



**CHINA HEALTH GROUP INC.**  
**中國醫療集團有限公司**

(Carrying on business in Hong Kong as “萬全醫療集團”)

(以「萬全醫療集團」名稱在香港經營業務)

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 08225)

(股份代號: 08225)

PROPOSED GENERAL MANDATES TO  
ISSUE AND REPURCHASE SHARES,  
RE-ELECTION OF RETIRING DIRECTORS,

提議一般授權進行發行和回購股票  
重新選舉退任董事

AND

和

NOTICE OF ANNUAL GENERAL MEETING

股東周年大會通告

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THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION  
此乃要件請即處理

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**If you are in any doubt** as to any aspect of this circular or as to the action to be taken, you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

**If you have sold or transferred** all your shares in **China Health Group Inc.**, you should at once hand this circular, together with the enclosed form of proxy, to the purchaser or transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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This circular, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this circular is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement herein misleading; and (iii) all opinions expressed herein have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

**閣下如**對本通函任何方面或應採取的行動**有任何疑問**，應諮詢閣下的持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

**閣下如已售出或轉讓**名下所有**中國醫療集團有限公司**股份，應立即將本通函連同隨附代表委任表格交予買主或承讓人，或經手買賣或轉讓的銀行、持牌證券交易商或其他代理商，以便轉交買主或承讓人。

香港交易及結算所有限公司及香港聯合交易所有限公司對本通函的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本通函全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

本通函（本公司各董事願共同及個別對此負全責）乃遵照香港聯合交易所有限公司創業板證券上市規則的規定而提供有關本公司的資料。各董事經作出一切合理查詢後確認，就彼等所深知及確信：(i)本通函所載資料在各重大方面均屬準確及完整，且無誤導成分；(ii)並無遺漏任何其他事實致使本通函所載任何內容產生誤導；及(iii)本通函內表達的一切意見乃經審慎周詳考慮後方作出，並以公平合理的基準和假設為依據。

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**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**  
**此乃要件請即處理**

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A letter from the board of directors of the Company is set out on pages 4 to 10 of this circular. A notice convening the annual general meeting of the shareholders of the Company to be held at Building 17, Jianwai SOHO, Chaoyang District, Beijing, China at 10:00 a.m. on Thursday, 16 June 2022 is set out on pages 17 to 22 of this circular. A form of proxy for use at the AGM is also enclosed with this circular.

Whether or not you intend to attend and vote at the AGM in person, you are requested to complete and return the accompanying form of proxy in accordance with the instructions printed thereon to the Company's Hong Kong branch share registrar and transfer office, Tricor Standard Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, as soon as possible but in any event not later than 48 hours before the time appointed for holding AGM or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting at the AGM in person if you so wish.

This circular will remain on the "Latest Listed Company Information" page of the GEM website at <https://www.hkgem.com> and on the Company's website at <http://www.chgi.net> for at least 7 days from the date of its publication.

本公司董事會函件載於本通函第4至10頁。本公司謹訂於二零二二年六月十六日星期四上午十時正假座中國北京市朝陽區建外SOHO 17號樓舉行股東周年大會，召開大會之通告載於本通函第17至22頁。亦隨函附奉股東周年大會適用之代表委任表格。

無論閣下是否打算親身出席股東周年大會並於會上投票，務請盡快根據隨附代表委任表格上印備之指示將其填妥，並將表格送達本公司之股份過戶登記處卓佳標準有限公司，地址為香港皇后大道東183號合和中心54樓，惟無論如何須於股東周年大會或其任何續會指定舉行時間48小時前交回。填妥及交回代表委任表格後，閣下仍可親身出席股東周年大會及於會上投票。

本通函將由刊登日期起計最少七天刊載於GEM網站<https://www.hkgem.com>「最新公司信息」一頁及本公司網站<http://www.chgi.net>內。

16 May 2022

二零二二年五月十六日

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## CHARACTERISTICS OF GEM

### 香港聯合交易所有限公司創業板的特色

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**GEM has been positioned as a market designed to accommodate small and mid-sized companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration.**

**Given that the companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board and no assurance is given that there will be a liquid market in the securities traded on GEM.**

創業板被定位為一個旨在容納中小企業的市場，與在交易所上市的其他公司相比，中小企業的投資風險可能更高。潛在投資者應意識到投資此類公司的潛在風險，並應在適當和仔細考慮後才作出投資決定。

考慮到在創業板上市的公司一般都是中小企業，創業板上市的證券可能比主機板上市的證券更容易受到市場高波動性的影響，而且不能保證創業板上市的證券會有流動性市場。

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## PRECAUTIONARY MEASURES FOR THE ANNUAL GENERAL MEETING

### 股東周年大會的防範措施

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Due to the constantly evolving COVID-19 pandemic situation, mass gatherings would potentially impose a significant risk in terms of the spread of the virus. For the safety of our shareholders, staff and stakeholders, the Company encourages shareholders, instead of attending the AGM in person, to appoint the Chairman of the AGM as their proxy to vote on the relevant resolutions at the AGM, by completing and returning the form of proxy accompanying this circular in accordance with the instructions printed thereon.

Shareholders and other persons attending the AGM should note that the Company may need to take certain precautionary measures at the venue of the AGM to ensure the safety of attendees, including (but not limited to) requiring all attendees to have body temperature check and wear face masks. In addition, no refreshments will be served and no corporate gift will be distributed at the meeting. The Company reserves the right to deny admission to the meeting venue if any person does not comply with the precautionary measures to be taken at the meeting or such person is subject to any applicable prescribed quarantine or has close contact with any person under quarantine or has any flu-like symptoms.

Shareholders are reminded that they should carefully consider the risks of attending the AGM, taking into consideration their own personal circumstances.

Subject to the continuing development of COVID-19, the Company may be required to adopt further changes to the arrangement of the AGM at short notice. Shareholders are advised to check the websites of the Company (<http://www.chgi.net>) and the Stock Exchange (<https://www.hkexnews.hk>) for any further announcement(s) and information relating to the AGM.

由於不斷發展的COVID-19大流行情況，大規模集會可能會給病毒傳播帶來重大風險。為了我們的股東、員工和利益相關者的安全，本公司鼓勵股東，不親自出席股東周年大會，而委任股東周年大會主席作為他們的代理人，在股東周年大會上就相關決議案進行投票，填寫並交回表格，根據本通函所載的指示，委任本通函隨附的代理人。

出席股東周年大會的股東及其他人士請注意，本公司可能需要在股東周年大會的會場採取若干防範措施以確保出席者的安全，包括（但不限於）要求所有出席者進行體溫檢測及佩戴口罩。此外，會議不提供茶點，也不派發企業禮品。如果任何人遵守會議上採取的防範措施，或該人受到任何適用的規定隔離，或與任何被隔離的人有密切接觸，或有任何流感樣症狀，本公司有權利拒絕其入場。

提醒股東應謹慎考慮出席股東周年大會的風險，並考慮到其個人情況。

視乎COVID-19的持續發展，本公司可能須在短時間內對股東周年大會的安排作出進一步更改。建議股東流覽本公司網站(<http://www.chgi.net>)及聯交所網站(<https://www.hkexnews.hk>)以瞭解有關股東周年大會的任何進一步公告及資料。

## DEFINITIONS

### 釋義

*In this circular, unless the context otherwise requires, the following expressions have the following meanings:*

