（「香港證券登記處」），地址為香港灣仔皇后大道東 183 號合和中心 17M 樓，或電郵至 [shanghaielectric@computershare.com.hk](mailto:shanghaielectric@computershare.com.hk)。

### 以電子方式發佈公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發佈公司通訊規定下香港聯合交易所有限公司證券上市規則（「上市規則」）第 2.07A 條，本公司謹此通知閣下，本公司將在即將於 2024 年 6 月 28 日舉行的年度股東大會上敦請股東批准修改公司章程，以使公司章程符合公司通訊電子發佈的新要求。公司章程經修訂生效後，本公司將採用以電子方式發佈公司通訊之安排。

請注意，所有未來公司通訊的英文版和中文版將在本公司網站 [www.shanghai-electric.com](http://www.shanghai-electric.com) 和披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk) 上提供，以代替印刷本。

### 徵集電子聯絡資料

為確保及時收到最新的公司通訊，本公司建議閣下透過掃描本函隨附之回條（「回條」）上列印的閣下專屬二維碼來提供閣下的電子郵件地址。或者，閣下也可以簽署回條並交回香港證券登記處，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

如果本公司沒有收到閣下的有效電子郵件地址，直至香港證券登記處收到閣下有效的電子郵件地址前，閣下或(i)無法收到任何有關發佈公司通訊的通知；(ii)需要主動查看本公司網站和披露易網站以留意公司通訊的發佈；及(iii)本公司未來將以印刷本形式發送可供採取行動的公司通訊<sup>(附註)</sup>。

閣下有責任提供一個有效的電子郵件地址。假若本公司沒有收到閣下的電子郵件地址或閣下所提供的電子郵件地址無效，本公司將按照上述安排行事。如果本公司向閣下提供的電子郵件地址發送可供採取行動的公司通訊而未收到任何「未送達信息」，則本公司將被視為已遵守上市規則。

若閣下希望收取日後公司通訊之印刷本，請填妥隨附之回條並交予香港證券登記處或發送電子郵件至 [shanghaielectric@computershare.com.hk](mailto:shanghaielectric@computershare.com.hk)，並註明閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意，收取日後公司通訊印刷本之指示由收悉閣下指示當日起計一年內有效，除非被撤銷或取代（以較早者為準），此後將過期。

如閣下對本函件有任何疑問，請於辦公時間星期一至星期五（香港公眾假期除外）上午 9 時正至下午 6 時正（香港時間）期間致電香港證券登記處(852) 2862 8688 查詢。

代表  
上海電氣集團股份有限公司  
董事長  
吳磊博士  
謹啟

2024 年 5 月 29 日

附註：可供採取行動的公司通訊指任何涉及及要求本公司的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

# 公司通訊指本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，包括但不限於(a)董事報告、年度賬目連同核數師報告以及（如適用）財務摘要報告；(b)中期報告及（如適用）中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；(f)代表委任表格；及(g)回條。

