



洛陽鋁業

洛陽樂川鋁業集團股份有限公司

CMOC Group Limited*

(於中華人民共和國註冊成立的股份有限公司)

(A joint stock company incorporated in the People's Republic of China with limited liability)

(股份代號：03993)

(Stock Code: 03993)

14 April 2023

Dear H Shareholder(s),

**Letter to existing H Shareholders –
CMOC Group Limited* (the “Company”) – Circular of the 2023 First Extraordinary General Meeting and Proxy Form (the “Current Corporate Communication”)**

We are pleased to inform you that the English and Chinese versions of the Company's Current Corporate Communication are now available on the Company's website at www.cmoc.com and the HKEXnews' website at www.hkexnews.hk.

If you have any difficulty in receiving or gaining access to the Current Corporate Communication posted on the Company's website for any reason, we will upon your notice send the printed form of the Current Corporate Communication to you free of charge as soon as possible. Please also note that you are entitled at any time to change your choice of language and means of receipt of all future Corporate Communications^(Note) by giving reasonable notice in writing to the Company's H share registrar, Computershare Hong Kong Investor Services Limited, by post (Address: 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong) or by email (Email address: cmoc.ecom@computershare.com.hk).

If you have any queries about how to obtain a copy of the Current Corporate Communication or how to access the Current Corporate Communication on the Company's website, please contact the Company's H share registrar by calling its hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

For and on behalf of
CMOC Group Limited*
Yuan Honglin
Chairman

Note: Corporate Communications refer to any documents to be issued by us for your information or action, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

* For identification purposes only

各位 H 股股東：

**致現有 H 股股東之函件 –
洛陽樂川鋁業集團股份有限公司（「本公司」） – 二零二三年第一次臨時股東大會通函及代表委任表格（「本次公司通訊文件」）**

本公司欣然知會閣下本公司之本次公司通訊文件之中、英文版本現已登載於本公司網站（www.cmoc.com）及香港交易所披露易網站（www.hkexnews.hk）。

倘閣下因任何理由以致在收取或接收載於本公司網址上的本次公司通訊文件出現困難，本公司將於接到閣下通知後，盡快向閣下寄發本次公司通訊文件的印刷本，費用全免。閣下亦有權在任何時間以合理書面（地址為香港灣仔皇后大道東 183 號合和中心 17M 樓）或電郵（電郵地址為 cmoc.ecom@computershare.com.hk）方式通知本公司之 H 股股份過戶登記處，香港中央證券登記有限公司，以更改今後所有公司通訊^(附註)的語言版本及收取方式。

倘閣下對於如何索取本次公司通訊文件或如何在本公司網址上閱覽本次公司通訊文件有任何疑問，請致電本公司之 H 股股份過戶登記處電話熱線 (852) 2862 8688，辦公時間為星期一至星期五（公眾假期除外）上午九時正至下午六時正。

代表
洛陽樂川鋁業集團股份有限公司
袁宏林
董事長

二零二三年四月十四日

附註：公司通訊文件指本公司將予發出以供閣下參照或採取行動的任何文件，包括但不限於：(a) 董事會報告、年度財務報表連同核數師報告以及如適用，財務摘要報告；(b) 中期報告及如適用，中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及(f) 代表委任表格。

* 僅供識別

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