**於本通函內，除文義另有所指外，下列詞彙具有以下涵義：**

“AGM” 「股東週年大會」	the annual general meeting of the Company to be convened and held at Building 17, Jianwai SOHO, Chaoyang District, Beijing, China at 10:00 a.m. on Thursday, 16 June 2022 本公司謹訂於二零二二年六月十六日星期四上午十時正假座北京市朝陽區建外SOHO 17號樓召開及舉行之股東週年大會
“AGM Notice” 「股東周年大會通告」	the notice of the AGM set out on pages 17 to 22 of this circular 本通函第17至22頁所載股東周年大會通告
“Articles of Association” 「公司章程」	the articles of association of the Company (as amended from time to time) 本公司章程（不時修訂）
“Board” 「董事會」	the board of Directors 董事會
“Business Day” 「營業日」	a day on which the Stock Exchange is open for the business of dealing in securities 聯交所開業買賣證券之日
“close associate(s)” 「核心關連人士」	has the meaning ascribed to it under the GEM Listing Rules 具有創業板上市規則賦予該詞的涵義
“Companies Law” 「公司法」	The Company law, Cap.22 (Law 3 of 1961 as consolidated and revised) of the Cayman Islands 開曼群島公司法（二零零四年修訂本）
“Company” 「本公司」	China Health Group Inc., a company incorporated in the Cayman Islands with limited liability and the Shares of which are listed on GEM with stock code: 8225 中國醫療集團有限公司，一家於開曼群島成立之有限公司，其股份於聯交所創業板上市，股份代號：08225
“controlling shareholder(s)” 「控股股東」	has the meaning ascribed thereto in the GEM Listing Rules 具GEM上市規則所賦予之涵義
“core connected person” 「緊密聯繫人」	has the same meaning ascribed to this term under the GEM Listing Rules 具有創業板上市規則賦予該詞的涵義
“Director(s)” 「董事」	the director(s) of the Company 本公司董事
“Extension Mandate” 「擴大授權」	a general and unconditional mandate proposed to be granted by the Company to the Directors to the effect that the aggregate number of Shares which may be allotted and issued under the Issue Mandate may be extended by an addition of the aggregate number of Shares repurchased under the Repurchase Mandate 本公司擬向董事授出之一般及無條件授權，以可能擴大根據發行授權可能配發及發行股份之總數，擴大金額相當於根據購回授權所購回股份之總數
“GEM” 「GEM」	GEM operated by the Stock Exchange 聯交所發佈的GEM
“GEM Listing Rules” 「GEM上市規則」	The Rules Governing the Listing of Securities on GEM GEM證券上市規則
“Group” 「本集團」	the Company and its subsidiaries from time to time 本公司及其不時之附屬公司
“HK\$” 「港元」	Hong Kong Dollars, the lawful currency of Hong Kong 港元，香港之法定貨幣
“Hong Kong” 「香港」	the Hong Kong Special Administrative Region of the PRC 中國香港特別行政區

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## DEFINITIONS

### 釋義

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“Issue Mandate” [發行授權]	a general and unconditional mandate proposed to be granted by the Company to the Directors to allot, issue and deal with Shares not exceeding 20% of the total number of issued Shares as at the date of passing the relevant resolution at the AGM 本公司擬授予董事之一般及無條件授權，以配發、發行及處理總數不超過本公司於股東周年大會通過相關決議案日期已發行股本總數20%之股份
“Latest Practicable Date” [最後可行日期]	9 May 2022, being the latest practicable date prior to the printing of this circular for the purpose of ascertaining certain information contained herein 二零二二年五月九日，即刊印本通函前就確認當中所載若干資料之最後實際可行日期
“PRC” [中國]	the People’s Republic of China, which for the purpose of this circular, shall exclude Hong Kong, the Macau Special Administrative Region of the People’s Republic of China and Taiwan 以本通函中的中華人民共和國，不包括香港、中華人民共和國澳門特別行政區以及臺灣
“Repurchase Mandate” [回購授權]	the general mandate proposed to be granted to the Directors at the AGM to exercise the power of the Company to repurchase Shares not exceeding 10% of the total number of issued Shares as at the date of passing of the ordinary resolution granting such mandate 在年度股東大會上向董事授予的一般授權，以行使公司回購股份的權力，回購股份的權力不超過授予該授權的普通決議通過之日已發行股份總數的10%
“SFO” [證券及期貨條例]	The Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) 香港法例第571章證券及期貨條例
“Share(s)” [股份]	the ordinary share(s) of HK\$0.10 each in the share capital of the Company of the Company 本公司股本中每股面值0.10港元之普通股
“Shareholder(s)” [股東]	holder(s) of Share(s) 股份持有人
“Stock Exchange” [聯交所]	The Stock Exchange of Hong Kong Limited 香港聯合交易所有限公司
“Takeovers Code” [收購守則]	The Codes on Takeovers and Mergers and Share Buy-backs of Hong Kong 香港公司收購及合併守則股票回購
“%” [%]	per cent. 百分比





# CHINA HEALTH GROUP INC. 中國醫療集團有限公司

(Carrying on business in Hong Kong as “萬全醫療集團”)  
(以「萬全醫療集團」名稱在香港經營業務)  
(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)  
(Stock Code: 08225)  
(股份代號: 08225)

***Executive Directors:***

Mr. GUO Xia (Chairman)  
Dr. SONG Xuemei

***執行董事:***

郭夏先生 (主席)  
宋雪梅博士

***Non-executive Director:***

Mr. SU Yi

***非執行董事:***

蘇毅先生

***Independent Non-executive Directors:***

Mr. QIU Rui  
Dr. NI Binhui  
Mr. ZHEN Ling

***獨立非執行董事:***

仇銳先生  
倪彬暉博士  
甄嶺先生

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LETTER FROM THE BOARD  
董事會函件

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***Registered office:***

Vistra (Cayman) Limited  
P.O. Box 31119 Grand Pavilion, Hibiscus Way,  
802 West Bay Road, Grand Cayman, KY1 - 1205  
Cayman Island

***註冊辦事處:***

開曼群島大開曼島西灣道802號芙蓉路宏閣  
郵箱31119  
KY1-1205 Vistra (Cayman) Limited

***Head office:***

Building 17, Jianwai SOHO,  
Chaoyang District,  
Beijing, China

***總辦事處:***

北京  
朝陽區  
建外 SOHO 17號樓

***Principal place of business and head office  
in Hong Kong:***

Unit B, 19/F.  
Times Media Centre  
133 Wanchai Road, Wanchai Hong Kong

***香港主要營業地點及總辦事處:***

香港灣仔灣仔道133號  
卓凌中心  
19樓B室

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**LETTER FROM THE BOARD**  
**董事會函件**

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Dear Sir or Madam,

PROPOSED GENERAL MANDATES TO ISSUE AND  
REPURCHASE SHARES,

AND

RE-ELECTION OF RETIRING DIRECTORS

敬啟者：

建議發行及購回股份之一般授權

及

重選退任董事

## INTRODUCTION

The purpose of this circular is to provide you with information in respect of (i) the proposed general mandates for the issue and repurchase of shares to be granted to Directors; (ii) the proposed re-election of the retiring Directors; and (iii) other information required under the GEM Listing Rules, to enable you to make an informed decision on whether to vote for or against the resolutions to be proposed at the AGM.

## PROPOSED GENERAL MANDATES TO ISSUE , REPURCHASE SHARES AND EXTENSION MANDATE

At the last annual general meeting of the Company held on 18 June 2021 general mandates were given by the Company to the Directors (a) to allot, issue and deal with Shares not exceeding 20% of the total number of issued Shares as at the date of the passing of the resolution; (b) to repurchase the Shares on the Stock Exchange with an aggregate number of Shares not exceeding 10% of the total number of issued Shares as at the date of passing of the resolution; and (c) to the effect that the aggregate number of the Shares which may be allotted and issued under the Issue Mandate may be extended by an addition of an amount representing the aggregate number of Shares repurchased under the Repurchase Mandate. Such general mandates will lapse at the conclusion of the AGM.

At the AGM, the following resolutions, among other matters, will be proposed:

(a) to grant the Issue Mandate to the Directors to exercise the powers of the Company to allot, issue and deal with the Shares up to a maximum of 20% of the total number of issued Shares as at the date of passing of such resolution;

## 緒言

本通函旨在向閣下提供有關：(i)建議授予董事發行及購回股份之一般授權；(ii)建議重選退任董事；及(iii)GEM上市規則規定之其他資料，以便閣下就投票贊成或反對將於股東周年大會上提呈之決議案作出知情決定。

## 建議授予發行授權、回購授權和擴額授權

於本公司在二零二一年六月十八日舉行之上屆股東周年大會上，本公司授予董事一般授權以(a)配發、發行及處理不超過於決議案通過當日本公司已發行股本總數20%之股份；(b)在聯交所購回面值總額不超過於決議案通過當日本公司已發行股本總數10%之股份；及(c)透過增加相當於購回授權項下購回股份之數量總額之金額，將可能根據發行授權配發及發行之股份之數量總額擴大。該等一般授權將在股東周年大會結束時失效。

下列決議案（其中包括）將在股東周年大會上提呈：

(a) 授予董事發行授權以行使本公司之權力，配發、發行及處理最多為通過有關決議案當日本公司已發行股本總數20%之股份；

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LETTER FROM THE BOARD  
董事會函件

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(b) to grant the Repurchase Mandate to the Directors to enable them to repurchase the Shares up to a maximum of 10% of the total number of issued Shares as at the date of passing of such resolution; and

(c) to grant the Extension Mandate to the Directors to increase the total number of Shares which may be allotted and issued under the Issue Mandate by an additional number representing such number of Shares repurchased under the Repurchase Mandate.

As at the Latest Practicable Date, the issued share capital of the Company comprised 995,351,660 Shares. Subject to the passing of the resolutions approving the Issue Mandate and the Repurchase Mandate at the AGM and assuming that there is no change in the total number of issued shares of the Company during the period from the Latest Practicable Date to the date of the AGM, the maximum number of Shares which may be issued pursuant to the Issue Mandate will be 199,070,332 Shares (representing 20% of the total number of issued Shares as at the date of passing of the relevant resolution) and the maximum number of Shares which may be repurchased pursuant to the Repurchase Mandate will be 99,535,166 Shares (representing 10% of the total number of issued Shares as at the date of passing of the relevant resolution).

Each of the Issue Mandate, the Repurchase Mandate and the Extension Mandate will expire at the earliest of: (a) the conclusion of the next annual general meeting of the Company following the AGM; (b) the date by which the next annual general meeting is required by any applicable law of the Cayman Islands or the Articles of Association to be held; or (c) when the mandates are revoked or varied by ordinary resolution(s) of the Shareholders in a general meeting of the Company prior to the next annual general meeting of the Company following the AGM.

(b) 授予董事購回授權，以令彼等購回最多為通過該決議案當日本公司已發行股本總數10%之股份；及

(c) 授予董事擴大授權，以透過增加相當於購回授權項下購回股份數目之數額增加可能根據發行授權配發及發行之股份總數。

於最後可行日期，本公司已發行股本包括995,351,660股股份。待批准發行授權及購回授權之決議案於股東周年大會通過後，並假設本公司已發行股本於最後可行日期至股東周年大會日期期間概無變動，根據發行授權可能發行之最高股份數目將為199,070,332股（相當於有關決議案通過當日已發行股份總數20%）及根據購回授權可能購回之最高股份數目將為99,535,166股（相當於有關決議案通過當日已發行股份總數10%）。

發行授權、購回授權及擴大授權將於下列日期（以最早者為準）屆滿：(a)本公司下屆股東周年大會結束之時；(b)任何開曼群島適用法例或組織章程細則規定本公司須舉行下屆股東周年大會之日；或(c)股東於下屆股東周年大會之前在本公司股東大會上透過普通決議案撤銷或更改該等授權之時。

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## LETTER FROM THE BOARD

### 董事會函件

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Under the GEM Listing Rules, the Company is required to give to the Shareholders all information which is reasonably necessary to enable the Shareholders to make an informed decision as to whether to vote for or against the resolution in respect of the Repurchase Mandate at the AGM. An explanatory statement on the Repurchase Mandate is set out in Appendix I to this circular.

#### RE-ELECTION OF RETIRING DIRECTORS

By virtue of article 112 of the Articles, at each annual general meeting, one-third of the Directors for the time being shall retire from office by rotation provided that every Director shall be subject to retirement at an annual general meeting at least once every three years.

Accordingly, Dr. SONG Xuemei and Mr. SU Yi will retire and, being eligible, offer themselves for re-election at the AGM.

#### THE AGM

A notice of convening the AGM to be held at Building 17, Jianwai SOHO, Chaoyang District, Beijing, China at 10:00 a.m. on Thursday, 16 June 2022 is set out on pages 17 to 22 of this circular. A form of proxy for use at the AGM is also enclosed with this circular.

Of proxy in accordance with the instructions printed thereon to the Company's Hong Kong branch share registrar and transfer office, Tricor Standard Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, as soon as possible but in any event not later than 48 hours before the time appointed for holding AGM or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting at the AGM in person if you so wish.

根據創業板上市規則，本公司須向股東提供一切合理所需資料，以便股東就在股東周年大會上投票贊成或反對有關購回授權之決議案作出知情決定。購回授權說明函件載於本通函附錄一。

#### 重選退任董事

根據《公司章程》第112條，在每次年度股東大會上，三分之一的現任董事應輪流退職，但每名董事應至少每三年在年度股東大會上退職一次。

因此，宋雪梅博士和蘇毅先生將退任，並在年度股東大會上要求連任。

#### 股東周年大會

本公司謹訂於二零二二年六月十六日星期四上午十時正假座中國北京市朝陽區建外SOHO 17號樓召開股東周年大會，大會通告載於本通函第17至22頁。本通函亦附奉股東周年大會適用之代表委任表格。

無論閣下能否親身出席股東周年大會並於會上投票，務請盡快根據隨附代表委任表格上印備之指示將其填妥，並將表格送達本公司之股份過戶登記處卓佳標準有限公司，地址為香港皇后大道東183號合和中心54樓，惟無論如何須於股東周年大會或其任何續會指定舉行時間48小時前交回，方為有效。填妥及交回代表委任表格後，閣下仍可親身出席股東周年大會並於會上投票。

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## LETTER FROM THE BOARD

### 董事會函件

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#### VOTING BY POLL

According to Rule 17.47(4) of the GEM Listing Rules, any vote of shareholders at a general meeting must be taken by poll (except where the chairman of the meeting, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands). The chairman of the AGM will therefore demand a poll for all the resolutions put to the vote at the AGM.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, no Shareholder is required to abstain from voting on the resolutions to be proposed at the AGM.

The Company will publish an announcement on the poll results of the AGM after the conclusion of the AGM.

#### RECOMMENDATION

The Board is of the view that the Issue Mandate, the Repurchase Mandate and the Extension Mandate and the proposed re-election of Directors are in the best interests of the Company and its Shareholders as a whole. Accordingly, the Board recommends that the Shareholders vote in favour of all resolutions as set out in the AGM Notice.

#### CLOSURE OF REGISTER OF MEMBERS

The transfer books and register of members of the Company will be closed from 10 June 2022 to 16 June 2022, both days inclusive, for the purpose of determining Shareholders' entitlements to attend and vote at the AGM. In order to qualify for the right to attend and vote at the meeting, all transfers, accompanied by the relevant share certificates, must be lodged with the Company's Hong Kong branch share registrar and transfer office at Tricor Standard Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on 9 June 2022.

#### 投票表決

根據GEM上市規則第17.47(4)條，股東於股東大會上所作任何表決均須以投票表決方式進行（惟主席以誠實信用原則作出決定，容許純粹關於程序或行政事宜之決議案以舉手方式表決除外）。因此，股東周年大會主席要求所有於股東周年大會提呈之決議案將以投票表決方式進行表決。

據董事作出一切合理查詢後所深知、全悉及確信，概無股東須就將於股東周年大會上提呈之決議案放棄投票。

本公司將於股東周年大會結束後就股東周年大會投票表決結果刊登公佈。

#### 推薦意見

董事會認為，發行授權、購回授權及擴大授權，建議重選董事以及建議採納新購股權計劃符合本公司及其股東之整體最佳利益。因此，董事會建議股東投票贊成股東周年大會通告所載之所有決議案。

#### 暫停辦理股份過戶登記

本公司將由二零二二年六月十日至二零二二年六月十六日（包括首尾兩日）期間暫停辦理股份過戶登記，以確定股東出席股東周年大會及於會上投票之權利。為合資格出席股東周年大會並於會上投票，所有過戶檔連同有關股票須於二零二二年六月九日下午四時三十分前交回本公司之香港股份過戶登記處卓佳標準有限公司，地址為香港皇后大道東183號合和中心54樓。

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**LETTER FROM THE BOARD**  
**董事會函件**

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**RESPONSIBILITY STATEMENT**

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

**COMPETING INTERESTS**

To the best knowledge of the Directors, as at the Latest Practicable Date, none of the Directors or their respective close associates had any interests in a business, which competes or is likely to compete either directly or indirectly with the business of the Group which would be required to be disclosed under Rule 11.04 of the GEM Listing Rules, as if the Directors were controlling shareholders.

The English texts of this circular and the accompanying proxy form shall prevail over the Chinese texts in case of inconsistency.

Yours faithfully,  
For and on behalf of the Board  
China Health Group Inc.  
GUO Xia  
Chairman

Hong Kong, 16 May 2022

**責任聲明**

本通函乃遵照創業板上市規則之規定而提供有關本公司之資料，各董事願就此共同及個別承擔全部責任。各董事經作出一切合理查詢後確認，就彼等所深知及確信，本通函所載資料在各重大方面均屬準確及完整，且無誤導或欺詐成分，亦無遺漏任何其他事實致使本通函所載任何聲明或本通函有所誤導。

**競爭性權益**

就董事所深知，於最後可行日期，概無董事或彼等各自之聯繫人士在與本集團業務直接或間接構成競爭或可能構成競爭之業務中擁有須根據創業板上市規則第11.04條規定披露之任何權益，猶如董事為控股股東。

本通函及隨附代表委任表格之中英文版本如有差異，概以英文版本為準。

代表董事會  
中國醫療集團有限公司  
主席  
郭夏

香港，二零二二年五月十六日



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## APPENDIX I — EXPLANATORY STATEMENT ON THE REPURCHASE MANDATE

### 附錄一 — 購回之說明文件

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This appendix serves as an explanatory statement, as required by the GEM Listing Rules, to provide requisite information to enable Shareholders to make an informed decision as to whether to vote for or against the resolution to approve the grant of the Repurchase Mandate.

#### 1. GEM LISTING RULES RELATING TO THE REPURCHASE OF SHARES

The GEM Listing Rules permit companies whose primary listing is on GEM to repurchase their shares on GEM or any other stock exchange on which the securities of the company are listed and such exchange is recognized by the Securities and Futures Commission of Hong Kong and GEM subject to certain restrictions. Among such restrictions, the GEM Listing Rules provide that the shares of such companies must be fully paid up and all repurchase of shares by such companies must be approved in advance by an ordinary resolution of shareholders, either by way of a general repurchase mandate or by specific approval of a particular transaction.

#### 2. SHARE CAPITAL

Exercise in full of the Repurchase Mandate (on the basis of 995,351,660 Shares in issue as at the Latest Practicable Date) would result in up to 99,535,166 Shares (representing 10% of the total number of issued Shares as at the date of passing of the relevant resolution) being repurchased by the Company during the Relevant Period (as defined in the relevant resolution), assuming no Shares are issued or repurchased during the Period from the Latest Practicable Date to the date of AGM.

#### 3. REASONS FOR REPURCHASE

The Directors believe that it is in the best interests of the Company and the Shareholders to have a general authority from the Shareholders to enable the Directors to repurchase Shares. Such repurchases may, depending on market conditions and funding arrangements at the time, lead to an enhancement in the net asset value and/or earnings per Share and will only be made when the Directors believe that such repurchases will benefit the Company and the Shareholders.

根據GEM上市規則規定，作為說明函件，本附錄提供所需資料以使股東可就投票贊成或反對有關批准授出購回授權之決議案作出知情決定。

#### 1. 有關購回股份之GEM上市規則

GEM上市規則允許以創業板為第一上市地之公司於創業板或公司證券上市並獲香港證券及期貨事務監察委員會及創業板認可的任何其他證券交易所購回本身之股份，惟受若干限制所限。在該等限制中，創業板上市規則規定，該等公司之股份須為已繳足股份，該等公司購回股份均須事先經股東以普通決議案（無論以一般購回授權或以某一特定交易的特定批准）批准。

#### 2. 股本

按最後可行日期已發行股份995,351,660股計算並假設於最後可行日期至股東周年大會日期並無發行或購回股份，全面行使購回授權將使本公司於有關期間（定義見有關決議案）購回最多99,535,166股股份（相當於本公司於有關決議案獲通過當日已發行股本之10%）。

#### 3. 購回理由

董事相信，向股東徵求一般授權使董事可購回股份，符合本公司及股東之最佳利益。視乎當時市況及資金安排而定，有關購回可能會提升每股股份之資產淨值及／或盈利，並僅會於董事認為有關購回將對本公司及股東有利之情況下方會進行。



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## APPENDIX I — EXPLANATORY STATEMENT ON THE REPURCHASE MANDATE

### 附錄一 — 購回之說明文件

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#### 4. FUNDING OF REPURCHASES

Repurchases made pursuant to the Repurchase Mandate would be funded out of funds legally available for the purpose in accordance with the Articles of Association, the Companies Law and other applicable laws of the Cayman Islands. Under the Companies Law, repurchases by the Company may only be made out of profits of the Company or out of the proceeds of a fresh issue of Shares made for the purpose, or, out of capital if so authorized by the Articles of Association and subject to and in accordance with the Companies Law.

Any premium payable on repurchase must be paid out of profits of the Company or out of the Company's share premium account before or at the time the Shares are repurchased in the manner provided in the Companies Law.

#### 5. EFFECT OF EXERCISING THE REPURCHASE MANDATE

Taking into account of the current working capital position of the Company, the Directors consider that, if the Repurchase Mandate were to be exercised in full, it might have a material adverse effect on the working capital and/or the gearing position of the Company as compared with the position disclosed in the most recent published audited accounts.

The Directors do not intend to exercise the Repurchase Mandate to such an extent as would, in the circumstances, have a material adverse effect on the working capital requirements or the gearing position of the Company which in the opinion of the Directors are from time to time appropriate for the Company.

#### 6. DIRECTORS' UNDERTAKING

None of the Directors nor, to the best of their knowledge having made all reasonable enquiries, any of their close associates currently intends to sell any Shares to the Company or its subsidiaries under the Repurchase Mandate if the Repurchase Mandate is approved by the Shareholders.

The Directors have undertaken to the Stock Exchange that, so far as the same may be applicable, they will exercise the power to make repurchase pursuant to the Repurchase Mandate in accordance with the GEM Listing Rules, the Articles of Association, the Companies Law and any other applicable laws of the Cayman Islands.

#### 4. 購回資金

根據本公司組織章程細則、公司法及開曼群島其他適用法例，根據購回授權購回股份將由合法可作此用途之資金撥付。根據公司法規定，本公司進行購回所用資金只可來源於本公司利潤或就此新發行股份之所得款項，或組織章程細則批准及公司法所規定之資金。

購回產生的任何應付溢價必須在按照公司法規定之方式購回股份之前或之時，以本公司利潤或本公司股份溢價賬進行支付。

#### 5. 行使購回授權之影響

考慮到本公司現時之營運資金狀況，董事認為，倘購回授權獲全面行使，與最近期刊發之經審核賬目所披露之狀況相比，其可能對本公司之營運資金及資本負債狀況造成重大不利影響。

倘於若干情況下行使購回授權將會對董事認為本公司宜不時具備的營運資金需要或資產負債狀況構成重大不利影響，則董事擬不行使購回授權。

#### 6. 董事承諾

目前，概無董事或（經彼等作出一切合理查詢後所深知）彼等之任何聯繫人士，有意在購回授權獲股東批准之情況下根據購回授權向本公司或其附屬公司出售任何股份。

董事已向聯交所承諾，於適當情況下，彼等將根據GEM上市規則、組織章程細則、公司法及開曼群島之任何其他適用法例進行購回。

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## APPENDIX I — EXPLANATORY STATEMENT ON THE REPURCHASE MANDATE

### 附錄一 — 購回之說明文件

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No core connected person of the Company has notified the Company that he has a present intention to sell any Shares to the Company, nor has any such connected person undertaken not to sell any Shares held by him to the Company in the event that the Repurchase Mandate is granted.

#### 7. EFFECT OF TAKEOVERS CODE AND PUBLIC FLOAT

If, as a result of a repurchase of Shares by the Company, a Shareholder's proportionate interest in the voting rights of the Company increases, such increase will be treated as an acquisition for the purpose of Rule 32 of the Takeovers Code. Accordingly, a Shareholder or group of Shareholders acting in concert (as defined in the Takeovers Code) could obtain or consolidate control of the Company and become obliged to make a mandatory offer in accordance with Rules 26 and 32 of the Takeovers Code.

To the best of the knowledge and belief of the Directors and the substantial Shareholders who are interested in 5% or more of the Company's total number of issued shares, based on the disclosure of interest filings as at the Latest Practicable Date, are Mr. Guo Xia and his controlled corporations, Winsland Agents Limited, Venturepharm Holdings Inc and Bright Excel Assets Limited respectively controlled approximately 13.35%, 35.10%, 15.01% and 9.23% voting rights in the Company (or 72.69% voting rights in aggregate). In the event the Directors exercise in full the Repurchase Mandate to repurchase Shares, subject to the relevant shareholder's consultation with the Securities and Futures Commission, Winsland Agents Limited may or may not be regarded as have triggered the mandatory offer obligation under Rule 26 of the Takeovers Code. The Directors do not have any present intention to exercise the Repurchase Mandate to such an extent as would trigger the mandatory offer obligation of any shareholder under the Takeovers Code.

The GEM Listing Rules prohibit a company from making repurchase on the Stock Exchange if the result of the repurchase would be that less than 25% (or such other prescribed minimum percentages determined by the Stock Exchange) of the total number of its issued shares would be in public hands. The Directors have no intention to exercise the Repurchase Mandate to such an extent that will result in the number of Shares in hands of public falling below the prescribed minimum percentage of 25%.

概無本公司關連人士知會本公司，其現時有意在購回授權獲授予之情況下，向本公司出售任何股份，或承諾不會向本公司出售其持有之任何股份。

#### 7. 收購守則之影響及公眾持股量

倘本公司購回股份後股東所佔本公司投票權權益比例有所增加，則就收購守則規則32而言，有關增加將被視為一項收購。因此，一名或一群一致行動之股東（定義見收購守則）可取得或整合本公司控制權，且須根據收購守則規則26及32提出強制收購要約。

於最後可行日期，就董事所深知及確信，下列股東擁有本公司已發行股本5%或以上權益。根據最後可行日期存檔之權益披露，郭夏先生及其受控法團Winsland Agents Limited、Venturepharm Holdings Inc及Bright Excel Assets Limited分別控制本公司約13.35%、35.10%、15.01%及9.23%之投票權（或合共控制72.69%之投票權）。倘董事全面行使購回股份之購回授權，Winsland Agents Limited 或不會被視為已觸發須根據收購守則規則26提出強制收購要約之責任，惟待有關股東向執行人員作出諮詢後方可作實。董事現時無意行使購回授權以致觸發任何股東須根據收購守則提出強制收購要約之責任。

根據創業板上市規則規定，倘若購回會導致公眾持股量少於已發行股本之25%（或聯交所釐定之其他指定最低百分比），則公司不得在聯交所購回股份。董事無意行使購回授權以致公眾人士所持股份數目跌至低於所規定之最低百分比25%。

APPENDIX I — EXPLANATORY STATEMENT ON THE REPURCHASE MANDATE  
附錄一 — 購回之說明文件

**8. SHARE REPURCHASE MADE BY THE COMPANY**      8. 本公司購回股份

The Company had not purchased any of its Shares (whether on the Stock Exchange or otherwise) during the previous six months preceding the Latest Practicable Date.

截至最後實際可行日期止六個月，本公司並無購回股份（不論於聯交所或其他交易所）。

**9. SHARE PRICES**

**9. 股份價格**

The Shares are trading on the Stock Exchange and the highest and lowest prices at which the Shares have been traded on the Stock Exchange in each of the following months immediately preceding the Latest Practicable Date are as follows:

截至最後實際可行日期止十二個月期間，股份於聯交所的每月最高及最低成交價如下：

Month	月份	Highest HK\$ 最高價 HK\$	Lowest HK\$ 最低價 HK\$
2021	2021		
May	五月	0.480	0.415
June	六月	0.455	0.395
July	七月	0.430	0.370
August	八月	0.420	0.355
September	九月	0.530	0.370
October	十月	0.510	0.460
November	十一月	0.495	0.420
December	十二月	0.425	0.330
2022	2022		
January	一月	0.420	0.340
February	二月	0.355	0.300
March	三月	0.475	0.315
April	四月	0.380	0.300
May (up to the Latest Practicable Date)	五月	0.330	0.310

## APPENDIX II – BIOGRAPHICAL DETAILS OF DIRECTORS PROPOSED TO BE RE-ELECTED 附錄二—建議重選連任董事之履歷詳情

The biographical information of the retiring Directors proposed for re-election at the AGM is set out as follow :

### EXECUTIVE DIRECTOR

Dr. SONG Xuemei (“Dr. Song”), aged 54, is an executive Director. She is also the compliance officer the Company. Dr. SONG is responsible for Clinical Research. Dr. SONG graduated from China Concord Medical University with a Doctorate degree in clinical medicine in July 1995. She is also a Registered Pharmacist in the PRC. Prior to joining the Group in February 2000, Dr. SONG had served as general manager of Beijing Tiancifu Biopharmaceutical Co. Ltd.

Dr. Song has entered into a service agreement with the Company for a term of 3 years commencing on 31 December 2020. She is subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the articles of association of the Company. Pursuant to the terms of her service agreement, Dr. Song is entitled to a remuneration of HK\$156,000 per annum which was determined with reference to her duties and responsibilities with the Company.

As at the date hereof, Dr. Song is interested in 416,500 Shares among which 410,000 Shares are the share options granted to her by the Company under the share option scheme of the Company adopted on 30 June 2015. Save as disclosed, Dr. Song does not have any interests in shares and underlying shares of the Company within the meaning of Part XV of the SFO.

### NON-EXECUTIVE DIRECTOR

Mr. SU Yi (“Mr. Su”), aged 49, has been appointed as a non-executive Director since 18 May 2019. Mr. Su formerly worked for Fila China Limited, Shanghai Pharmaceutic Group Limited, Venturepharm Pharmaceuticals (Hainan) Limited, China Health Group Inc. etc. and engaged as finance director and similar positions. He held bachelor degree of Hydraulic Engineering from Tsinghua University and Master Degree of Business Management from Shanghai Jiaotong Zmanagement and more than 10 years of experience in pharmaceutic industry.

Mr. Su has entered into a service agreement with the Company for a term of 3 years commencing on 18 May 2019. He is subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the articles of association of the Company. Pursuant to the terms of his service agreement, Mr. Su is not entitled to any director’s fee.

擬在年度股東大會上連任的退休董事的簡歷如下：

### 執行董事

宋雪梅博士，54歲，執行董事。她也是公司的合規官。宋博士負責本集團之臨床研究服務。宋博士畢業於中國協和醫科大學，於一九九五年七月獲頒臨床醫藥博士學位。彼亦為中國註冊藥劑師。於二零零零年二月加盟本集團之前，宋博士曾於北京天賜福生物醫藥有限公司擔任總經理。

宋博士已與本公司訂立服務協議，自二零二零年十二月三十一日起為期三年。根據公司章程細則，她須於本公司股東周年大會上輪值告退及重選連任。根據服務協議條款，宋博士有權獲得每年港幣156,000元的薪酬，該薪酬是根據她在本公司的職責和責任而釐定的。

於本公告日，宋博士擁有416,500股股份，其中410,000股為本公司根據二零一五年六月三十日制定的購股計畫授予她的購股權。除該披露外，宋博士不在《證券及期貨條例》第XV部所指的本公司股份及相關股份中擁有任何權益。

### 非執行董事

蘇毅先生，49歲，於二零一九年五月十八日獲委任為非執行董事。曾就職於菲樂（中國）有限公司、上海醫藥（集團）有限公司、萬特製藥（海南）有限公司、中國醫療集團有限公司等企業，擔任財務總監等職務。獲清華大學水利水電工程建築學士、上海交通大學工商管理碩士學位。於醫藥行業有超過10年之相關經驗。

蘇先生已與本公司訂立為期三年的服務協議，自二零一九年五月十八日起計。彼鬚根據本公司之組織章程細則於本公司股東周年大會上輪值告退及重選連任。根據服務協議條款，蘇先生不得收取任何董事費用。

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## APPENDIX II – BIOGRAPHICAL DETAILS OF DIRECTORS PROPOSED TO BE RE-ELECTED

### 附錄二—建議重選連任董事之履歷詳情

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As at the date hereof, Mr. Su is interested in 320,000 Shares which are the share options granted to him by the Company under the share option scheme of the Company adopted on 30 June 2015. Save as disclosed, Mr. Su does not have any interests in shares and underlying shares of the Company within the meaning of Part XV of the SFO.

Save as disclosed above, Dr. Song and Mr. Su do not (i) hold any other position with the Company or any of its subsidiaries; (ii) hold any other directorships in any other public companies the securities of which are listed on any security market in Hong Kong or overseas in the three years prior to the date hereof; (iii) hold any other major appointment or professional qualification; and (iv) have any relationship with other Directors, senior management or substantial or controlling Shareholders (as defined under the GEM Listing Rules).

Save as disclosed above, there are no other matters concerning Dr. Song and Mr. Su that need to be brought to the attention of the Shareholders nor is there any information required to be disclosed pursuant to the requirements under Rule 17.50(2)(h) to (v) of the GEM Listing Rules.

於本公告日，蘇先生擁有320,000股股份，為本公司根據二零一五年六月三十日制定的購股計畫授予他的購股權。除該披露外，蘇先生不在《證券及期貨條例》第XV部所指的本公司股份及相關股份中擁有任何權益。

除上文所披露外，宋博士及蘇先生並無 (i) 在本公司或其任何附屬公司擔任任何其他職位；(ii) 在本日期前三年內，在香港或海外任何證券市場上市的任何其他公眾公司擔任其他董事職務；(iii) 持有其他主要職務或專業資格；(iv) 與其他董事、高級管理層或主要或控股股東（定義見創業板上市規則）有任何關係。

除上文所披露外，概無其他有關宋博士及蘇先生的事項須提請股東注意，亦無任何資料須根據創業板上市規則第17.50(2)(h)至(v)條的規定披露。

NOTICE OF THE AGM  
股東週年大會通告

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**CHINA HEALTH GROUP INC.**  
**中國醫療集團有限公司**

(Carrying on business in Hong Kong as “萬全醫療集團”)

(以「萬全醫療集團」名稱在香港經營業務)

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 08225)

(股份代號: 08225)

**NOTICE OF ANNUAL GENERAL MEETING**  
**股東週年大會通告**

NOTICE IS HEREBY GIVEN that the annual general meeting (the “AGM”) of the shareholders of China Health Group Inc. (the “Company”) will be held at Building 17, Jianwai SOHO, Chaoyang District, Beijing, China at 10:00 a.m. on Thursday, 16 June 2022 to transact the following businesses:

茲通告中國醫療集團有限公司(「本公司」)謹訂於二零二二年六月十六日星期四上午十時正假座中國北京市朝陽區建外SOHO 17號樓舉行股東周年大會，藉以處理下列事項：

**ORDINARY RESOLUTIONS**

**普通決議**

1. To receive and adopt the audited consolidated financial statements and the reports of the directors and the auditor of the Company for the year ended 31 December 2021;
1. 省覽及考慮截至二零二一年十二月三十一日止年度之經審核綜合財務報表以及董事會報告及核數師報告;
2. To re-appoint ZHONGHUI ANDA CPA Limited as auditor of the Company and authorize the Board to fix its remuneration;
2. 重選中匯安達會計師事務所為公司核數師並授權董事會釐定其酬金;
3. (a) To re-elect Dr. SONG Xuemei as an executive director of the Company;
3. (a) 重新選舉宋雪梅女士為公司執行董事;
- (b) To re-elect Mr. SU Yi as a non-executive director of the Company;
- (b) 重新選舉蘇毅先生為公司非執行董事;



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(c) To authorise the Board to fix the remuneration of the directors of the Company;

(c) 授權公司董事會確定公司董事的薪酬;

4. As special business to consider and, if thought fit, pass with or without amendments, the following resolution as an ordinary resolution:

4. 作為特別事項,考慮並酌情通過(不論是否經過修訂)下列決議案作為普通決議案:

**“THAT:**

**「動議:**

(a) subject to paragraph (c) below, pursuant to the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited, the exercise by the directors of the Company (the “Directors” ) during the Relevant Period (as defined below) of all the powers of the Company to allot, issue and deal with shares of HK\$0.10 each in the capital of the Company ( “Shares” ), and to issue, allot or grant securities convertible into Shares or options, warrants or similar rights to subscribe for Shares or such convertible securities and to make or grant offers, agreements and options which might require the exercise of such powers, subject to and in accordance with applicable laws, be and is hereby generally and unconditionally approved;

(a) 在下文(c)段限制下,根據香港聯合交易所有限公司創業板證券上市規則,一般及無條件批准本公司董事於有關期間(定義見下文),根據適用法律,行使本公司一切權力,以配發、發行及處理本公司股本中每股面值0.10港元之股份(「股份」),並發行、配發或授出可轉換為股份之證券或購股權、認股權證或認購股份或該等可換股證券之類似權利及作出或授予可能須行使該等權力之建議、協議及購股權;

(b) the approval in paragraph (a) above shall authorize the Directors during the Relevant Period to make or grant offers, agreements and options which might require the exercise of such powers after the end of the Relevant Period;

(b) 上文(a)段之批准將授權董事於有關期間作出或授予或須於有關期間屆滿後行使該等權力之建議、協議及購股權;

(c) the total number of issued Shares allotted or agreed conditionally or unconditionally to be allotted (whether pursuant to an option or otherwise) and issued by the Directors pursuant to the approval in paragraph (a) above, otherwise than pursuant to (i) a Rights Issue (as defined below), (ii) the exercise of rights of subscription or conversion under the terms of any warrants issued by the Company, or any securities which are convertible into Shares , (iii) any employee share option scheme or similar arrangement for the time being adopted for the grant or issue to officers and/or employees of the Company and/or any of its subsidiaries of shares or rights to acquire Shares, and (iv) any scrip dividend scheme or similar arrangements providing for the allotment of Shares in lieu of the whole or a part of a dividend on Shares pursuant to the Articles of Association of the Company from time to time, shall not exceed 20% of the total number of issued Shares at the date of passing of this resolution and the approval in paragraph (a) shall be limited accordingly;

(c) 董事根據上文(a)段之批准配發或同意有條件或無條件配發(不論是否根據購股權或其他方式配發)之本公司股數不得超過於本決議案獲通過當日本公司已發行股份總數之20%,惟根據(i)供股(定義見下文),(ii)根據本公司發行之任何認股權證或任何可轉換為本公司股份之證券之條款,行使認購權或兌換權,(iii)任何當時已採納可向本公司及/或其任何附屬公司高級職員及/或僱員授予或發行股份或購買本公司股份之權利之僱員購股權計劃或類似安排,及(iv)不時根據本公司章程細則實行之任何以股代息計劃或類似安排規定配發股份代替本公司股份之全部或部份股息者除外,而(a)段之批准亦須受此數額限制;

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- (d) the approval in paragraph (a) above shall be additional to the authority given to the Directors at any time to allot and issue additional Shares in the capital of the Company; and (d) (a) 段之批准乃外加於在任何時間給予董事可配發及發行本公司股本中額外股份之授權;及
- (e) for the purpose of this resolution: (e) 就本決議案而言:
- “**Relevant Period**” means the period from the passing of this resolution until whichever is the earliest of:
- 「**有關期間**」指由本決議案獲通過之日起至下列三者中之較早日期止之期間:
- i. the conclusion of the next annual general meeting of the Company; i. 本公司下屆股東週年大會結束之日;
- ii. the expiration of the period within which the next annual general meeting of the Company is required by any applicable law of Cayman Islands or the articles of association of the Company to be held; and ii. 依照開曼群島任何適用法例或本公司組織章程細則, 規定本公司下屆股東週年大會須予舉行之期限屆滿之日; 及
- iii. the revocation or variation of the authority given under this resolution by ordinary resolution of the shareholders of the Company (the “Shareholders”) at general meeting. iii. 本決議案所述之授權經本公司股東於股東大會上以普通決議案予以撤銷或更改之日。
- “**Rights Issue**” means an offer of Shares open for a period fixed by the Directors made to the holders of the Shares on the register of members of the Company on a fixed record date in proportion to their then holdings of such Shares (subject to such exclusions or other arrangements as the directors may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of, or the requirements of any recognized regulatory body or any stock exchange in, or in any territory outside, Hong Kong).”
- 「**供股**」指董事於所定期間內根據於某一指定記錄日期名列本公司股東名冊之股份持有人於該日持有股份之比例向彼等提出發售股份之建議(惟董事就零碎股權或香港或香港以外區域之任何法律限制或責任或任何認可監管機構或任何證券交易所之規定,作出其認為必須或權宜之豁免或其他安排)。」
5. As special business to consider and, if thought fit, pass with or without amendments, the following resolution as an ordinary resolution: 5. 作為特別事項,考慮並酌情通過(不論是否經過修訂)下列決議案作為普通決議案:
- “**THAT:**
- 「**動議:**
- (a) there be granted to the Directors an unconditional general mandate to repurchase Shares, and that the exercise by the Directors of all powers of the Company to purchase Shares subject to and in accordance with all applicable laws, rules and regulations be and is hereby generally and unconditionally approved, subject to the following conditions: (a) 一般及無條件批准授予董事一項無條件一般授權以購回本公司股本中之股份, 及由董事根據所有適用法律、規則及法規行使本公司所有權力購回股份, 惟須受下列條件所規限:
- i. such mandate shall not extend beyond the Relevant Period; i. 該項授權不得超過有關期間;



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- ii. such mandate shall authorize the Directors to procure the Company to repurchase Shares at such prices as the Directors may at their discretion determine;
- iii. the aggregate number of the Shares repurchased by the Company pursuant to this resolution during the Relevant Period shall not exceed 10% of the total number of issued Shares at the date of passing of this resolution; and
- (b) for the purpose of this resolution, “**Relevant Period**” means the period from the passing of this resolution until whichever is the earliest of:
- i. the conclusion of the next annual general meeting of the Company;
- ii. the expiration of the period within which the next annual general meeting of the Company is required by any applicable law of Cayman Islands or the Articles of Association of the Company to be held; and
- iii. the revocation or variation of the authority given under this resolution by ordinary resolution of the Shareholders at general meeting.
6. As special business to consider and, if thought fit, pass with or without amendments, the following resolution as an ordinary resolution:
- ii. 該項授權應授權董事促使本公司按董事酌情釐定之價格購回股份;
- iii. 本公司於有關期間內根據本決議案購回之股份總數,不得超過本決議案獲通過當日本公司已發行股本面值總額之10%;及
- (b) 就本決議案而言,「**有關期間**」指由本決議案獲通過當日起至下列三者中之最早日期止之期間:
- i. 本公司下屆股東周年大會結束之日;
- ii. 依照開曼群島任何適用法例或本公司組織章程細則,規定本公司下屆股東周年大會須予舉行之期限屆滿之日;及
- iii. 本決議案所述之授權經本公司股東於股東大會上以普通決議案予以撤銷或更改之日。
6. 作為特別事項,考慮並酌情通過(不論是否經過修訂)下列決議案作為普通決議案:

“**THAT** conditional upon resolutions nos. 4 and 5 above being passed, the general mandate granted to the Directors to exercise the powers of the Company to allot, issue and otherwise deal with Shares pursuant to resolution no. 4 above be and is hereby extended by the addition to the total number of Shares which may be allotted by the Directors pursuant to such general mandate an amount representing the total number of Shares repurchased by the Company under the authority granted pursuant to resolution no.5 above, provided that such amount shall not exceed 10% of the total number of issued Shares at the date of passing of this resolution.”

「**動議**: 待上述第4及5項決議案獲通過後,謹此擴大根據上述第5項所載決議案授予董事行使本公司之權力以配發、發行及以其他方式處理本公司股份之一般授權,方式為於本公司董事根據有關一般授權可配發本公司已發行股份總數,增加相等於本公司根據上述第5項所載決議案授出之授權所購回之本公司股數,惟為有關金額不得超過本公司於通過本決議案通過日期之已發行股份總數之10%。」

By order of the Board  
**China Health Group Inc.**  
GUO Xia  
Chairman

承董事會命  
**中國醫療集團有限公司**  
主席  
郭夏

Hong Kong, 16 May 2022

香港, 二零二二年五月十六日

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**NOTICE OF THE AGM**  
**股東週年大會通告**

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**Registered office:**

Vistra (Cayman) Limited  
P.O. Box 31119 Grand Pavilion,  
Hibiscus Way, 802 West Bay Road,  
Grand Cayman, KY1-1205  
Cayman Island

**註冊辦事處:**

開曼群島大開曼島  
西灣道802號芙蓉路宏閣  
郵箱31119  
KY1-1205 Vistra (Cayman) Limited

**Principal place of business and head office in Hong Kong:**

Unit B, 19/F.  
Times Media Centre  
133 Wanchai Road, Wanchai  
Hong Kong

**香港主要營業地點及總辦事處:**

香港灣仔灣仔道133號  
卓凌中心  
19樓B室

**Notes:**

1. Any Shareholder entitled to attend and vote at the AGM is entitled to appoint one or more proxies to attend and vote on his, her or its behalf in accordance with the Articles of Association of the Company. A proxy needs not be a shareholder of the Company.
2. Where there are joint registered holders of any Share, any one of such joint holders may vote, either personally or by proxy, in respect of such Share as if he/she were solely entitled thereto, but if more than one of such joint holders are present at the AGM personally or by proxy, that one of the said persons so present whose name stands first on the register in respect of such share shall alone be entitled to vote in respect thereof.
3. To be valid, a form of proxy and, if such form is signed by a person under a power of attorney or other authority on behalf of the appointer, a notarially certified copy of such power of attorney or authority must be deposited with the Company's Hong Kong branch share registrar and transfer office, Tricor Standard Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, not less than 48 hours before the time appointed for the holding of the AGM or at any adjournment thereof.
4. Shareholders or their proxies shall produce documents of their proof of identity when attending the AGM.

**附註:**

1. 根據本公司之組織章程細則，凡有權出席上述通告召開之大會及於會上投票之任何本公司股東，均有權委任一名或以上代表出席大會，並代表其投票。受委代表毋須為本公司股東。
2. 倘為本公司任何股份之聯名登記持有人，則任何一位該等聯名持有人均可就有關股份親自或委任代表於會上投票（猶如彼為唯一有權投票者）；惟倘有多於一位該等聯名持有人親自或委派代表出席大會，則上述出席之人士中於股東名冊內就有關股份排名首位之人士方有權就有關股份投票。
3. 代表委任表格連同（倘有關表格由其他人士根據授權書或其他授權檔代表委任方簽署）經由公證人簽署證明之授權書或授權檔副本，須於大會或其任何續會指定舉行時間48小時前，送達本公司之股份過戶登記處卓佳標準有限公司，地址為香港皇后大道東183號合和中心54樓，方為有效。
4. 本公司股東或彼等之受委代表須于出席大會時出示身分證明文件。

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## NOTICE OF THE AGM 股東週年大會通告

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5. The transfer books and register of members of the Company will be closed from 10 June 2022 to 16 June 2022, both days inclusive, for the purpose of determining Shareholders' entitlements to attend and vote at the AGM. In order to qualify for the right to attend and vote at the AGM, all transfers, accompanied by the relevant share certificates, must be lodged with the Company's Hong Kong branch share registrar and transfer office at Tricor Standard Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on 9 June 2022.
5. 本公司將由二零二二年六月十日至二零二二年六月十六日（包括首尾兩日）期間暫停辦理股份過戶登記，以確定股東出席上述大會及於會上投票之權利，於此期間本公司將不會辦理任何股份過戶。為合資格出席股東週年大會並於會上投票，所有過戶檔連同有關股票須於二零二二年六月九日下午四時三十分前交回本公司的香港股份過戶登記分處卓佳標準有限公司，地址為香港皇后大道東183號合和中心54樓。
6. A circular containing, inter alia, details of the proposed general mandate to issue and repurchase Shares and the information of the retiring Directors who are proposed to be re-elected at the AGM, will be dispatched to the Shareholders.
6. 載有（其中包括）建議授出發行公司股份之一般授權之詳情、建議于股東周年大會上重選董事及建議採納新購股權計劃之資料之通函，將發送予本公司股東。

As at the date hereof, the Board comprises two executive Directors, being Mr. GUO Xia and Dr. SONG Xuemei; one non-executive Director, being Mr. SU Yi; and three independent non-executive Directors, being Mr. QIU Rui, Dr. NI Binhui and Mr. ZHEN Ling.

截至本協定簽訂之日，董事會由兩名執行董事組成，分別為郭夏先生和宋雪梅博士；一名非執行董事為蘇毅先生；三名獨立非執行董事分別為仇銳先生、倪彬暉博士和甄嶺先生。

This announcement, for which the directors of the Company (the "Directors") collectively and individually accept responsibility, includes particulars given in compliance with the Rules Governing the Listing of securities of the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, conform that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respect and not misleading; (2) there are no other matters the omission of which would make any statement in all material respects and not misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

本公佈由各董事共同及個別對此負全責，乃遵照聯交所《創業板證券上市規則》之規定而提供有關本公司之資料。本公司各董事經作出一切合理查詢後，確認就彼等所知並所信：(1) 本公佈所載資料在各重大方面均屬準確及完整，且無誤導成分；(2) 並無遺漏任何其他事實致使本公佈所載任何內容產生誤導；及(3) 本公佈內表達之一切意見乃經審慎周詳之考慮方作出，並以公平合理基準和假設為依據。

This announcement will remain on the GEM website with the domain name of <https://www.hkgem.com> on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and on the Company's website at <http://www.chgi.net>.

本公佈將於創業板網址<https://www.hkgem.com>之「最新公司信息」網頁登出，由登出日期起計為期七日，並於本公司網址<http://www.chgi.net>網頁登出。